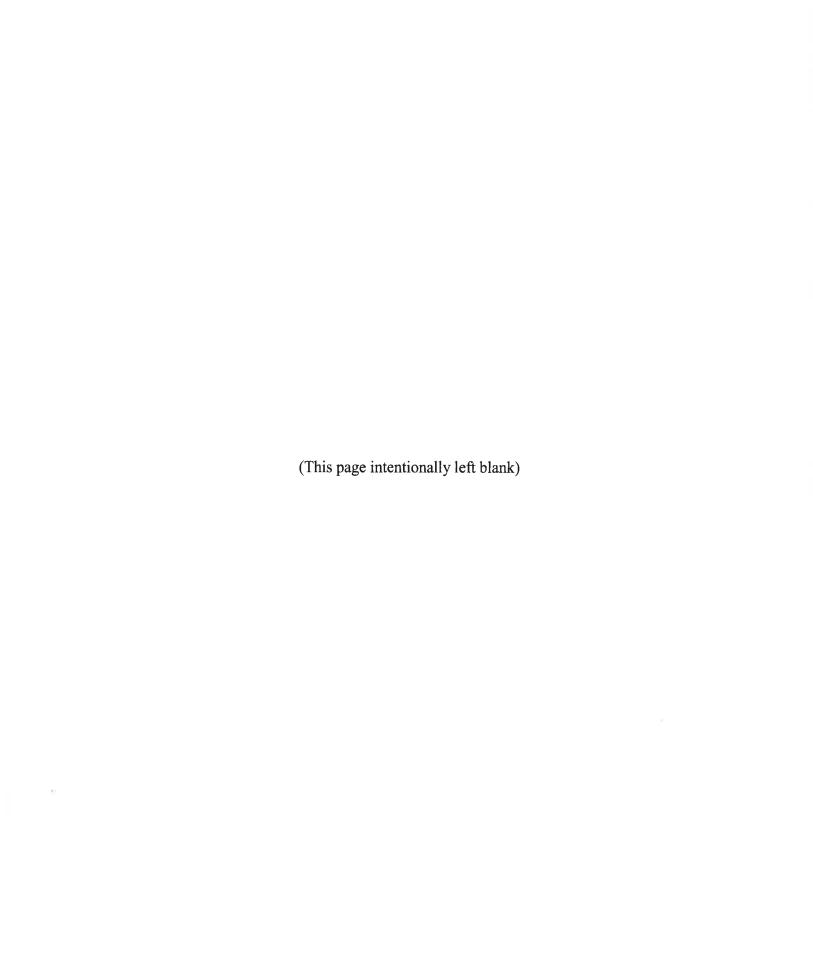
# APPENDIX D EXCERPTS FROM CITED LITERATURE



# Appendix D Excerpts from Cited Literature

The body of this Opinion cites numerous articles and reports. Excerpts from many of these articles and reports are included here (Appendix D). Within this appendix, articles and reports are organized alphabetically by first author and year of publication.

## Agness et al. (2008) have reported:

- "Many marine species now experience unprecedented levels of disturbance from vessel traffic, though the effects of this disturbance on most seabirds are poorly known. One such species is the Kittlitz's murrelet (*Brachyramphus brevirostris*), a relatively rare alcid that spends much of its time at sea (Day *et al.* 1999) ... During summer, the potential for vessel disturbance of Kittlitz's murrelets in Glacier Bay is high ... Under current (2006) regulations, 2 cruise ships, 6 large tour boats, and ≤5 private recreational motor-vessels are permitted to enter park waters each day through the summer season. Vessels overlap in space and time with Kittlitz's murrelets in their usual foraging areas, so there is potential for adverse effects on this species." (p. 347)
- "We investigated the potential effects of vessel activity on density and behavior ... in near-shore areas of Glacier Bay to evaluate whether vessel activity causes (1) a decline in the species' near-shore density, (2) a change in group size, and (3) a change in the behavior of individuals at sea." (p. 347)
- "Because of high wing-loading, flight is energetically costly in this species (Pennycuick 1987). Chick-rearing has a high energetic cost for Kittlitz's murrelets, because of long-distance flight to inland nest sites (≤5 km inland; Day et al. 1983) ... Therefore, we examined whether ... murrelets that are provisioning chicks have different behavioral responses ... than those not engaged in provisioning. Only individuals that are rearing chicks hold a single fish crosswise in the bill for later delivery to chicks (Carter and Sealy 1987) ... We considered the effects of vessel activity on the behavior of fish-holding Kittlitz's murrelets compared with those not holding fish." (p. 347)
- "We also collected data on the vessel (speed and size) ... We used a daily vessel rate (vessels h<sup>-1</sup>) to capture variation in vessel activity at the daily time-scale. To ensure that the vessel rate accurately reflected daily vessel activity, only data from 36 full sampling days (≥ h day<sup>-1</sup>) were used." (p. 347)
- "Near-shore density. Vessel activity caused a decline in near-shore density at the short-term time-scale ... When vessel effects were considered, model fit improved, which indicates that vessel rate helped predict murrelet density ... [but] vessel activity did not result in a decrease in near-shore density at the daily time-scale." (p. 349)

- "Group size. Vessel activity did not change group size at the short-term time-scale ... [or] daily time-scale ... [instead] breeding stage (second split) and tidal magnitude (third split) were important predictors of murrelet group size." (p. 349)
- Behaviors. At the immediate time-scale, we found that Kittlitz's murrelets changed behavior in the presence of vessels ... such that the proportion of individuals flying increased, loafing decreased, and diving behavior did not immediately change ... murrelets not holding fish (i.e., nonbreeders) had greater flight response ... from cruise ships and tour boats than from small, medium, or large recreational vessels ... Fish-holders (i.e., breeders) had the greatest flight response ... from slow vessels with 'far' (400 1,000 m) approach distance ... Fish-holders most commonly responded to vessels by diving, regardless of vessel speed, approach distance, or vessel size ... vessel activity caused changes in behavior at the daily time-scale. Individuals spent more time loafing and less time diving when there was no vessel traffic on a given day than when vessel traffic was low, moderate, or high." (pp. 350, 351)
- "[However,] Environmental and biological factors had more influence than vessels on density near shore, group size, and behavior ... vessels influenced density near shore and behavior, but they were not the sole or the most influential factor." (pp. 351, 352)
- "Vessel activity did not cause declines to persist at the daily time-scale, where environmental and biological factors had the greatest influence, which suggests only temporary disturbance of murrelets by vessels ... Although Kittlitz's murrelets moved an unknown distance away to accommodate vessel traffic, they eventually returned within the day in greater numbers ... for reasons that remain unclear to us ... We conclude that vessel activity does not constitute a loss of suitable habitat for the Kittlitz's murrelet, because density rebounded over the course of a day." (p. 352)
- "We did not detect effects of vessel activity on the group size of Kittlitz's murrelets at short-term or daily time-scales, which indicates that group dynamics were not affected." (p. 352)
- "Kittlitz's murrelets increased diving effort on days with vessel activity by a factor of three ... [and] flying effort during vessel activity increased more than 30-fold ...

  Negative effects on the birds' daily energy budgets can occur when vessel activity reduces foraging behavior and increases energetically costly behavior such as flight.

  Other studies have shown that such behavioral changes may constitute significant energy loss at high rates of vessel traffic (diving ducks: Korschgen et al. 1985; American Coot [Fulica americana]: Schummer and Eddleman 2003). Therefore, it is possible that Kittlitz's murrelets suffer a net energy loss as a consequence of vessel activity." (p. 352)
- "Dive response may be a better indicator of disturbance for fish-holders. Dive behavior was not observed among fish-holders in the absence of vessels ... Given that fast vessel speed caused the greatest disturbance (i.e., dive response) for fish-holders ... vessel travel at slower speeds enforced with speed limits (i.e., ≤6 km h<sup>-1</sup>) could prevent disturbance of fish-holders." (Agness *et al.* 2008, p. 352)

The Virginia Eastern Shorekeepers (Ayers 2006) looked at the distribution of lost, discarded, and abandoned clam nets on the Atlantic barrier islands, and made observations regarding their effects on substrates, vegetation, and nesting and migratory birds:

- "The objective was to locate, assess, and document the extent of discarded plastic netting used in the clam aquaculture industry on the barrier beaches of the Eastern Shore of Virginia ... [with] photo- documentation, mapped locations, and observed effects ... on the coastal system." (p. 3)
- "Nets are used solely to protect clams from large predators ... Most of the netting ... is an oriented polyethylene or polypropylene mesh imbedded with a UV additive to extend outdoor life." (p. 5)
- "In most cases, the clam net ... was carried or moved on and around the beach as part of the wrack line ... In most cases, partially buried nets observed during one survey were gone in the next, with evidence of high tide washing over the area and moving the net."

  (p. 10)
- "The nets provide adequate and cost effective protection from most predators ... [However,] To be effective, the nets must remain intact ... Even a small tear of a few inches can allow some predators to devastate entire beds of clams ... Growers have developed effective ways of securing their nets ... Despite the care given to ensure that nets are properly placed, nets are still damaged or destroyed by man-made and naturally occurring events." (p. 12)
- "Man-made events, primarily nets struck by boats or boat propellers, ... are the most frustrating to growers who feel they are ... avoidable ... Some shallow water beds are damaged by passing boats several times a season ... Often it appears to be a recreational boat operating in unfamiliar waters ... Although there are no specific guidelines for growers to mark their grounds, most have some type of marking ... Some growers mark every bed, while others place a minimal amount of marks out." (p. 12)
- "Natural events can have an even larger impact ... Storms, strong currents ... [and] wave action can ... erode sand ... above average tides and currents can also erode and cover beds with sand ... nets are [frequently] torn." (p. 13)
- "The aquaculture industry reports some netting is lost during storm and unusual tide events ... The quantity reported as lost appears significantly less than the actual netting deposited along the shoreline ... Discounting weather, the vast majority of the growers believe the net is being abandoned by less the ten percent of the total growers (personal conversation, M. Peirson, P. Terry, T. Walker)." (p. 15)

Today it is common practice for the larger growers to send crews out to recover abandoned net, regardless of the origin ... The larger growers ... condemn the practice of discarding net ... [and] indicate that a relatively small number of growers are creating a negative image for the rest of the industry." (Ayers 2006, p. 15)

Banas and Cheng (2015, pp. 59-69 *In* Washington Sea Grant 2015) used an oceanographic circulation model developed for the south Puget Sound to investigate the potential influences of shellfish aquaculture on water quality and trophic status:

- "A new, high-resolution (200 meter) circulation model for south Puget Sound was developed, both to illuminate water connectivity and residence-time patterns with application to south Puget Sound shellfish aquaculture." (p. 59)
- "Results suggest a strong gradient in residence time from the central, deep channels to the small, western inlets, creating a potential for localized effects on water quality that a bulk analysis would not resolve ... A map of 'drawdown time' the time required for cultured shellfish to reduce the standing stock of phytoplankton by 50 percent, given their inlet-scale densities was estimated and compared with the map of residence time ... Results suggest that Henderson Inlet, Eld Inlet, Totten Inlet, Hammersley Inlet, Oakland Bay, and upper Case Inlet have combinations of long residence time and high densities of aquacultured filter-feeders such that aquaculture operations there may potentially control local phytoplankton concentrations." (p. 59)
- "Overall, these results suggest that while tidal flushing of south Puget Sound is quite efficient on average, the gradient in residence time from the central, deep channels to the small, western inlets is quite strong, potentially creating localized effects on water quality." (p. 62)
- "In general, the balance of (i) local phytoplankton production, (ii) hydrodynamic import and export, and (iii) filter feeder consumption rates controls the carrying capacity of a shallow estuary for filter-feeder production (Cloern 1982, Dame and Prins 1988, Peterson and Black 1987) ... The same balance determines the potential for benthic filter feeders to act as a brake on eutrophication." (p. 62)
- "A benthic clearance rate ... was estimated for each inlet ... based on multiplying cultured shellfish density ... by shellfish clearance rate ... Clearance rates were then summed across species to obtain the total water filtered by region." (p. 65)
- "If [drawdown time is much lower than residence time], then it is possible for benthic grazing to constitute the dominant loss term, and the phytoplankton budget is likely a balance between local growth and local pelagic and benthic grazing ... The criterion for potential local control by benthic grazers is met in Henderson, Eld, Totten, Hammersley, and upper Case Inlets, and Oakland Bay." (pp. 65, 66)

"Based on [our] results, one might hypothesize that the small inlets of western south Puget Sound experience noticeable food competition between cultured bivalves and other consumers of phytoplankton. One might also hypothesize that these inlets are at noticeably lower risk of eutrophication than they would be in the absence of shellfish aquaculture." (Banas and Cheng 2015, pp. 66 *In* Washington Sea Grant 2015)

Beck et al. (2001) have argued that "...a better understanding of the habitats that serve as nurseries for marine species, and the factors that create site-specific variability in nursery quality, will improve conservation and management":

- "Nearshore estuarine and marine ecosystems—e.g., seagrass meadows, marshes, and mangrove forests—serve many important functions in coastal waters ... Most notably, they have extremely high primary and secondary productivity and support a great abundance and diversity of fish and invertebrates. "(p. 633)
- "The nursery-role concept was first applied nearly a century ago to motile invertebrates and fishes with complex life cycles, in which larvae are transported to estuaries, metamorphose, grow to subadult stages, and then move to adult habitats offshore." (p. 634)
- "In early papers the estuary as a whole was considered to be the nursery ... In subsequent works, however, the focus shifted to specific areas within estuaries as nurseries, especially wetlands ... and seagrass meadows, because evidence suggested that they supported much greater densities of organisms than adjacent unvegetated ... substrates (Williams 1955, Hutchings and Recher 1974, Turner 1977, Orth *et al.* 1984, Minello 1999)." (p. 634)
- "Comparisons are often limited to vegetated versus unvegetated habitats (Edgar and Shaw 1995, Gray *et al.* 1996) ... Generally, an area has been called a nursery if a juvenile fish or invertebrate species occurs at higher densities, avoids predation more successfully, or grows faster there than in a different habitat." (p. 634)
- "The evidence usually indicates that the density of fish and invertebrates is higher in vegetated than in unvegetated habitats (for reviews see Orth *et al.* 1984, Heck *et al.* 1997, Able 1999, Minello 1999)." (p. 634)
- "The few studies that have focused on differences in juvenile survival ... indicate that survival of a species is generally greater in vegetated than in unvegetated habitats (Orth et al. 1984, Heck and Crowder 1991, Able 1999) ... [But] Even fewer studies have focused on the effects ... [to] growth of fish and invertebrates (Heck et al. 1997, Phelan et al. 2000) ... In seagrass meadows, evidence regarding growth is, surprisingly, equivocal ... Only about half of the studies report that the growth rate of individuals is higher in seagrass habitats than in adjacent habitats (Heck et al. 1997)." (p. 634)

- "There is growing recognition that there are exceptions to the nursery-role concept ... For example, few commercially important species of fish and invertebrates appear to rely exclusively on seagrass meadows ... (Heck et al. 1995) ... (Able and Fahay 1998) ... Instead, most of these species use seagrass meadows opportunistically but can survive well in unvegetated areas." (p. 635)
- "The underlying premise of most studies ... is that some nearshore, juvenile habitats contribute disproportionally to the production of individuals that recruit to adult populations ... The ecological processes operating in nursery habitats, as compared with other habitats, must support greater contributions to adult recruitment from any combination of four factors: (1) density, (2) growth, (3) survival of juveniles, and (4) movement to adult habitats." (p. 635)
- "It is more important to conserve, abate the loss, restore, or otherwise manage habitats that contribute disproportionately to the production of adults." (p. 636)
- "Comparisons among ... nursery habitats have usually involved only vegetated and unvegetated habitats, even though individual species may use many different habitats (Minello 1999) ... To determine which, if any, habitats serve as nurseries, all of a species' juvenile habitats should be surveyed." (p. 637)
- "Some portions of juvenile habitats will be nurseries, but not all juvenile habitats can be nurseries ... If many habitats are examined, it should be possible to identify and focus on those that make the greatest contribution to adult recruitment, that is, the best nursery habitats." (p. 637)
- "In the overwhelming majority of studies, a habitat is suggested to be a nursery largely because it supports high densities of juveniles relative to another habitat ... Although a habitat may support high densities of juveniles, if these individuals never reach adult populations, then that habitat does not function as a productive nursery ... In most studies the unstated premise has been that, all else being equal, habitats with higher densities of juveniles are likely to make a greater contribution to the production of adults than habitats with lower densities of juveniles ... This correlation, which is rarely tested,may hold in many cases, but there are likely to be important exceptions ... Density is only one of four factors that must be considered to determine whether a habitat serves as a nursery." (pp. 637, 638)
- "The nursery value of seagrass meadows ... may vary geographically ... Many biotic and abiotic factors can influence the nursery value of habitats for a species [including predation, competition, food availability, water depth, disturbance and tidal regime, location, fragmentation, and connectivity]... For example, Heck and Crowder (1991) found that predation on target species in seagrass beds was lower in more structurally complex beds, which suggests that more complex beds may serve as better nurseries for many species because they increase survivorship." (p. 638)

- \* "Larval supply and presettlement processes also can affect the initial density and condition (e.g., size) of juveniles within a habitat (Grimes and Kingsford 1996, Roy 1998) ... In general, presettlement processes are rarely considered when evaluating how well habitats function as nurseries ... greater attention needs to be paid to their interaction with postsettlement processes." (p. 638)
- "Landscape-level factors also can affect the nursery value of sites within habitats ... For example, the relative location of seagrass beds in an estuary can affect the density of fish species ... Relative location, with respect to large water movements such as upwelling or retention zones, has also been shown to strongly influence larval delivery (Roy 1998), thus playing a crucial role in setting initial juvenile densities within a habitat." (p. 638)
- "[For seagrasses] There is undeniable evidence of their importance ... They provide many ecosystem services and serve many important functions (Costanza *et al.* 1997) ... Seagrasses and wetlands are highly productive, and this production enters coastal food webs through many different pathways, not just as fish moving to adult habitats." (p. 639)
- "Ideally, all four factors—density, growth, survival, and movement—would be examined in a study of ... nursery habitats, but doing so may be difficult ... Researchers must consider multiple habitats ... Although most species are found in more than one or two habitats, surprisingly few studies make comparisons among more than two potential nursery habitats." (Beck *et al.* 2001, p. 639)

**Bendell and Wan (2011)** used high resolution aerial photography and Geographic Information Systems to evaluate the effects of intensive, landscape-scale shellfish activities on patterns of avian habitat utilization:

- "Here we apply aerial photography with Geographic Information Systems (GIS), to map the cumulative anthropogenic footprint of an industry in a spatially defined ecologically important region of the British Columbian [BC] coast ... The approach applied here was successful in accurately detailing the cumulative extent of the anthropogenic activity on the foreshore which could have not been achieved at a coarser resolution ... Information was then effectively applied to visualize and assess the potential impact of ... development of the foreshore on bird distribution within the spatially identified region." (p. 417)
- "Low resolution photography coupled with GIS has been used to successfully characterize and quantify habitat types (e.g., Sheppard *et al.* 2006; Higinbotham *et al.* 2004) ... Here we apply high resolution aerial photography coupled with GIS ... to evaluate the consequences of anthropogenic activity on other ecological uses within [a] spatially defined region." (p. 418)

- "The case study presented here is unique in that the region under study is an Important Bird Area ... of global significance (Booth 2001) ... The Baynes Sound region supports globally important populations of the Western Grebe (*Aechmophorus occidentalis*), the White-winged (*Melanitta fusca*) and Surf Scoter (*Melanitta perspicillata*), and the Pacific Loon (*Gavia pacifica*) (Booth 2001) ... It also serves as a major centre for the BC shellfish aquaculture industry with half of the industries economies being generated from this region (British Columbia Ministry of Sustainable Resource Management (BCMSRM) 2002))." (p. 418)
- "On the west coast of BC ... there has been [an] attempt by industry and the federal and provincial governments to aggressively expand shellfish aquaculture, with the Manila clam (*Venerupis philippinarum*), and Pacific oyster (*Crassostrea gigas*), the main product farmed ... Baynes Sound has a long history of shellfish aquaculture dating back to the 1900's (BCMSRM 2002) ... [But] The number of leases and the numbers of approved species for farming on the individual leases has greatly increased since 1984 ... In addition to shellfish aquaculture, increasing urban development also results in habitat loss within this region." (pp. 418, 419)
- "Use of the foreshore ... for aquaculture purposes precludes the use of this region for ecologically important roles such as providing key habitat for spawning activities (e.g., the Pacific sand lance (Ammodytes hexapterus)), foraging by wildlife, and as nurseries ... This stretch of shallow coastline is the most intensely farmed shellfish area in the province accounting for over half of the total production of shellfish in BC (BCMSRM 2002)." (p. 419)
- "This region is ... key habitat and serves a number of ecological roles ... supporting numerous intertidal species ... [it provides] a primary food source for clam feeding sea ducks (Bendell-Young 2006; Whiteley and Bendell-Young 2007) ... [and] is also important for shore birds such as the Dunlin (*Calidris alpina*) which by contrast forages on polychaetes within the intertidal (Dierschke *et al.* 1999; Shepherd and Lank 2004)." (p. 421)
- "After the maximum and relevant intertidal were digitized, regions of the intertidal covered by anti-predator netting were determined ... A multi-step analysis by GIS modelling was applied to the four layers (maximum intertidal, viable intertidal, antipredator netting, and oyster grow-out beds) to determine that region of the foreshore not compromised by shellfish farming activities." (p. 422)
- "In this case, cumulative effects include the use of the foreshore for oyster grow-out as well as coverage with anti-predator netting ... We use the information obtained by spatially characterizing the anthropogenic footprint to assess its role in influencing the distribution of shore and water birds such as the dunlin, grebe, and scoter." (p. 423)

- "Areas of high bird use in 1980 versus 2003-2005 were contrasted for 1) White-winged Scoter, 2) Surf Scoter, 3) Bufflehead, 4) Pacific Loon, 5) Western Grebe, and 6) Dunlin ... All are dependent on the habitat of the foreshore in someway, e.g., for food such as mussels, clams, small fish, invertebrates, and plants." (p. 424)
- "In Baynes Sound, netted areas ... [and] oyster grow-out beds occupy 27 percent and 34 percent of the intertidal area respectively ... The amount of foreshore habitat in Baynes Sound used for shellfish farming is ... 56 percent of the viable intertidal." (p. 424)
- "There were distinct differences in the locations of high bird use in 1980 as compared to 2003-2005 ... In 2003-2005 birds were located all along the coastline, with no one particular region of high use ... Although numbers cannot be directly compared as counting techniques differed between the two surveys, differences in abundance for the Pacific Loon and Western Grebe [were obvious and ] note comment ... For the Pacific Loon, in 1980, maximum counts of 400 were recorded for polygon 45 ... During 2003-2005 [the] greatest average numbers of 50 were recorded for polygon 25 ... In 1980, maximum counts of 14,000 for the Western Grebe were recorded for polygon 41 ... For 2003-2005 the maximum average of 200 was recorded for polygon 33." (pp. 425, 426)
- "Other surveys within the same geographic region, Puget Sound, south of Baynes Sound also note a 95 percent decline in numbers of Western Grebe (Nysewander *et al.* 2005)." (p. 429)
- "Within Baynes Sound, the primary change in intertidal use during this 30 year period has been the development of the foreshore within polygons 33–46 for aquaculture, with the true extent of its footprint determined by high resolution aerial photography coupled with GIS ... As the majority of overwintering birds are now found within the Courtenay River Estuary (Comox Harbour) or are distributed along the coastline with no one significant region of high bird use, it would appear that key habitat historically used by these species is no longer available." (p. 429)
- \*Although scoters are still observed in polygons where farming occurs, they also have been displaced from historic regions of high bird use and presumably high food availability to areas where food availability has not been compromised by the shellfish industry, i.e., polygons 2–23." (p. 429)
- "Aerial photography with GIS identified that polygons 36–46 [are] under intense use by aquaculture ... Prior to 1980 these regions were relatively unaltered and areas of high bird use ... During 2003-2005 this was no longer the case, with birds being displaced to Comox Harbour." (Bendell and Wan 2011, p. 429)

Bostrom, Jackson, and Simenstad (2006) reviewed and synthesized a large body of literature describing the landscape ecology of seagrasses and their effects on associated fauna:

- "Seagrasses comprise some of the most heterogeneous landscape structures of shallow-water estuarine/marine ecosystems in the world ... However, while knowledge at the molecular, organism, patch, and community scale is pervasive, understanding of seagrass landscape ecology is more fragmentary and has not been synthesized ... The growth and recruitment dynamics of seagrasses as well as man-made and/or natural disturbances create complex spatial configurations of seagrass over broad (metres to kilometres) spatial scales." (p. 383)
- "Patterns (e.g., abundance, diversity, biomass) and processes (e.g., recruitment, predation, flows and productivity) at a specific site can only be fully understood by including broad-scale ... variables and landscape attributes ... We review landscape patterns and [the] processes that cause them, and then present models for faunal distribution." (pp. 383, 384)
- "Internal regulatory mechanisms ... [include] the capacity of seagrasses to occupy space by clonal growth ... [and via] sexual reproduction and dispersal ... Plant performance in some seagrass species can vary by position of the plant position in the patch, with higher shoot density, above-ground biomass, and leaf area index at the centre of the patch (Brun et al., 2003)." (pp. 384, 385)
- "External regulatory mechanisms ... [include] hydrodynamic activity ... geomorphology
   ... water depth ... [and] exposure." (p. 385)
- "The landscape mosaic model ... [takes] into account that organisms rarely show a preference for a specific structured habitat, i.e. seagrass, oyster reefs, macroalgae, and mangrove ... An alternative view is to see the species/process/question-specific landscape as a mosaic of different habitats (McGarigal and Cushman, 2002) ... [The model] proposes that optimal foraging, movement, and fitness strategies vary for different animals within a mosaic." (p. 386)
- "To summarize general tendencies across seagrass landscape studies ... we used as a metric the proportion of studies reporting significant ... and non-significant ... results, without taking into account the statistical power of individual studies (Mazzerolle and Villard, 1999) ... To detect possible effects of patch and landscape variables on the most commonly reported faunal groups and/or processes we also used the total number of significant results, because many papers reported significant or non-significant results for several different sampling occasions and/or for several taxa." (p. 386)

- \* "A total of 33 papers published between 1994 and 2004 met our search criteria ... skewed towards the temperate northern latitudes ... Zostera spp. ... [were among] the most studied landscape-forming genera/species ... 50 percent of the papers examined the role of patch size and 43percent examined edge effects, i.e., possible differences in response variables between the seagrass boundary and the interior parts of a patch or meadow." (pp. 391, 392)
- "Although patches within seagrass landscapes are rarely symmetrical, but occur in a variety of shapes, our understanding of the role of patch shape, orientation, and quality (food availability) for associated animals is still based on a very limited number (<10 percent) of studies." (p. 392)</p>
- \* "About 50 percent of all studies focused on some aspect of seagrass ecosystem configuration based on a variety of partly correlating metrics, including fragmentation, proximity, connectivity, isolation, fractal dimension, total linear edge, number of patches, edge contrast, and patch orientation ... At its simplest, fragmentation is usually observed as a reduction in seagrass cover and a decrease in patch size over time, causing an increase in the proportion of habitat edge and distance between patches, i.e. decreased connectivity and increased amount of unvegetated corridors." (p. 393)
- "The majority (>80 percent) of studies focused on invertebrates ... Mollusca (almost exclusively bivalves) was the most studied taxon (34 percent), followed by epifaunal and infaunal assemblages (28 percent and 25 percent, respectively), [and] crabs and fish (21 percent each) ... The most common response variables describing faunal population and community structure in relation to patch and landscape variables were density (>65 percent) and number of species/taxa (25 percent), followed by composition, biomass, and diversity, each contributing by about 10 percent ... These studies tended to capture the broad-scale effect of landscape structure on faunal community composition, but studies at different scales were required to address the role of landscape attributes in the functional performance of individuals or species." (p. 393)
- The three most commonly studied explanatory variables, i.e. patch size ... edge effects, and fragmentation, and the five most commonly studied animal response variables, i.e. density, number of species/taxa, growth, predation and mortality, were chosen for closer examination ... In two thirds of the studies examined, seagrass patch size was a significant predictor of [faunal] density (n = 7), growth (n = 5), and mortality (n = 4), respectively ... However, half of the studies examined showed non-significant results for the same response variables, mainly due to confounding effects of sites, seasons, and target taxa ... This exemplifies the difficulty in linking effects of seagrass landscape pattern to faunal structure." (p. 393)

- "Seagrass habitat fragmentation effects on decapods, fish, and bivalves have been inconclusive, with about equal proportions of significant (56 percent) and non-significant (44 percent) results, respectively ... Examples of responses of fish densities to fragmentation are few (n = 2) and show both higher and lower densities in fragmented seagrass landscapes compared to more continuous landscapes (Hovel *et al.*, 2002; Salita *et al.*, 2003) ... Total number of species of fish and decapods has been demonstrated to show a negative relationship with increasing fragmentation, while non-significant patterns have been demonstrated for infaunal density, taxa richness, and diversity ... Decapod studies have shown either negative (density) or non-significant (density, size) responses to habitat edges ... One study reported significantly lower densities of total macrofauna and fish along edges (Uhrin and Holmquist, 2003)." (p. 394)
- "In general, we found that a landscape variable by itself seldom explained adequately the variance in response variables ... rather they influenced faunal distributions and dynamics indirectly, for example by altering ... water flow, physical disturbance, and sediment characteristics ... predation pressure ... movement and behavior ... [and] reproduction strategies ... Covarying mechanisms typically explained faunal distributions and dynamics ... Covariation makes it difficult to determine differences between local and landscape phenomena." (pp. 395, 396)
- "We found mixed effects of fragmentation in seagrass landscapes, with about equal proportions of significant ... and non-significant effects ... suggesting that seagrass fragmentation is not necessarily detrimental for associated animals." (p. 396)
- "Studies in terrestrial landscapes have demonstrated critical thresholds in fragmentation, where mobility and diversity patterns change dramatically and nonlinearly (Gardner and Milne, 1987; Rosen, 1989) ... Demonstration of such threshold responses ... [in seagrass landscapes] warrants further investigation." (p. 396)
- "Broad-scale movement of marine invertebrates occurs predominantly by means of passive dispersal of larval reproductive stages, eggs, and juveniles over vast areas ... This implicates the important role of increased connectivity between marine populations." (p. 396)
- "In accordance with terrestrial studies suggesting minor effects of fragmentation on migratory and edge species (Bender *et al.*, 1998), studies of actively moving crustaceans indicate that fragmented seagrass supports more decapods than does continuous seagrass (Eggleston *et al.*, 1998; Loneragan *et al.*, 1998; Hovel and Lipcius, 2001)." (p. 396)
- "In accordance with Turner *et al.* (2001), it might be summarized that effects of spatial patterns/fragmentation on organisms are not likely to be important if habitat patches are abundant ... and well connected, edge effects are not central to the process/species under study, and movement between suitable habitats is relatively unlimited." (p. 397)

- "In this review, landscape variables were seldom significant predictors of invertebrate response ... Rather, patch scale and landscape scale variables interacted and covaried in 60 percent of the studies, with usually strong effects of within patch plant characteristics on animal responses ... Consequently, the influence of the seagrass landscape scale on ecosystem function only occasionally appears to override local scale variability ... The literature surveyed suggests that seagrass landscapes support highly dynamic communities where results were seldom consistent over time within the same region (Irlandi *et al.*, 1999; Bologna and Heck, 2000, 2002; Bell *et al.*, 2001; Hovel and Lipcius, 2001; Salita *et al.*, 2003) or across sites (Irlandi, 1996; Hovel *et al.*, 2002; Eggleston *et al.*, 1999) ... In particular, invertebrates appeared less sensitive to landscape variables than vertebrates." (p. 397)
- "Critical questions regarding how mobile seagrass fauna perceives and responds to patchiness have only recently started to be explored ... While a landscape might appear fragmented to one species it could be perceived as continuous by another." (p. 398)
- "The importance of unvegetated strips as corridors for large mobile predators (e.g., Irlandi *et al.*, 1995) is likely to vary depending on target species and water depth ... In very shallow seagrass landscapes, where the leaf canopy reach the water surface, unvegetated corridors may provide the only avenue for movement/foraging in an unstructured environment, while in deeper seagrass landscapes the space above the leaf canopy can also be utilized by mobile fauna." (p. 398)
- "Surprisingly, given their inability to rapidly adjust to predation and other dynamic influences in seagrass landscapes, infaunal assemblages showed usually weak responses to landscape variables, leaving much of the variability unexplained (Tanner, 2003; Bowden et al., 2001; Turner et al., 1999) ... Infaunal communities are ... least affected by fragmentation ... and show species-specific effects and/or small shifts in community composition rather than dramatic changes in density (Frost et al., 1999) ... In general, infaunal assemblages appear to be primarily controlled by sediment stability and grain size ... (Bostrom and Bonsdorff, 1997, 2000; Bowden et al., 2001)." (p. 398)
- "The value of seagrass ... is certainly recognized as a desirable factor to be managed as 'critical nursery habitat' ... although validation of the causative factors or seagrass landscape attributes that actually account for enhanced survival to recruitment is lacking (Beck et al., 2001) ... [But] In contrast to previous assumptions, it has been demonstrated that many taxa have limited larval dispersal abilities, implying that such fauna will respond negatively to increasing fragmentation, and that maintenance of connectivity among habitat patches is indeed an important management issue (Ruckelshaus and Hays, 1998)." (p. 398)

"Nonlinear relationships between ensemble faunal variables and landscape metrics were identified by a number of studies, and are to be expected when assessing species with different perception of the seagrass landscape ... This may also account for the lack of relationships in some studies and the opposing results of comparable studies ... In order to contrast patterns across regions and to allow the synergistic development of our knowledge in this field, we need to standardise our use of landscape metric and terms in relation to seagrass landscapes ... Perhaps the more daunting need is a much better understanding of the various processes operating at various scales and possible cascading effects across scales that influence fauna-environment relationships in seagrass landscapes ... It is obvious from this literature that they are complex, difficult to predict, and still relatively under-studied." (Bostrom, Jackson, and Simenstad 2006, p. 399)

**Brown and Thuesen (2011)** assessed the biodiversity of mobile benthic fauna in cultured south Puget Sound geoduck beds:

- "Both sites were commercial-scale geoduck farming operations and were representative of typical geoduck farms in Puget Sound in both scale and design ... These two farm sites were in two different stages of production throughout the sampling period ... The geoduck site in Eld Inlet was structured with ... PVC tubes, with net toppers serving as predator protection ... The Nisqually Reach site had no structure and contained only geoduck in grow-out phase ... These two stages of geoduck aquaculture were examined because they represent the two most distinct stages of geoduck production, those with and those without geoduck tubes." (p. 772)
- "Traps yielded 1,161 individuals from 15 species of mobile benthic animals during the course of the study ... The graceful crab, *C. gracilis*, accounted for 76.3 percent of all specimens ... There were no significant differences in species richness between the geoduck aquaculture sites and control sites, as observed using Mao Tau accumulation curves ... Using Coleman rarefaction analysis, species richness was significantly higher (P < 0.05) in the structured geoduck site ... compared with its control site ... However, there was no significant difference observed between the [un-structured] geoduck growout site ... [and] its control." (p. 773)
- "[At the structured Eld Inlet site] low species evenness was observed ... C. gracilis constituted 94.0 percent of all specimens ... [At the un-structured Nisqually Reach site] there was greater species evenness ... C. gracilis was the most abundant species, comprising 35.0 percent of the individuals ... However, the staghorn sculpin, Leptocottus armatus, and red rock crab, Cancer productus, each made up 26.5 percent of the individuals." (p. 773)

- "In southern Puget Sound, even small differences in habitats can demonstrate broad variability in community member assemblages, as evidenced by the differences between the study sites in Eld Inlet and Nisqually Reach ... The results in the current study indicate that intertidal geoduck aquaculture can increase the local biodiversity of mobile benthic fauna ... However, the effects were subtle and not consistent between the two locations." (pp. 774, 775)
- "In Eld Inlet, both the geoduck farm and the natural control site were dominated by one species, *C. gracilis*, and Simpson's biodiversity indices were very low and not significantly different between the two sites ... [At] the Nisqually Reach site, where all predator protection had been removed, biodiversity as measured using Simpson's index was higher than in the control site, and seasonal shifts in the numbers of organisms influenced results ... Although it remains inconclusive, the trend in the Coleman rarefaction analyses ... indicates that, with further sampling, species richness in the control site would be significantly higher than at the geoduck farm site ... The conflicting results ... may simply be the result of the temporal and spatial heterogeneity of marine organisms in southern Puget Sound." (p. 775)
- "Additional studies are needed to look at the impact of geoduck aquaculture on smaller animals and infaunal organisms ... Another method of geoduck husbandry uses a single large predator net ... to protect against predators, and the effects of this method on mobile benthic communities should also be investigated." (Brown and Thuesen 2011, p. 775)

**Burkett (1995, pp. 233-240)** reviewed marbled murrelet food habits and prey ecology, including the works of Sealy (1975c), Krasnow and Sanger (1982), Sanger (1983, 1987b), Carter (1984), Vermeer (1992), and others:

- Sealy (1975c) found that sand lance (*Ammodytes hexapterus*) made up 67 percent of the food items in the diet of adult and subadult marbled murrelets. Euphausiids, "...a group of small crustaceans which make up part of the zooplankton ('krill') found in the marine environment..." (p. 233), were the next most important food item (27 percent of the items).
- "Newly fledged young selected different prey than adult/subadult[s] ... [and] The difference in adult and juvenile diets can be partially explained by looking at the difference in abundance of prey items taken by the adult/subadult [marbled] murrelets over the course of a breeding season." (p. 224)
- "Sealy (1975c) concluded that [marbled] murrelets seldom feed more than 500 m from shore, usually in water less than 30 m deep. His work demonstrated that euphausiids made up only a small part of the overall diet during the breeding season, but were dominant during the early part of the breeding season." (p. 224)

- Krasnow and Sanger (1982) calculated an Index of Relative Importance value for the foods consumed by marbled murrelets. "During the 1976/1977 winter, fish, primarily of the family osmeridae [smelt, including capelin], were the most important prey, followed by euphausiids ... and mysids." (p. 224)
- "Krasnow and Sanger (1982) reported that murrelets fed primarily in shallow water but obtained their prey throughout the water column. Sanger (1987b) noted that the ability of murrelets to forage at least part of the time near the bottom assures a broader trophic spectrum than a food supply originating with phytoplankton productivity in the water column alone." (p. 228)
- "The results of Krasnow and Sanger's (1982) study ... pointed to the importance of local differences in the relative availability of major prey species within the same year." "Marbled murrelets, tufted puffins (*Fratercula cirrhata*), sooty shearwaters (*Puffinus griseus*), and black-legged kittiwakes [*Rissa tridactyla*] exploited a similar suite of prey. Sand lance and euphausiids were taken during spring, capelin during early summer, and sand lance during late summer. The authors attributed this chronology to the probable seasonal occurrence and distribution of prey as did Sealy (1975c) and Carter (1984) in their study areas." (p. 228)
- Sanger (1983, 1987b) found that winter survival may be enhanced by the ability to alter the 'normal' diet of pelagic fishes to include demersal crustaceans, seasonally linking themselves to a detrital-based food chain.
- Carter (1984) found that breeding adults fed primarily on sand lance and Pacific herring, including larval and juvenile fish. Molting and hatch-year birds also fed primarily on herring, sand lance, and northern anchovy. Euphausiids were absent.
- The importance of herring ... in Carter's (1984) study correlates with the local abundance and availability of juvenile herring. He suggested that [marbled] murrelets fed opportunistically on available prey and noted that juvenile herring were abundant only in localized areas near spawning grounds (Hourston in Carter 1984). This conclusion is further strengthened by the work of Vermeer (1992)." (p. 230)
- The massive presence of herring ... and the predictable nature of this occurrence, has resulted in annual utilization of this resource by many seabirds and other animals (Vermeer 1992) ... Vermeer's (1992) study is another example of opportunistic foraging behavior ... and another demonstration of the importance of local differences." (p. 230)
- In Washington, "During the summers of 1968 and 1969, Cody (1973) collected information on seabird breeding activity, prey species, and foraging patterns off the west coast of the Olympic Peninsula ... Marbled murrelets holding fish before their evening flights inland were ... seen to carry only anchovy (*Engraulis*) and sand lance (*Ammodytes*) in their bills, and it was presumed these fish were for nestlings (Carter and Sealy 1987a) ... Additional work by Cody in Carter (1984) at the San Juan Islands again revealed anchovy as nestling prey." (p. 232)

- "Historically, the Pacific sardine migrated extensively... The migration was complex, and timing and extent of movement were affected to some degree by oceanographic conditions (Hart in Anonymous 1993) ... The fishery began in central California in the late 1800's ... [but] declined, beginning in the late 1940's ... to extremely low levels in the 1970's ... The regulatory history of the sardine fishery might best be described as 'too little too late' ... It was not until 1967, well after the fishery had collapsed, that the California legislature passed an 'emergency' bill ... Since the early 1980's, sardines have been taken incidentally [in west coast commercial fisheries] ... The low occurrence of sardines in the diet of [marbled] murrelets is interesting given the wide geographic distribution of this fish ... It may represent an overall lower abundance due to overfishing, competition, and natural influences ... [but] Because of the natural fluctuations in anchovies and sardines ... [marbled] murrelets probably evolved to use this resource in proportion to availability ... The periodic lows in anchovy and sardine populations would probably not adversely affect the [marbled] murrelet as long as alternative forage fish remained available." (pp. 237, 238)
- "From the studies discussed above, some variability in reproductive success of the [marbled] murrelet can be expected because of the naturally dynamic nature of their prey base and the marine environment. Anthropogenic influences can compound prey fluctuations; thus, marine research and management should be designed to minimize or avoid adverse changes in seabird reproduction and marine trophic-level interactions." (Burkett 1995, p. 240)

Carter, McAllister, and Isleib (1995) describe accidental capture and mortality in commercial gill nets as one of the major threats to marbled murrelet populations:

- There has been mounting concern about the impacts of gill-net mortality on the marbled murrelet (*Brachyramphus marmoratus*)(Carter and Morrison 1992, Carter and Sealy 1984, DeGange and others 1993, Marshall 1988a, Sealy and Carter 1984). [Marbled] murrelets become tangled and drown in gill nets while swimming under water ... Other forms of net fishing tend to be much less destructive to birds. Seine fishing is known at times to cause mortality ... Drift [gill] nets are about 900-1200 ft (275-365 m) long and are fished as a single unit." (p. 271)
- In Alaska, "Isleib (1982) observed marbled murrelets feeding close to nets ... Young of the year showed little fear of vessels. Isleib usually observed murrelets swimming along the nets in singles or pairs, frequently diving, often surfacing on one side and then the other of the net ... pursuing small feed fishes, including juvenile herring, sand lance (Ammodytes hexapterus), capelin (Mallotus villosus), needlefish (Strongylura exilis), and various salmon fry ... Murrelets are caught at varying depths in the nets, from the surface to 10 meters, mostly 3 to 5 meters down. Beyond 60 meters deep, murrelets do not appear to be caught ... [Isleib] felt that the numbers had increased in the past 20 years due to several factors: the vessels are continuously fishing around the clock; the use of finer web [or mesh]; and more boats are actively fishing (Isleib 1982). He observed that

[marbled] murrelets are killed throughout the fishing season, with most (80+ percent) killed at night ... [marbled] murrelets are captured in the same locations year after year throughout the season. Young of the year, first noted in mid-July, are killed in a higher proportion to their respective numbers than adults" (p. 272)

- "It is difficult to estimate the true magnitude of impact, but when actively foraging aggregations of [marbled] murrelets overlap with gill-net gear, the potential for mortality is high (Carter and Sealy 1984)." (p. 274)
- "On five occasions in late summer, McAllister retrieved and released live [marbled] murrelets from encircled nets near Cape Chacon ... [They] were not able to escape over the floats, including juveniles and adults undergoing prebasic molt." (p. 274)
- In British Columbia, "Carter and Sealy (1984) estimated a minimum of 175-250 [marbled] murrelets were killed in 1980, representing 6.2 percent of the breeding population or 7.8 percent of the potential fall population. They pointed out that the long-term impacts of such mortality could be great, but the degree of impact depended upon continued high fishing effort in Barkley Sound ... Marbled murrelets were not recovered from purse seines in Barkley Sound in 1979-1982, although hundreds of common murres (*Uria aage*) were recovered (Carter, unpubl. data in DeGange and others 1993). Similarly, murrelets were not observed among floating carcasses of common murres off Carmanah Point north of Cape Flattery on the west coast of Vancouver Island ... in August 1979 (Carter, unpubl. data in Vermeer and Sealy 1984; DeGange and others 1993)" (p. 278)
- In Washington, "Speich and Wahl (1989) reported that western grebes (*Aechmophorus occidentalis*), common murres, and marbled murrelets were frequently killed, based on reports by local fishermen (Speich, pers. comm.; Wahl, pers. comm.) ... Because significant mortality of [marbled] murrelets was recorded in nearby Barkley Sound, British Columbia (see above), it is reasonable to assume that [marbled] murrelet mortality occurs in Washington waters." (p. 280)
- "Beached Birds. Kaiser (1993) reported two dead juvenile [marbled] murrelets and hundreds of other seabirds, especially common murres and rhinoceros auklets, washed ashore in Boundary Bay, British Columbia, in August 1993. Boundary Bay is located just across the border from areas where high numbers of [marbled] murrelets and gill-net fishing areas co-occur." (p. 281)
- "Grays Harbor. No marbled murrelets have been recorded as killed in gill nets in Grays Harbor during observer programs in summer and fall 1991, 1992, and 1993 for non-tribal fisheries (Jefferies and Brown 1993, WDFW 1994). Between 4 and 10 percent of nets were monitored each season and year. Bycatch included common murres, rhinoceros auklets, and loons. Some unidentified alcids and birds were recorded which may have included [marbled] murrelets." (p. 281)

- "Willapa Bay. No marbled murrelet bycatch was observed in Willapa Bay during observer programs in summer and fall 1991, 1992, and 1993 for non-tribal fisheries (Jefferies and Brown 1993, WDFW 1994). Between 1 and 13 percent of nets were monitored each season and year. Bycatch included common murres, cormorants, loons, grebes, and other alcids. Some unidentified alcids and birds were recorded which may have included [marbled] murrelets." (p. 281)
- "Columbia River. No marbled murrelets have been recorded as killed in gill nets in the Columbia River during observer programs in winter 1991, 1992 and 1993 (Jefferies and Brown 1993). Bycatch included common murres, cormorants, western and unidentified grebes, and surf scoters (*Melanitta perspicillata*). Some unidentified alcids and birds were reported which may have included [marbled] murrelets." (p. 281)
- "With available information, it is not yet possible to accurately determine the extent of mortality on marbled murrelets in Washington ... Additional information on mortality must be derived from tribal and non-tribal fisheries, especially within and north of the San Juan Islands, northern Puget Sound, along the northern side of the Olympic Peninsula, and in the Cape Flattery area ... The large amount of fishing effort that occurs throughout this area is likely to cause mortality on the scale of tens to hundreds of [marbled] murrelets [per year] at a minimum." (p. 281)
- "Gill-net fishing occurs widely and it is likely that: (1) several thousand to tens of thousands of [marbled] murrelets are killed annually in Alaska; (2) hundreds to thousands are probably killed annually in British Columbia; and (3) tens to hundreds may be killed annually in Washington." (p. 271)
- "Gill-net mortality alone may have already been an important factor of the decline in Alaska and British Columbia populations ... Lower numbers of birds killed in central California and Washington also have had relatively large impacts on these small populations and may have contributed significantly to their potential future extirpation (see Carter and Erickson 1992)." (p. 283)
- "Even the very few dead [marbled] murrelets reported anecdotally or from observer programs are significant ... few people (aside from fishermen) could report mortalities, carcasses are discarded shortly after death and either sink or are taken by predators soon thereafter, fishermen typically do not divulge knowledge of such mortality due to fear of affecting their livelihoods, and only a small fraction of nets are examined in certain localities during monitoring programs ... We feel that the large size of gill-net fisheries, and their extensive coverage of almost all coastal areas throughout the range of the marbled murrelet, places gill-net mortality among the most significant problems for the species." (Carter, McAllister, and Isleib 1995, p. 283)

Coen et al. (2007) have reviewed ecosystem services provided by oysters and other molluscs (e.g., mussels):

- "Oysters and other molluscs (e.g. mussels) ... provide services far beyond the mere top-down control of phytoplankton blooms, such as (1) seston filtration, (2) benthic-pelagic coupling, (3) creation of refugia from predation, (4) creation of feeding habitat for juveniles and adults of mobile species, and for sessile stages of species that attach to molluscan shells, and (5) provision of nesting habitat." (p. 303)
- "Grabowski and Peterson (2007) have identified 7 categories of ecosystem services provided by oysters: (1) production of oysters; (2) water filtration and concentration of biodeposits (largely as they affect local water quality); (3) provision of habitat for epibenthic fishes ...; (4) sequestration of carbon; (5) augmentation of fishery resources in general; (6) stabilization of benthic or intertidal habitat (e.g., marsh); and (7) increase of landscape diversity." (p. 304)
- "Studies comparing invertebrate faunal abundance and diversity between restored and non-restored oyster reefs (e.g. Luckenbach et al. 2005, Rodney and Paynter 2006, L. D. Coen et al. unpubl.), between oyster reefs or reef mimics, and soft bottom habitats (e.g. Posey et al. 1999, Tolley and Volety 2005), and among oyster reefs of varying complexity (e.g. Coen and Luckenbach 2000, Luckenbach et al. 2005), consistently find higher abundances, biomass, and species richness on the structurally more complex reef habitats ... Densities of decapods and meiofauna on oyster reefs are similar to those in other structured habitats (e.g. Glancy et al. 2003, Hosack et al. 2006)." (p. 305)
- "Abundance, biomass, and species richness of finfish species are higher at oyster reefs than in unstructured estuarine habitats (reviewed in Coen et al. 1999, ASMFC 2007) ... Some of these species ... are obligate reef residents ... while other species are either facultative residents or transient associates (discussed in Breitburg 1999, Coen et al. 1999, ASMFC 2007)." (p. 305)
- "Oysters are predominantly intertidal, forming a protective breakwater that retards shoreline ... erosion (Meyer et al. 1997; Grizzle et al. 2002; Coen and Bolton-Warberg 2005; ASMFC 2007; NRC 2007) ... Fringing oysters ... constitute an alternative to the hard bulk-heading of shorelines (Meyer et al. 1997; Coen and Bolton-Warberg 2005; NRC 2007)." (p. 305)
- "Filter-feeders enhance seagrass production ... via a positive feedback loop (Reusch *et al.* 1994; Peterson and Heck 1999, 2001a,b; C. C. Wall *et al.* unpubl.). In their recent modeling paper, Cerco and Noel (2007) assess the impact of a 10 percent increase in oyster biomasss in Chesapeake Bay ... and suggest that the enhancement of submerged aquatic vegetation would be the greatest direct beneficiary of oyster restoration." (Coen *et al.* 2007, p. 305)

Collie et al. (2000) published a meta-analysis looking at the effects of towed bottom-fishing gear on benthic communities:

- "Fishing gears used to catch demersal fish and shellfish often disturb both the seabed and the organisms living within or on it ... The potential impact of this disturbance has become a subject of heated debate (Malakoff 1998) ... The results of any single study are highly specific with respect to fishing gear, disturbance regime, habitat, and environment ... Viewing each study in isolation makes it difficult to draw general conclusions." (p. 785)
- "We extracted summary data from a population of fishing impact studies and [undertook] a meta-analysis of this combined data set to ask the following questions ... Are there consistent patterns in the responses of benthic organisms to fishing disturbance? ... How does the magnitude of this response vary with habitat, depth, disturbance type, and among taxa? ... [and] How does the recovery rate of organisms vary with these same factors? ... Using this approach, the results from each study are regarded as independent replicates, permitting ecological questions to be examined on a much larger scale than would otherwise be possible." (pp. 785, 786)
- "We found 57 different manipulations or observations of the effects of fishing disturbance on benthic fauna and communities, extracted from 39 separate publications ... [they examine] ... gear type ... regime [or] number of discrete periods of disturbance ... [and] habitat ... The 'biogenic' category includes seagrass meadows or reef-forming organisms such as mussel beds, [and] sponge or coral reefs." (p. 786)
- "For ... the initial impacts of fishing we examined the effect of each variable on the response of benthic organisms ... within a generalized linear modelling framework (McCullagh and Nelder 1989) ... We also employed tree-based regression modelling." (pp. 786, 788)
- "Most (89 percent) of the studies were undertaken at depths less than 60 m; of these 13 (23 percent) were intertidal ... All the intertidal studies were conducted at small spatial scales (<50 m) ... The largest scale studies were those that compared commercially-fished grounds with closed areas or areas of different fishing intensity ... We used the 'regime' variable to distinguish experimental studies (acute disturbance) from the 12 studies comparing fished and unfished areas (chronic disturbance)." (p. 789)
- "Effects on the total number of individuals and total number of species ... Dredging had a more negative impact than trawling, which is not surprising as dredges tend to penetrate deeper into the sediments than trawls ... The mean response for number of species was ... a 27 percent reduction ... Larger impacts were observed in mud and gravel habitats than in sand ... Intertidal dredging had the most negative impact on species richness." (p. 790)

- "Effects on populations ... Gear type was highly significant, with intertidal dredging having the most negative impact, followed by scallop dredging, and inter-tidal raking ... Habitat and regime were almost significant at the 5 percent level ... The most negative impacts occurred in muddy sand and gravel habitats." (pp. 790, 791)
- "The variable 'Class' also had a significant effect on the response to disturbance ... The largest negative impacts were observed for Anthoza and Malacostraca; their means ... correspond to a 75 percent reduction in density ... The other arthropod class, maxillipoda (copepods and ostracods), was less negatively affected ... Among the echinoderms, the holothurians and ophiuroids were more negatively impacted than the echinoids and asteroids ... Bivalves appeared to be less sensitive to fishing disturbance than gastropod molluscs ... Polychaetes were more negatively affected than oligochaetes, which appeared to be the least sensitive class ... None of the predicted means were positive ... Taxa differed in their response to disturbance, but on average, none increased in abundance." (p. 791)
- "The genera least impacted by disturbance were bivalves ... Many of these bivalves are small in size or have particularly well armoured shells that protect them from physical damage." (p. 792)
- "Patterns of recovery ... Depth and scale were either insignificant or had inconsistent effects among models ... With respect to gear type, the plots suggest that the source of the statistically significant interaction term is the greater initial impact for intertidal dredging ... Intertidal dredging gives the greatest initial responses because it is the most efficient gear ... [often] completely removing the ... fauna." (pp. 792, 793)
- "Despite the obvious limitations of our analyses, consistent patterns have emerged that would otherwise be unsupported by single studies ... On average, the immediate impact of fishing disturbance was to remove about half the individuals ... However, the magnitude of the response varied significantly with gear type, habitat, and among taxa ... With respect to gear type, our results are broadly consistent with expectations intertidal dredging has more marked initial effects." (p. 793)
- "Our expectations for a habitat effect were that initial responses and rates of recovery from ... impacts would be related to, and could be predicted from, the physical stability of the sea bed ... It makes intuitive sense that animals living in unconsolidated sediments are adapted to periodic sediment resuspension and smothering ... However, our ... results were somewhat inconsistent among analyses ... It does appear that responses in sand habitats were usually less negative than in the other habitats, but a clear ranking for expected impacts did not emerge." (pp. 793, 794)
- "The most consistently interpretable result was with respect to faunal vulnerability, with a ranking of initial impacts that seems broadly congruent with expectations based on morphology and behavior." (p. 795)

- "Recovery ... The small spatial scale of most of the ... studies make it likely that much of the recolonization was through immigration into disturbed patches, rather than reproduction within patches ... It should be noted, that while we might accurately predict the recovery rate for small-bodied taxa such as polychaetes, which dominate the data set ... communities often contain one or two long-lived and therefore vulnerable species ... Given the effects observed in many studies, we anticipate a shift from communities dominated by relatively high biomass species towards dominance by high abundances of small-sized organisms." (pp. 795)
- "It is clear that intensively fished areas are likely to be maintained in a permanently altered state, inhabited by fauna adapted to frequent physical disturbance ... This is, of course, much more likely for the most stable types of habitats containing structural biogenic components ... It is for these habitats that the paucity of data is most apparent and where recovery rates will be longest." (p. 795)
- "An important consequence ... is the reduction in habitat complexity (architecture) that accompanies the removal of sessile epifauna, which appears to have important consequences for fish communities (see, for example, Sainsbury *et al.* 1997) ... Our current understanding of the functional role of many of the larger-bodied long-lived species (e.g. as habitat features, bioturbators, etc.) is limited and should be addressed." (p. 795)
- "With respect to the design of future studies ... [we] will be best served by abandoning short-term, small-scale pulse experiments ... Instead, the scientific community should be arguing for support to undertake much larger scale press and relaxation experiments ... The results ... [would be] clearly interpretable in terms of real world intensities of fishing disturbance ... [and] the experiments would be conducted in the very habitats (i.e. real fishing grounds) about which the question of recovery is actually being posed." (Collie et al. 2000, p. 796)

**Dealteris** *et al.* (2004) assessed the structural habitat complexity inherent to submerged aquatic vegetation, shallow nonvegetated seabeds, and shellfish aquaculture gear, and the abundance, composition, and diversity of associated benthic communities:

- "The habitat value of modified rack and bag, shellfish aquaculture gear (SAG) ... submerged aquatic vegetation (SAV) ... and a shallow nonvegetated seabed (NVSB) was comparatively evaluated over a 1-year period." (p. 867)
- "Shellfish aquaculture gear ... has habitat value at least equal to and possibly superior to submerged aquatic vegetation." (pp. 867, 873)

- "There is abundant evidence that indicates ... [natural oyster] reef communities are extremely diverse and show differences in species abundances as compared with adjacent nonvegetated, sand flat habitats ... Oyster reef habitats are not only highly diverse but [also] include species absent in adjacent soft-bottom environments (Coen et al. 1999b)." (p. 867)
- "Shellfish aquaculture gear may serve as an artificial reef habitat by virtue of its inherent structural complexity and extensive time spent on the seafloor throughout the year." (p. 868)
- "Habitat structure, described in terms of emergent surface area ... varied as a function of habitat type and season ... The log transformed average emergent surface area varied significantly ... There were significant differences (P < 0.05) between each of the 3 habitats (SAG>SAV>NVSB)." (p. 869)
- "The mean Shannon-Weiner Index values of species diversity were highly significantly different between habitats (P < 0.001) and between seasons (P < 0.01) ... The SAG habitat was not significantly different from the SAV habitat (P > 0.05), however both of these habitats were highly significantly different (P < 0.01) from the NVSB." (pp. 869, 870)
- "The SAG habitat showed consistently lower Smith and Wilson species evenness values than either the SAV or NVSB because a few species tended to dominate this habitat ... The SAG habitat was significantly lower in species evenness than either the SAV or NVSB habitats." (p. 870)
- "There was a highly significant difference (P < 0.001) in species abundance between each habitat (SAG>SAV>NVSB) ... Thirteen crustacean species were identified ... The greatest abundances occurred in the SAG habitat, followed by the SAV habitat, and then the NVSB habitat ... Seven mollusk species were identified ... The greatest abundances occurred in the SAG habitat, followed by the SAV habitat, and then the NVSB habitat ... Sessile invertebrate species were present in both SAG and SAV habitats ... [but] NVSB habitat was devoid of ... sessile invertebrates." (p. 870)
- "We believe that the observed differences in species composition and abundances are influenced by differences in habitat composition, structure, and complexity ... There was a highly significant difference in emergent surface area ... that was strongly correlated with abundance of organisms." (pp. 872, 873)
- "The SAV emergent surface varied throughout the year due to seasonal growth and mortality patterns ... The surface area of the ... [SAG] remained constant ... The SAV does support epiphytic and sessile invertebrate growth, but not to the extent of the SAG ... The high prevalence of [encrusting] sessile invertebrate communities on the SAG ... increases habitat complexity ... The SAG ... provides 3-dimensional structural complexity." (p. 873)

- "The SAG habitat had consistently lower evenness than the other ecotypes because of the hyperdominance of several species within the aquaculture gear ... In contrast, the SAV habitat was rarely dominated by a few species, but rather supported a more equal distribution of organisms." (p. 873)
- "The species evenness data clearly show that whereas the abundances may be greater in the SAG habitat, the SAG habitat is dominated by a few species." (p. 873)
- "The aquaculture gear used to grow cultured bivalves has intrinsic habitat complexity and shares many of the characteristics that artificial reefs possess." (Dealteris *et al.* 2004, p. 873)

**DNR 2014a**, pp. 1-32 through 1-42, 1-44 through 1-51, and 1-51 through 1-54.

#### Physical, Chemical, and Biological Characteristics

Unless cited to indicate otherwise, the following content is taken with minimal editing from the DNR's Aquatic Lands HCP planning document (DNR 2014a, pp. 1-32 through 1-42):

(p. 1-32) "Saltwater systems in the Pacific Northwest are influenced by mixed semidiurnal tides, two high and two low tides each lunar day with unequal amplitude. Tidal range increases from north to south, with tidal ranges in the north Puget Sound of less than 3 meters (10 ft), and more than 5 meters (16 ft) near Olympia, Washington (Komar 1997).

Locally, tidal currents and wind events also affect inland circulation patterns. Wind flow is predominantly from south-southwest during the winter, before gradually reversing direction in the spring (Williams *et al.* 2001). Wave conditions are generally mild, with both wave height and period limited by fetch (Williams *et al.* 2001). Wind significantly influences the oceanography of interior waters by generating surface waves, mixing surface waters, and forcing surface drift currents (Thomson 1994).

Stratification is greatest during the summer because of the combined effects of solar heating and river discharge, and lowest in the winter because of seasonal cooling and increased wind-induced mixing from storms (Thomson 1994). Many of the deeper regions exhibit persistent density stratification based on salinity and temperature (Williams *et al.* 2001). By comparison, seasonal stratification in the Strait of Juan de Fuca is relatively uncommon and the waters are well-mixed vertically."

(pp. 1-32 thru 1-34) "Resource cycling is fueled primarily by energy from benthic and terrestrial vegetation; the type and source of vegetative inputs influence both the species present and their ecological function (Simenstad and Wissmar 1985; Valiela 1984). While benthic habitats in the nearshore generally lie within the photic zone, the lower depth of light penetration is highly dependent on water clarity.

The bathymetry of the nearshore ecosystem varies with the characteristics of the surrounding landscape. In Puget Sound [and Hood Canal], much of this ecosystem occurs as a narrow fringe along the edge of the steep-sided fjord, interspersed with shallow inlets and back-bay areas. The characteristics of these shallow areas vary from north to south. Estuaries and tidally influenced rivers are concentrated in the north (for example, Bellingham, Skagit, and Port Susan Bays); inlets predominate at the southern end of Puget Sound (including the Henderson, Budd, and Hammersley Inlets) (Washington DNR 2005a).

Water circulation and local bathymetry have a significant influence on the character of the nearshore system. Because of the proximity of the continental shelf, strong seasonal upwelling occurs along the coast of Washington and results in the movement of nutrient-rich waters into the photic zone and the nearshore ecosystem. This stimulates phytoplankton growth and thereby provides habitat and food for zooplankton. Tidal exchange also transports these highly productive waters into tidally influenced rivers and shallow embayments, providing foraging and refuge habitat for juvenile salmonids and other fish (Emmett *et al.* 2000). During periods of low circulation, or stratification, the nearshore is most affected by the upper water column, which is generally warmer and nutrient poor in the summer and is less saline in the winter due to increased river flows.

Glaciation shaped the general geomorphology [of the Puget Sound and Hood Canal] (Burns 1985). Present-day sediment processes are responsible for forming and maintaining unconsolidated nearshore features such as dunes, marsh plains, and unvegetated beaches. Sediment transport in the nearshore is generally the result of waves and wave currents. Wave approach patterns determine the type of currents and resulting sediment movement. When waves approach the beach parallel to the shoreline, a series of rip currents develop causing erosion in pockets along the beach, while waves approaching at an angle form a longshore current or littoral drift. These currents can move along the shore for hundreds of miles; the direction of the prevailing winds determines the direction that the sediment is transported (Komar 1997). Sediment transport processes vary in their predominant direction and intensity, and are influenced by the complexities of tidal currents, wind-influenced wave patterns, and shoreline geomorphology."

(pp. 1-35, 1-36) "Saltwater-nearshore temperature varies dramatically both seasonally and spatially. Solar energy heats the water and intertidal substrate at low tides, which results in a dramatic seasonal variation in water temperature. Saltwater-nearshore temperatures generally range from 6 to 9 degrees Celsius (43 to 48 degrees Fahrenheit) during winter, and 16 to 19 degrees Celsius in summer (61 to 66 degrees Fahrenheit)(Thom and Albright 1990). Summer temperatures in shallow embayments with restricted circulation reach 20 to 25 degrees Celsius (68 to 77 degrees Fahrenheit) during warm sunny days. Infrequent, long, cold periods can drive temperatures to as low as 2 degrees Celsius (36 degrees Fahrenheit), especially in shallow systems, and very shallow water will occasionally freeze.

River and stream flows can also affect temperature in the nearshore. Typically, warming of freshwater during summer will increase water temperature in the nearshore. In winter, freshwater flows can cool nearshore water temperatures. Winds that blow offshore cause vertical mixing of the water column and can create upwelling, which brings colder, deeper water from

offshore into the nearshore environment. Stratification of the water column in the nearshore typically results in a warm surface layer during summer and a cold surface layer in winter. The most protected water and shallowest sites show the greatest extremes in temperature, whereas sites most exposed, deep and open to circulation show the least extremes.

Salinity varies seasonally and spatially in the nearshore. Salinity is determined by the relative amounts of freshwater inputs from rivers and streams and saline ocean water. Winds and currents cause vertical and horizontal mixing of fresh and salt water. Nearshore areas dominated by rivers can have periods of very low salinity. In central Puget Sound, salinity observations at the mouths of rivers can vary between 15 parts per thousand in winter-spring, to 31 parts per thousand in late summer and early autumn.

Inorganic nutrients in the nearshore typically include the macronutrients nitrate, nitrite, ammonia and phosphate. These arrive in the nearshore by ocean inputs through upwelling, and freshwater inputs through overland flows of rainwater, rivers and streams. These macronutrients are important to the support of phytoplankton, seaweed, seagrass, and marsh plant growth in nearshore areas; low macronutrient concentrations can limit productivity. An overabundance of one or more of these nutrients can result in abnormal abundances of phytoplankton or seaweeds, the decay of which can create areas of low dissolved oxygen, also known as hypoxia. Plant use and uptake also affects the seasonal concentrations of nutrients. Nitrate concentrations in central Puget Sound vary from a high of 35 micromoles per liter in winter, to a low of less than 5 micromoles per liter in early summer (Thom and Albright 1990).

Dissolved oxygen concentrations in the nearshore are spatially and temporally variable. Because the water column is shallow, and often overlies very productive habitats, periods of high productivity can result in oxygen levels greater than 100 percent of the theoretical maximum oxygen concentration possible in water—this phenomenon is called supersaturation. In central Puget Sound, nearshore dissolved oxygen concentrations are typically greatest and most variable in spring and summer (11 to 16 milligrams per liter); the least variation occurs in autumn and winter (7 to 9 milligrams per liter; Thom and Albright 1990). Oxygen demand by sediment-associated microbes and chemical processes can be great in embayments with low circulation (where sediments are high in organic matter concentration), and in areas with very high densities of large infauna such as clams."

(pp. 1-40, 1-41) "Water clarity is affected by plankton concentration and suspended sediments. Secchi depth, a measure of water clarity, varies between 4 meters (13 ft) and more than 11 meters (36 ft), with the clearest waters often occurring during calm periods in winter, and after the large phytoplankton blooms in spring and summer have died off (Newton *et al.* 2002). In addition to phytoplankton blooms, widespread reduction in water clarity can occur during storms from suspension of fine sediment particles, or plumes of turbid water from larger rivers.

Nitrogen and phosphorus come from three primary sources: upwelling of nutrient rich water, input from land sources, and recycling of nutrients in surface waters and sediments (Harris 1986). Rich, oceanic waters are the primary source of nutrients for the inland region; anthropogenic sources are considered negligible in well-flushed basins (Williams *et al.* 2001). Inland primary productivity rates are generally considered to be very high, relative to those in

other temperate estuaries. Inland primary productivity rates are primarily affected by sunlight, stratification, and water residence time (Williams *et al.* 2001). Because all of these factors are highly variable in time and space, primary productivity and abundance can occur in extremes, characterized by phytoplankton blooms. Intense blooms largely occur in the spring and fall, with smaller blooms in summer, and sparse growth in the winter.

Both inland and coastal offshore dissolved oxygen concentrations reflect the influence of dense, high salinity, naturally low-oxygenated oceanic waters (Newton *et al.* 2002). Concentrations range between 5 and 3 milligrams per liter."

(pp. 1-36 thru 1-38) "The nearshore is home to many species of planktonic invertebrates and fishes and is responsible for much of the primary production in nearshore and offshore waters. Water column phytoplankton communities can be divided into three main groups: dinoflagellates, diatoms, and microflagellates. Diatoms are typically the most abundant group, particularly during algal spring blooms. Dinoflagellates are more common in calmer, low-energy environments (Strickland 1983). Zooplankton consume phytoplankton and form the prey base for many species of fish that inhabit the nearshore, particularly juvenile salmon.

Other species that feed primarily on zooplankton include juvenile and adult Pacific herring (Clupea pallasi), southern euchalon (Thaleichthys pacificus), stickleback (Gasterosteus spp.), sand lance (Ammodytes hexapterus), juvenile salmon (Onchorhynchus spp.), Pacific cod (Gadus macrocephala), Pacific hake (Merluccius productus), walleye pollock (Theragra chalcogramma), lingcod (Ophiodon elongatus), sablefish (Anoploploma fimbria), and spiny dogfish (Squalus acanthias) (Williams et al. 2001). Several species of mammals and birds also depend on the nearshore, including harbor seals (Phoca vitulina), killer whale or orca (Orcinus orca), grey whales (Eschrichtius robustus), river and sea otters (Lontra canadensis and Enhydra lutri respectively), loons (Gavia spp.), grebes (Podicipedidae), cormorants (Phalacrocorax spp.), and several species of ducks and marine seabirds (Long 1982).

Benthic nearshore habitats are divided into two general types: consolidated and unconsolidated. The specific nature of the habitat and its associated communities are influenced by substrates and vegetation (Dethier 1990; Williams and Thom 2001). [Consolidated habitats include rocky shore assemblages and seaweed assemblages. Unconsolidated habitats include eelgrass meadows, flats, and sub-estuaries (or tidally-influenced rivers).]

Rocky shores include those areas of the intertidal and shallow subtidal zone that are dominated by bedrock or boulder substrates. This habitat type is generally defined by relatively large-sized or abundant taxa dominated by kelp beds and other seaweed, or benthic invertebrates.

Seaweeds are macroscopic algae [organized] within three taxonomic subgroups based on dominant photosynthetic pigmentation: red, green, and brown algae. Seaweeds occur throughout the photic zone, reaching their greatest abundance in areas where salinity is routinely above 15 parts per thousand, with the greatest numbers of species occurring at salinities in the range of 31 to 35 (Thom 1980).

Kelp (Laminariales) and other seaweeds that grow attached to rock generally dominate consolidated habitats in areas of bedrock and boulders. The distribution of these seaweeds occurs along a vertical-depth gradient and is controlled by a variety of species-specific factors, such as light requirements, tolerance for desiccation, thermal and physical stress, competition with other native and non-native plants, and life-history strategies. Red algae are often found in the deepest waters because of their ability to use the wavelengths and energy levels of light that are found at these depths.

Floating kelps, such as bull kelp (*Nereocystis luetkeana*) and giant kelp (*Macrocystis integrifolia*), can form extensive canopies at or near the surface and are most common in high-energy environments. In Washington, floating kelp beds are found on approximately 11 percent of the shoreline, primarily in the Northwest Coast ecoregion (Washington DNR 2002). Kelp beds are used by sea otters and a variety of fish and invertebrate species for rearing, feeding, and predator avoidance. In some areas, herring may lay eggs on kelp. Benthic diatoms are also an important photosynthetic component of rocky consolidated habitats, and their primary productivity rates can be as high as that in beds of eelgrass (*Zostera marina*)(Thom *et al.* 1989).

In unconsolidated habitats, the primary vegetation is comprised of rooted flowering plants called seagrasses. Six species of seagrasses occur in Washington; eelgrasses (*Z. marina* and the exotic *Z. japonica*) are the most widespread. Eelgrass is generally found in monotypic stands, or meadows. These meadows harbor some of the richest assemblages of animals among all aquatic habitats in the state (Phillips 1984). They provide important feeding and refuge habitat for salmonids, crabs, and birds, and provide spawning habitat for herring (Baldwin and Lovvorn 1994; Holsman *et al.* 2003; McMillan *et al.* 1995; Phillips 1984; Thom *et al.* 1989); Wilson and Atkinson 1995; McIntyre and Barr 1997). While the vertical extent of eelgrass is controlled by light penetration and desiccation, it generally grows at depths of approximately plus 0.3 meters (0.9 ft) to minus 10 meters (33 ft) relative to MLLW (Thom *et al.* 1998; Thom *et al.* 2003).

Mud or tidal flats consist of gently sloping lands that contain fine to coarse unconsolidated sediments. Deposition of fine material is largely influenced by riverine sediment load or by deposition of material eroded from the surrounding bluffs. Benthic diatoms are generally the major source of primary production in many flats; eelgrass, however, and other attached vegetation and drift seaweeds (ulvoids) may be present. Unconsolidated sediments provide habitat for a variety of infauna (worms, small crustaceans, and bivalves) that are important prey for shorebirds, fishes, and both marine and terrestrial mammals. These sediments are also home to recreationally and commercially important stocks of clams, crabs, sturgeon (*Acipenser* spp.) and flatfish (*Pleuronectidae*), including geoduck clam, native littleneck clam, and Dungeness crab (*Metacarcinus magister*).

Rivers and streams that enter into larger estuarine and tidal systems can form distinct habitats. At their mouths, these tidally-influenced waters form deltas, which include channels through the mud flats that may contain water even at the lowest tides. Sub-estuaries are characterized by salinity concentrations that vary with river flows; estuarine character extends up river to the limit of tidal influence. Sub-estuaries also contain riparian habitat, dune habitat, tidal marshes, seaweed assemblages, eelgrass meadows, and limited rocky shore habitat. Sub-estuaries and

tidally-influenced rivers provide the transition between freshwater and saltwater for migratory salmonids. Recent studies indicate that juvenile salmonids spend considerable time in these habitats as they migrate to the ocean (Beamer *et al.* 2005)."

(pp. 1-41, 1-42) "Consolidated habitats are primarily found in scattered pockets off the coast of the Olympic Peninsula, in the San Juan Archipelago, off the west coast of Whidbey Island and Admiralty Inlet, and in the Tacoma Narrows channel. High-energy, consolidated habitats are predominantly characterized by non-motile invertebrate species – such as anemones (*Metridium senile* and *Urticina* spp.), purple-hinged rock scallops (*Hinnites giganteus*), and giant acorn barnacles (*Balanus nubilus*)(Dethier 1990) – and mobile species, such as sea urchins (*Strongylocentrotus* spp.), rockfish (*Sebastes* spp.), gobies (*Coryphopterus* spp.), lingcod (*Ophiodon elongatus*), and sculpin (*Artiedius* spp.). Low-energy, consolidated habitats are characterized by polychaete worms (*Serpulid* spp.), squat lobsters (*Munida quadrispina*), a variety of planktivorous invertebrates (e.g., anemones), orange cup coral (*Balanophyllia elegans*), rockfish, longfin sculpin (*Jordania zonope*), and gobies.

Unconsolidated, soft bottom is the predominant benthic habitat. The biological communities associated with high-energy, unconsolidated habitats are influenced by both substrate composition and size. Mixes of cobble and finer material, such as gravel, shell hash, and sand, are typically inhabited by horse mussels (*Modiolus modiolus*) and barnacles (*Balanus* spp.). Cobble substrates are generally dominated by sea urchins and rock scallops. Mixed-coarse substrates support a variety of infauna, including small bivalves – such as the hundred line cockle (*Nemocardium centifilosum*) – and amphipods such as the Bay ghost shrimp (*Callianassa californiensis*) and the stout coastal shrimp (*Heptacarpus brevirostris*). Sandy, unconsolidated habitats in high-energy regimes support small bivalves (for example, *Tellina* spp. and *Macoma* spp.), amphipods (including *Rhepoxynius abronius* and *Eohaustorius washingtonianus*), and polychaetes (such as *Maldane glebifex* and *Chaetozone setosa*)(Dethier 1990). Low-energy, unconsolidated habitats typically support sea pens (*Ptilosarcus gurneyi*), sea whips (*Virgularia* spp.), tubeworms (chaetopterid polychaetes), many bivalve species, and mobile crustaceans such as Dungeness crab and kelp crabs (*Pugettia* spp.)(Dethier 1990)."

### **Existing Conditions**

Unless cited to indicate otherwise, the following content is taken with minimal editing from the DNR's Aquatic Lands HCP planning document (DNR 2014a, pp. 1-44 through 1-51):

(pp. 1-44, 1-45) "The DOE has conducted annual marine water quality monitoring at stations in Puget Sound and in coastal areas (Grays Harbor and Willapa Bay) since 1967. The program collects data on dissolved oxygen, nutrients, and fecal coliform bacteria. The following discussion is a synthesis of material published by the DOE (Newton *et al.* 2002) and the Puget Sound Action Team (PSAT 2007).

While water quality varies seasonally and across years, general patterns in the levels of fecal coliform, nitrogen, ammonium, dissolved oxygen, and stratification can be used as indicators. For the 1998 to 2000 sampling period, the DOE reported that while water quality appeared to be generally good for the Puget Sound basin, several sites experienced decreases in overall water

quality, including low dissolved oxygen, increases in fecal coliform bacteria, or a sensitivity to eutrophication based on stratification or nutrient conditions (Newton *et al.* 2002). The eight areas of highest concern were southern Hood Canal, Budd Inlet, Penn Cove, Commencement Bay, Elliott Bay, Possession Sound, Saratoga Passage, and Sinclair Inlet. For the coastal estuaries, the primary water quality issue reported was chronic fecal coliform bacteria contamination in Grays Harbor and in Willapa Bay, adjacent to the Willapa River (*Newton et al.* 2002). In 2005 all the sites sampled in Puget Sound were of concern for at least one parameter, with eight sites (Budd Inlet, South Hood Canal, Saratoga Passage, Possession Sound, Penn Cove, Commencement Bay, Elliott Bay, and Sinclair Inlet) considered of "highest concern" due to exceedances of the standards for several or all parameters (PSAT 2007). Bellingham Bay, Oakland Bay, Case Inlet, Discovery Bay, Strait of Georgia, Carr Inlet, Port Orchard, West Point, Skagit Bay, and Port Susan were rated of "high concern" due to exceedances of the standards for dissolved oxygen and fecal coliform bacteria (PSAT 2007).

The DOE developed the Marine Water Condition Index (MWCI) in 2011 as a way to detect changes in water quality over time. The MWCI uses 12 variables to describe water quality conditions, including temperature, salinity, nutrients, algae biomass, and dissolved oxygen, in relation to broader oceanic water quality and natural variability. MWCI trends show a continuing increase in nutrients, possibly due to the increase in population density since 2002, for the Puget Sound Central Basin, southern Hood Canal, Oakland Bay, and Admiralty Inlet. Increases in population, particularly along Puget Sound's urbanized corridor, correlate with increases in nutrient discharges from both point source and non-point sources (DOE 2012).

In 2009, the DOE completed Washington State's Water Quality Assessment for 2007/2008. The results of the assessment were submitted to the Environmental Protection Agency as an integrated report to satisfy the Clean Water Act requirements of sections 303(d) and 305(b). The assessment includes a list of waterbodies that are known to be polluted. The list is available on the DOE's website.

The report assesses 5 percent of the river and stream miles, and 3 percent of lakes and gridded marine waters in Washington. Of the 26,000 segments assessed, 30 percent met all the tested water quality parameters (temperature, pH, dissolved oxygen, fecal coliform, total nitrogen, total phosphorous, total suspended sediment, and turbidity), 16 percent were designated as waters of concern, and 14 percent were placed on the 303(d) list. The number of segments assessed as Category 5 (standards for one or more pollutants have been violated and there is no Total Maximum Daily Load) increased by 919 from 2005. Of the 2008 key parameter exceedances, 33 percent were due to temperature, 27 percent were due to fecal coliform bacteria, 24 percent were due to dissolved oxygen, 10 percent were due to pH, 2 percent were due to total phosphorous, and 4 percent were due to metals, toxics and "other" pollutants."

(pp. 1-45 thru 1-47) "Sediment quality plays an important role in the health and structure of epibenthic and benthic habitats, influencing food web dynamics, primary productivity, and species diversity and abundance. The DOE's Marine Sediment Monitoring Team and the National Oceanic and Atmospheric Administration cooperatively collected sediment samples for 300 Puget Sound sites between 1997 and 1999 (Long *et al.* 2004).

The Sediment Quality Triad Index summarizes the data by frequency of occurrence and basin/region (Long *et al.* 2004). Most samples assessed as degraded were collected in the Whidbey Basin (Everett Harbor), Central Sound (Elliot Bay and Commencement Bay), and South Sound (Budd Inlet). The station samples were also analyzed using five strata based on the major geographic features and degree of anthropogenic activity (harbors, urban embayments, passages, deep basins, and rural embayments). The largest percentage of samples with degraded sediment quality was associated with the harbor and urban embayment strata; the samples with the highest sediment quality were found in passages, deep basins, and rural embayments.

In 2005, the Puget Sound Ambient Monitoring Program (PSAMP) summarized 12 years of data from ten long-term monitoring stations to establish a record of sediment conditions for a variety of habitats and geographic locations throughout Puget Sound (Partridge *et al.* 2005). The data associated with grain size, total organic carbon content, and the composition and structure of benthic invertebrate communities were collected annually. Sediments were analyzed for more than 180 priority pollutant metal and organic contaminants: for example, polycyclic aromatic hydrocarbons (PAHs), polychlorinated biphenyls (PCBs), and pesticides (Partridge *et al.* 2005).

While many of these parameters were stable over time, changes associated directly with anthropogenic sources were found in urban embayments. Analysis of the chemical contaminant data set indicated that, in general, concentrations of metals in 2000 were lower than in 1989-1996 more often than they were higher, while the opposite was true of PAHs (Partridge *et al.* 2005). The decrease in concentrations of metals may reflect a decreased discharge of metals into Puget Sound; the increase in PAH concentrations is likely attributable to increased suburban runoff. Overall, Sinclair Inlet had the highest concentration of metals; PAH concentrations at the Thea Foss Waterway station was one to two orders of magnitude greater than at any other station (Partridge *et al.* 2005)."

(pp. 1-47 thru 1-51) "Submerged and emergent vegetation provides structure to shallow water benthic habitats and reduces wave energy, which stabilizes the sediment and shoreline, and slows erosion (Fonseca and Cahalan 1992; Van den Berg et al. 1998). Vegetation also removes nutrients from the water column – thereby reducing algal blooms and associated decreases in dissolved oxygen – and converts carbon dioxide into oxygen in both the water column and the sediment (Findlay et al. 2006; Hemminga and Duarte 2000; Hietala et al. 2004; Laskov et al. 2006; Van den Berg et al. 1998). Aquatic vegetation can also be a major source of food for birds, fishes, and invertebrates, which may consume the vegetation itself or consume species that shelter in the vegetation (such as zooplankton and larval and juvenile fish). Aquatic vegetation also serves as a food source indirectly by contributing detritus and dissolved organic matter to the system (Alvarez and Peckarsky 2005; Hilt 2006; Moore et al. 2004). Species may also use vegetation for egg attachment, nursery and rearing areas, and refuge from predation (Kendall and Mearns 1996; Munger et al. 1998; Shaffer 2004; Webb 1991).

Seagrasses are rooted flowering plants that live partially or completely submerged in marine and estuarine waters. Of the six seagrass species occurring in Washington, the two eelgrasses (the native *Zostera marina* and the non-native *Z. japonica*) are the most widespread seagrasses: they are documented to occur along approximately 1,135 kilometers (705 miles) of shoreline (Washington DNR 2002). North and central Puget Sound have the highest percentages of

eelgrass; the southern end has the lowest percentage. Surfgrasses (*Phyllospadix* spp.) can also be found, but are generally less abundant than eelgrass and are restricted to the lower intertidal and shallow subtidal zone in high-energy (exposed), rocky, marine shorelines. Widgeon grass (*Ruppia maritima*) is even less common than the surfgrasses and inhabits the high intertidal in areas with brackish water.

Eelgrass meadows are a major source of carbon in the nearshore ecosystem and have one of the richest assemblages of animals among all aquatic habitats in the state. Eelgrass is used by a number of juvenile salmonids and other fish for foraging and refuge, by herring as a spawning substrate, and by a variety of crabs for feeding and refuge (Holsman *et al.* 2003; McMillan *et al.* 1995; Phillips 1984).

As part of the PSAMP, Washington DNR's Submerged Vegetation Monitoring Project (SVMP) has been collecting data on the abundance and distribution of native eelgrass in greater Puget Sound since 2000. The study area is divided into five regions: central Puget Sound, north Puget Sound, San Juan Archipelago, Strait of Juan de Fuca, and the Saratoga-Whidbey Basin. More than a quarter of the total amount of eelgrass in Puget Sound is found in Padilla and Samish bays in the Puget Trough ecoregion.

Gaeckle *et al.* (2009) provided recent data on eelgrass in Puget Sound, extending the overall data record to nine years (2000 to 2008). In Puget Sound overall, native eelgrass shows a pattern of slight decline; more sites display long-term decreases in eelgrass than increases; and more sites show one-year decreases in eelgrass than increases. However, this slight declining trend has not resulted in a decrease in the spatial extent of eelgrass across Puget Sound over the last nine years.

Sampling results from the Hood Canal region suggest that Hood Canal is showing the largest decline and is of highest concern for the decline in native eelgrass (*Z. marina*). The Strait of Juan de Fuca and central Puget Sound regions also show declining trends and are the second highest concern (Gaeckle *et al.* 2009). In particular, several shallow embayments in the San Juan Archipelago have shown a pattern of sharp decline in eelgrass abundance, including some areas used as herring spawning sites (Dowty *et al.* 2005). The Saratoga-Whidbey and north Puget Sound regions had the lowest frequency of change in eelgrass area – the number of decreasing sites matched the number of increasing sites – and this location is currently of low concern for native eelgrass decline (Gaeckle *et al.* 2009).

While not the primary focus of the SVMP work, data on non-native eelgrass (*Z. japonica*) were also gathered. This introduced species tends to have a shorter growth form and different sheath morphology than the native species. Little is known, however, about differences in the ecological services of the two species. The non-native species tends to colonize shallower areas in upper intertidal zones and can co-occur with *Z. marina* (Dowty *et al.* 2005). In 2009, *Z. japonica* was observed at 18 sites in all regions. Since 2000, non-native eelgrass has been observed at 68 different sites in Puget Sound (Gaeckle *et al.* 2009).

Seaweeds are macroscopic marine algae (macroalgae). These algae occur throughout the nearshore, in saline waters where light levels are great enough to support their growth. Although most seaweed species grow attached to consolidated substrates, some seaweeds, such as ulvoids

(flat green seaweeds) can live unattached to the bottom. The vast expanses of rocky shores along the Strait of Juan de Fuca, and rocky outcrops on the outer coast of Washington support many of the 633 species that occur throughout the Pacific Northwest (Gabrielson *et al.* 2000). Central Puget Sound supports approximately 160 species; south Puget Sound supports only a few species (Thom *et al.* 1976).

Along many rocky shores in Washington, the upper intertidal band of seaweeds consists of low growing turf and crust-forming species. Below this is a band of the fucoid brown seaweed (*Fucus* spp.), usually followed by a diverse mix of red, green, and brown seaweeds. In the shallow subtidal zone, larger brown algae can dominate and form an assemblage comprised of an understory of smaller species associated with large dominant species. As the photic zone deepens, the brown algae will give way to the more low-light tolerant red algae.

One group of brown algae includes all of the order Laminariales, commonly known as kelp. Kelp attach to the substrate by root-like holdfasts and are categorized into floating and non-floating kelp. Bull kelp and giant kelp are floating kelp that can form extensive canopies at or near the surface of the ocean. These beds are most common in rocky, high-energy marine environments. In Washington state, floating kelp beds are found on approximately 11 percent of the shoreline, primarily on the northwest coast of the Olympic Peninsula (Washington DNR 2002). Washington DNR's Nearshore Habitat program has been monitoring the areal extent of kelp bed populations along the Strait of Juan de Fuca and the Olympic Peninsula coast annually since 1989 to evaluate natural variation and changes related to human impacts (Dowty *et al.* 2005). Annual variability is high; the overall extent of kelp fluctuated between a high of 11,832 acres in 2000, and a low of 4,722 acres in 1989.

Sargassum muticum is a non-native brown alga from Asia that has been established in Washington for decades. Sargassum occurs in lower intertidal and shallow subtidal rocky habitats and displaces native macroalgae. This species is found most often along the shorelines of Hood Canal, the San Juan Archipelago and the Strait of Georgia, and is least common along the outer coast. Data collected by the ShoreZone Inventory program (Washington DNR 2002) show that Sargassum is present along 18 percent of the state's shorelines.

Marine species of cordgrass (*Spartina* spp.), are aggressive weeds, severely disrupting estuarine ecosystems by outcompeting native vegetation. In some areas, these species have become well established and are rapidly raising tidal elevations, displacing eelgrass and native marsh plants, and reducing habitat for migratory waterfowl, invertebrates, and possibly fish.

In Washington, four different marine *Spartina* species grow in intertidal regions from high intertidal marshes to within 1 meter of MLLW. *Spartina patens* and *S. densiflora* are adapted to grow in upper marshes where they mix with native plants. *Spartina alterniflora* and *S. anglica* tend to invade bare mud in the lower tidal area. Spartina infestations occur throughout Puget Sound, in Willapa Bay, and in Grays Harbor (Washington State Department of Agriculture, 2005).

In all, there are presently 11 counties in western Washington with one or more infestations of marine Spartina species: Clallam, Grays Harbor, Island, Jefferson, King, Kitsap, Pacific, San Juan, Skagit, Snohomish, and Whatcom counties. *Spartina anglica* was identified for the first time in Whatcom County in 2005. The infestation was found by a shoreline resident in Birch Bay at the northern boundary of Whatcom County (Murphy 2005).

Aggressive, comprehensive treatment programs continue to be implemented and improved to address the control of Spartina species. Post-treatment evaluations indicate that most effective reductions occur in contiguous infested areas; reductions are more difficult to achieve in vegetative transition areas. Cooperative efforts include participation by the Washington State Department of Agriculture, WDFW, DNR, other state agencies, universities, the U.S. Fish and Wildlife Service, counties, tribes, private organizations, and private landowners (Murphy 2005).

Japanese eelgrass (*Zostera japonica*) was listed as a Class C noxious weed by the Washington State Noxious Weed Control Board in 2012. Japanese eelgrass was listed as a noxious weed because it is non-native, difficult to control, and negatively impacts the shellfish industry (WA State Noxious Weed Control Board 2012)."

## Land Uses and Development

Unless cited to indicate otherwise, the following content is taken with minimal editing from the DNR's Aquatic Lands HCP planning document (DNR 2014a, pp. 1-51 through 1-54):

(pp. 1-51 thru 1-54) "Washington's population has almost doubled since 1970, with most of the growth occurring in the urban areas of western Washington. The Washington Office of Financial Management (OFM) has released its first population forecast since the 2010 Federal Census. The state's population is currently estimated at 6,668,200. Nearly 70 percent of the population is concentrated in the counties surrounding Puget Sound (OFM 2011). Over the 30-year forecast period, Washington State's population is expected to grow by just over 2 million, reaching 8,791,000 in 2040 (OFM 2011).

The state's population is expected to increase almost 40 percent in the next 20 years; the largest growth is projected to occur in Franklin County (southeast Washington), Stevens County (northeast Washington), and the less-developed regions surrounding Puget Sound (OFM 2011). As the state's population grows, the demand for access to the water for recreation, commerce, and food production will increase. Development pressures will also increase the amount of impervious surface in the state, generating more stormwater and non-point source pollution.

Aquatic lands are used for a variety of recreational and commercial purposes. Human use of aquatic land is also associated with modifications of the aquatic landscape through the introduction of exotic species; alteration of flowing waters for hydropower, flood control, or irrigation; dredging to create and maintain navigational channels; shoreline armoring; filling aquatic land to create terrestrial land; and placement of structures in nearshore and littoral areas. The resulting changes in the landscape include the loss of wetlands and deltas; the channelization of waterways; altered river flows and flow patterns; changes in land cover; interruption of small

drainages; increased runoff; altered shoreline structure and function; and disruption or elimination of sediment transport and nutrient processes (Redman *et al.* 2005; Williams and Thom 2001).

Human alteration of the nearshore ecosystem generally occurs through changes in key controlling factors such as light, wave energy, riparian vegetation, and both sediment transport and delivery (Nightingale and Simenstad 2001). Specific modifications include:

- Overwater Structures: Structures can decrease available light, affecting the ability of vegetation to grow, and causing behavioral changes in fish migrating along the shoreline. The structures also change wave energy and currents, which alters sediment transport mechanisms and associated habitat-forming processes.
- Shoreline Armoring: The installation of bulkheads, breakwaters, and similar structures can greatly change the functional capacity of the nearshore ecosystem by altering wave energy patterns. There are approximately 1,476 kilometers (917 miles) of shoreline armoring in the nearshore of Washington State, excluding the Columbia River (Washington DNR 2002).
- Fill and Dikes: Filling has occurred historically in the urbanized areas of Puget Sound and the Strait of Juan de Fuca because these areas were developed to meet the needs of port facilities and other economic activities on the waterfront. In parts of Puget Sound, over 95 percent of tidal wetlands have been lost or isolated from the adjacent estuaries by dikes (Frenkel and Morlan 1991; Gregory and Bisson 1997). In some cases tidal wetlands have been completely or partly filled to accommodate a variety of land uses, including agriculture, recreation, residential development, and industry. These modifications may also affect nearshore flushing rates by altering or eliminating freshwater input (Alberti and Bidwell 2005; National Ocean Service 2004).
- Dredging: Maintenance dredging of working ports and federal navigation channels is a necessary activity to maintain the usability and economic viability of these resources. In addition, dredging is an important option for the complete removal of contaminated sediments in aquatic cleanup sites. Dredging occurs primarily in the Columbia River [and Grays Harbor] navigation channels and in some urban areas where large port facilities are located. There have been several dredging projects greater than 100,000 cubic yards within Puget Sound, including two in Seattle and two in Tacoma. The largest of these is the Blair Inner Reach Cutback and Turning Basin Expansion, which removed 2.6 million cubic yards of material (Science Applications International Corporation 2005)."

**Dumbauld and McCoy (2015)** evaluated the effect of oyster aquaculture on eelgrass at the estuarine landscape scale in Willapa Bay:

- "Recent research suggests that oyster aquaculture has direct impacts on native seagrass ... at small spatial and short temporal scales in U.S. west coast estuaries ... We quantified impacts of oyster aquaculture ... at the estuarine landscape scale ... A model of Z. marina cover outside of aquaculture was created using distance to estuary mouth, distance to nearest channel, salinity, elevation, and cumulative wave stress as factors, and was then used to predict ... distribution within oyster aquaculture beds ... The amount of Z. marina cover observed within oyster aquaculture beds was less than predicted, but represented <1.5 percent of the total predicted ... cover in Willapa Bay in any year ... The majority of beds had 65-145 percent of the model-predicted ... cover and exhibited relatively low variability between years, suggesting that Z. marina ... is resilient to oyster aquaculture as a disturbance and does not result in persistent effects at the landscape scale in this estuary." (p. 29)
- "Seagrasses ... [are] sensitive to a wide variety of pulse disturbances with parallels to mechanical implements used to harvest shellfish (e.g. boat propellors, anchors, and moorage chains: Dawes et al. 1997, Thom et al. 1998; dredge and fill operations and simple trampling: Erftemeijer and Lewis 2006) ... Shellfish harvest practices have been less studied, but mechanical harvest implements directly removed plants and generally caused more disturbance than hand harvest or off-bottom longline oyster culture ... (Wisehart et al. 2007, Tallis et al. 2009)." (p. 30)
- "We ... use [several] factors to predict Z. marina distribution for each aquaculture bed, and compare the model-predicted, interpolated, and actual quantities ... [We] determine whether any impacts of oyster aquaculture ... were chronic or transitory by analyzing data from 3 separate years." (p. 31)
- "Active on-ground oyster aquaculture beds were overlain on the actual, interpolated, and model-predicted *Z. marina* layers for each year, and the sum of the pixel values were extracted for each aquaculture bed—giving the total quantity of *Z. marina* actually observed, interpolated, and model-predicted for each bed for each year." (p. 34)
- "To calculate the total effect of oyster aquaculture on *Z. marina*, we took the sum of the actual, predicted, and interpolated probabilities for all of the oyster beds for 2005, 2006, and 2009 ... Subtracting the actual amount of cover from the predicted and interpolated amounts gives an estimate of the total amount of eelgrass cover missing due to oyster aquaculture." (p. 34)
- "We predicted that mechanically harvested beds would either exhibit chronically low proportions of *Z. marina*, if the effects of dredging are long-lived, or high variability, due to a rapid removal (mechanical harvest) and recovery (regrowth), relative to more stable hand-picked beds." (p. 34)

- "Models exploring individual predictors suggest that distance to estuary mouth and tidal elevation explained most of the variation in *Z. marina* cover ... [However,] The best performing models only describe approximately half of the variation ... in each year." (p. 35)
- "The total area of *Z. marina* estimated to be missing using a model prediction in 2005 and 2006 was only 22 and 8 ha, respectively ... In 2009, there were 0.4 ha, more *Z. marina* present than predicted by the model ... The total area ... estimated to be missing using the interpolation prediction was higher for all years, at 80, 84, and 60 ha, respectively ... Although large in aggregate, even the highest estimate is <1.5 percent of the total amount of *Z. marina* cover found in Willapa Bay in these 3 years." (p. 35)
- "Mechanical harvested beds on average had 100 percent and 92 percent of the model and interpolation-predicted Z. marina, respectively, hand-harvested beds had 120 percent and 127 percent of the predicted and interpolation-predicted Z. marina, and mixed harvest beds had 117 percent and 97 percent, respectively ... Trends for some individual oyster culture beds were quite evident in aerial photographs." (p. 36)
- "The majority of beds exhibited expected levels of *Z. marina* with low variation across years ... [However,] All of the beds with <65 percent of the mean expected amount of ... cover (n = 24) were mechanically harvested beds and demonstrated a chronically low level of *Z. marina* cover ... across years." (p. 36)
- "Our results demonstrate a negative effect of oyster aquaculture on the native seagrass ... at the landscape scale in Willapa Bay ... but also show that this impact is small compared to the overall signature of both *Z. marina* and oyster aquaculture in this estuary." (p. 37)
- "While the total area of *Z. marina* declined slightly over time in our study, <1.5 percent of either the total predicted or interpolated amount ... was missing (maximum of 80 ha) and could thus potentially be attributed to aquaculture in any single year ... This lack of substantial overall impact is similar to the few studies conducted at the estuarine landscape scale elsewhere." (p. 38)
- "We suspect that on balance, the effect of bottom-cultured oysters on eelgrass in Willapa Bay was variable enough at smaller spatial scales to eliminate any significant effect at the larger landscape scale in our study." (p. 39)
- "Oyster aquaculture beds that were harvested with a mechanical dredge had significantly lower *Z. marina* than those harvested by hand or those reported to us as mixed harvest beds ... Nonetheless, a mean of 99.9 percent of the model-predicted and 91.6 percent of the interpolation-predicted *Z. marina* were observed on mechanically harvested beds." (p. 40)

- "Our results suggest that the majority of oyster aquaculture impacts are not persistent at the landscape scale ... Our results suggest that current oyster aquaculture practices do not substantially reduce and may even enhance the presence of *Z. marina* at the estuarine landscape scale." (p. 41)
- "Eelgrass ... appears to be resilient over both short and longer temporal periods and resistant to oyster aquaculture as a disturbance in this ecosystem ... Our research in Willapa Bay suggests that oyster aquaculture as disturbance is generally within the scope of existing 'natural' disturbances to the system (e.g. winter storms), and eelgrass is inherently adapted to this scale of disturbance ... Bivalve aquaculture has not been implicated in shifts to alternate states or reduced adaptive capacity of the larger ecological system." (Dumbauld and McCoy 2015, p. 42)

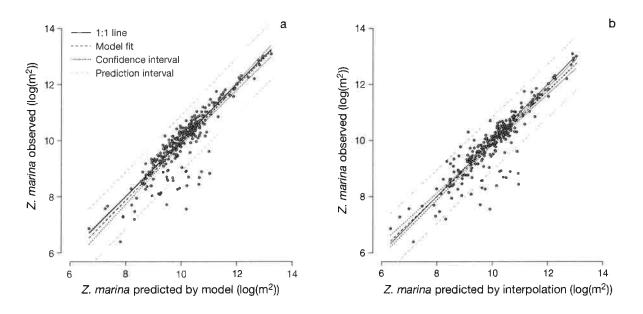


Figure A. Relationships between predicted and observed eelgrass cover in all aquaculture beds (Willapa Bay, WA; 2005)(Dumbauld and McCoy 2015, p. 37).

Entranco, Inc. and Hamer Environmental (2005) have reported outcomes from a program of intentional hazing implemented in conjunction with marine construction at the Hood Canal Bridge:

Environmental consultants/contractors to the Washington State Department of Transportation were asked to "Identify marbled murrelet presence in the vicinity of pile driving activities ... actively encourage their dispersal from the area to reduce chances of underwater injury from pressure waves associated with pile driving ... [and] track incidental take exempted ... in the Biological Opinion" (p. 1).

- "Biologists conducted the hazing from an inflatable boat ... [in an] attempt to move [marbled] murrelets out of the monitoring area without ... considerable stress ... hazing attempts ... [were] abandoned should this activity trigger two dive responses by an individual bird." "If a murrelet was swimming away from the pile driving site in response to a hazing attempt, the crew maintained the boat's speed, keeping the minimum distance of 25 m between the boat and the murrelet, until the bird was out of the monitoring area. When a murrelet flew out of the monitoring area during a hazing event, the hazing event was ended." (pp. 4, 8, 9)
- "During the 5-month project, the boat crew conducted 150 pre-pile driving sweeps searching for [marbled] murrelets. During this period, we hazed 181 individuals or groups of birds ... Forage dives were discriminated from disturbance dives by the behavior of the bird. Birds observed forage diving were generally 25 m or more from the boat and showed no behavioral changes to the boat's presence. Disturbance dives were dives where the bird began responding to the boat's presence by quick head glances back at the boat and side-to-side, rapid swimming away from the boat, and then a quick dive ... More than 80 percent of the time, hazers were able to move the bird farther away from pile driving activity during partial-hazing attempts. Marbled murrelets that tended to stay in the same spot or move closer to pile driving activity were actively feeding and appeared to be more interested in following prey than in avoiding the hazers." (pp. 13, 14)
- "The majority of behaviors recorded during hazing were birds forage diving (88 percent) ... We found that the main activity ... was to forage, as most birds were observed to repeatedly and constantly dive, even when the boat was >100 m away. It was not unusual to see [marbled] murrelets diving into small schools of herring and catching fish within the monitoring area ... birds would continue to forage dive as a hazing attempt began ... We only recorded disturbance dives 8 percent of the time and these occurred when birds would surface near the boat (<25 m) and quickly dive without any rest ... We only observed birds to fly in response to a hazing attempt three times (1 percent) ... [possibly] due to the slow speeds at which the boat approached the birds." (Entranco, Inc. and Hamer Environmental 2005, p. 20)

Environ International Corporation (2011) has cited several studies that suggest geoduck harvest has only a modest impact on benthic invertebrates:

- "Intertidal habitat structure and composition is largely driven by physical processes, such as tides, storm-generated waves, interannual variation in climate, and nearshore sediment transport (Hall et al. 1994) ... Ecological theory suggests that many species typical of wave-exposed sandy environments ... exhibit behaviors that enable them to survive daily tidal scouring events (Gorselany and Nelson 1987 as cited in Dernie et al. 2003) ... It is generally assumed that benthos found in more dynamic sandy habitats will recover more quickly following physical disturbance than those found in less energetic muddy habitats, based on the adaptive strategies of the respective assemblages found in these environments (Kaiser et al. 1998, Ferns et al. 2000) ... Microcosm studies appear to support this hypothesis (Dernie et al. 2003)." (p. 50)
- "Pearce *et al.* (2007, unpublished) ... observed that recovery rates of benthic invertebrates varied in response to timing (season), magnitude, and location of the disturbance in relation to the species involved and level of mobility of those organisms ... Kaiser *et al.* (2006) commented that recovery may take longer in cases where recolonization through larval recruitment is the dominant mechanism." (p. 51)
- "Spencer et al. (1997 as cited in Straus et al. 2008) found that the netting used to reduce Manila clam predation led to an increase in surface deposit-feeding worms compared to a community dominated by subsurface deposit-feeding worms in non-netted plots ... The authors suggested that competition from surface deposit-feeding worms on the netted plots may have excluded the sub-surface deposit-feeding worms." (p. 51)
- "Powers et al. (2007) documented that the macroalgal growth on protective netting placed over hard clam (*Mercenaria mercenaria*) aquaculture sites supported elevated densities of mobile invertebrates and juvenile fishes, similar to natural seagrass ... habitats." (p. 52)
- "Fleece *et al.* (2004, unpublished) completed a dive study at three locations in Case Inlet that compared epibenthic fauna between geoduck beds with individually netted tubes, adjacent eelgrass beds, and control sites ... The authors observed a higher density of epibenthic fauna in geoduck beds in relation to control sites, and similar densities in relation to adjacent eelgrass beds ... The structure created by tubes most likely provides additional habitat structure for many epibenthic invertebrate species." (p. 53)
- "It is ... notable that in all of these studies, the underlying physical habitat into which the aquaculture gear was placed was a sand/mud ... Even though an increase in colonization [is] likely ... these structures ... are still ephemeral (i.e., they last as long as the gear is present)." (Environ International Corporation 2011, p. 53)

Ferraro and Cole (2012) investigated recurring empirical relationships between operationally-defined biotic communities and habitat types in Willapa Bay, Grays Harbor, and Tillamook Bay, Oregon:

- "Bathymetry, sediment type, and the presence of ecosystem engineering (Jones et al. 1994) or niche constructing (Boogert et al. 2006) species are habitat characters that operationally define estuarine habitats with different benthic macrofaunal communities in the US Pacific Northwest (Posey 1986; Ferraro and Cole 2004, 2007, 2011; Berkenbusch and Rowden 2007) ... Ecosystem engineers in the bioregion include [but are not limited to] eelgrass ..., dwarf eelgrass ..., Atlantic cordgrass (Spartina alterniflora), burrowing mud shrimp [and] ghost shrimp ..., and oysters ... Z. marina, Z. japonica, S. alterniflora and oysters are autogenic ecosystem engineers, as they create habitat by their own physical structure." (p. 2)
- "The surface area of both Willapa Bay and Grays Harbor is >7x that of Tillamook Bay ... Except for the size difference and the prevalence of coarse ocean beach sand in Tillamook Bay, the three estuaries are geomorphologically similar." (p. 3)
- \* "The Bray-Curtis coefficient on ... transformed abundance data was used to measure sample similarity in benthic macrofaunal species composition and abundance (Clarke and Warwick 2001) ... Benthic macrofaunal community measures determined for each sample were: (1) number of species or identifiable taxon (S), (2) total abundance (A), (3) total biomass (g, wet wt.) (B), (4) abundance of deposit feeders (AD), (5) abundance of suspension feeders (AS), (6) abundance of facultative (deposit and suspension) feeders (AF), (7) Swartz's dominance index (SI) ... (Swartz et al. 1985), and (8) Brillouin's (1962) diversity index (H; base e)." (p. 4)
- There were a total of 107 benthic macrofauna taxa ... Twenty-three ... species were collected in one and only one habitat type ... [but] unique species accounted for <1 percent of the benthic macrofaunal abundance in the habitat in which they were found." (p. 5)
- "Even though many of the more common benthic macrofaunal taxa occurred in multiple habitats ... and few benthic macrofaunal species were unique to a single habitat ... benthic macrofaunal Bray-Curtis similarity was significantly different among the habitats ... Mean benthic macrofaunal S varied among habitats by as much as 3.4x, A by as much as 45x, B by as much as 11x, AD by as much as 56x, AS by as much as 12x, AF by as much as 913x, SI by as much as 2.1x, and H by as much as 2.6x." (pp. 5, 6)

- "In two-way ANOVAs with all six habitat types common to Tillamook Bay-1999 and Willapa Bay-1998, habitat was significant on mean benthic macrofaunal S, A, B, AD, AS, AF, SI and H, indicative of habitat effects ... In two-way ANOVAs with all seven habitat types common to Tillamook Bay-1999 and Grays Harbor-2001, habitat was significant on mean benthic macrofaunal S, A, B, AD, AS, AF, SI and H, indicative of habitat effects." (p. 6)
- "In the Tillamook Bay/Willapa Bay/Grays Harbor ecological periodic table there are two habitat boxes for ... Zostera marina habitat ... They distinguish two variants of Z. marina habitat: one whose benthic macrofaunal community differs from that in oyster habitat ... and the other whose benthic macrofaunal community was indistinguishable from that in oyster habitat ... Habitat variant boxes for ... Z. marina habitat ... signify that an important factor or factors are missing from [the] operational definition ... Whatever the factor(s), it/they measurably affect the benthic macrofaunal community's ... composition and structure in Z. marina habitat ... The needed changes or additions to our definitions of Zostera marina ... habitat require further study." (pp. 8, 9, 11)
- "The benthic macrofaunal habitat usage patterns ... surpass in detail common generalizations, such as that benthic macrofaunal species richness, abundance, and diversity are typically greater in more structurally complex habitats (Hemminga and Duarte, 2000)." (p. 10)
- "The benthic macrofaunal habitat usage patterns in Tillamook Bay were, in most respects, similar to those in Willapa Bay and Grays Harbor ... patterns on the relative abundances of the feeding guilds were also similar ... There was, for example, a consistently higher proportional abundance of deposit feeders in *Z. japonica* and oyster habitat, suspension feeders in *Z. marina* and oyster habitat, and facultative feeders in *Z. japonica* habitat than in the other habitat types ... With a few exceptions ... our habitat types expressed essentially the same quantitative patterns of benthic macrofaunal community composition, structure, feeding guild densities, dominance, and diversity in all three estuaries." (p. 11)
- "Ecological periodic tables for different biotic communities will reveal patterns of patterns and permit pattern-to-pattern comparisons ... It seems highly improbable that the differential use of intertidal estuarine habitats by benthic macrofauna (Ferraro and Cole 2007, 2011, this study), nekton (Ferraro and Cole 2010) and birds (Lamberson et al. 2011) is coincidental ... Examinations of patterns of habitat usage by different biotic communities, especially those with strong trophic linkages, are likely to shed new light on important ecological relationships." (Ferraro and Cole 2012, p. 12)

Ferriss et al. (2015, pp. 15-33 In Washington Sea Grant 2015) used a trophic model incorporating mediation functions to examine potential food web implications associated with a future growth in central Puget Sound geoduck production:

- "Expansion of the shellfish aquaculture industry may affect the structure and dynamics of coastal estuarine food webs ... To better understand potential food web tradeoffs, trophic and non-trophic interactions (e.g., habitat facilitation, predator refuge) were incorporated into a food web model of central Puget Sound to predict the potential effects of an increase in geoduck (*Panopea generosa*) aquaculture." (p. 15)
- The nontrophic effects of increased geoduck aquaculture, related to the influence of anti-predator structure, had a stronger influence on the food web than the trophic role of cultured geoducks as filter feeders and prey to other species ... Increased geoduck culture caused substantial increases in biomass densities of surf perches, nearshore demersal fishes, and small crabs, and decreases in seabirds, flatfishes, and certain invertebrates (e.g., predatory gastropods and small crustaceans) ... This study identifies species that should be a priority for additional empirical research and monitoring related to bivalve aquaculture interactions." (p. 15)
- "Bivalve aquaculture may alter the composition of benthic communities (Cheney *et al.* 2012, Dubois *et al.* 2007, Dumbauld *et al.* 2009, Simenstad and Fresh 1995) and influence the abundance and distribution of higher trophic level animals such as seabirds (Connolly and Colwell 2005, Faulkner 2013, Zydelis *et al.* 2009)." (p. 15)
- "Bivalve aquaculture may have important non-trophic effects ... Changes in pelagic-benthic coupling, competition for space, prey concentration, predator refuge, and altered habitat structure (either biogenic structure or gear structure) may change the behavior of species and influence interspecific interactions (see review by Dumbauld et al. 2009; NRC 2010)." (p. 15)
- "In Puget Sound, Washington, McDonald *et al.* (2015) and VanBlaricom *et al.* (2015) showed that anti-predator structure and disturbance resulting from harvest of cultured geoducks, respectively, can suppress some benthic species while promoting others ... thus, culture practices likely have important mediation effects." (p. 16)
- "Ecosim mediation functions can simulate the influence of a functional group or species on the strength of predator-prey interactions between a different pair of species ... The geoduck aquaculture mediation functions are primarily based on observed numerical responses of benthic invertebrates to anti-predator structure (partially buried tubes with net covers) placed on plots with outplanted geoducks over their first two years." (p. 17)

- "McDonald *et al.* (2015) found anti-predatory structure on geoduck plots to have an exclusionary effect on flatfishes and predatory gastropods (moon snail), and an attraction effect on demersal fishes (e.g., gunnels, shiner perch), small crabs, sea stars, and red rock crabs." (p. 20)
- "The first phase entailed estimating the ecological carrying capacity for cultured geoducks in central Puget Sound and assessing the presence of ecological thresholds related to increasing geoduck aquaculture ... The second phase involved identifying trophic and non-trophic effects of geoduck culture on individual functional groups." (p. 20)
- "To perturb the food web, cultured geoduck biomass and associated landings were increased by 120 percent in 50 years ... A 120 percent increase represented a realistic level of increase in geoduck aquaculture and was a large enough perturbation to allow examination of changes across multiple trophic levels, habitats, and life histories (e.g., birds, pelagic and demersal fishes, and invertebrates) ... Functional group biomass predictions from the base model (low cultured geoduck biomass) were compared with those from the model with 120 percent cultured geoduck biomass and no geoduck mediation effects (trophic effects only), as well as the model with 120 percent cultured geoduck biomass with geoduck mediation functions (trophic and non-trophic effects) to determine the possible ecological impacts of expanding geoduck aquaculture." (p. 21)
- "A 120 percent increase in cultured geoduck biomass had a limited impact on phytoplankton biomass and measures of ecological resilience ... The addition of cultured geoducks into the central Puget Sound food web without any mediation functions had very little impact on the simulated biomasses of other food web members." (p. 21)
- "In contrast, the addition of cultured geoduck mediation functions had a notable impact on the food web [Figure A] ... The biomass of food web members that were linked to geoduck culture through mediation functions changed considerably, with the biomass densities of some members increasing and decreasing by more than 20 percent (e.g., surf perches, small crabs, predatory gastropods, and small mouth flatfishes) ... In addition, changes in the biomass of food web members directly linked to geoduck culture propagated through the food web, contributing to additional changes in other members' biomass ... In total, the biomasses of 9 of the 10 functional groups with cultured geoduck mediation functions changed substantially." (pp. 21, 22)
- "Geoduck mediation functions linked to demersal fishes and small crustaceans had substantial effects on the food web ... For example, the cultured geoduck-demersal fish mediation function resulted in decreases in herons (-23 percent) and resident birds (-17 percent), and increases in Pacific cod (+7 percent) and harbor seals (+7 percent) ... The cultured geoduck-small crustacean mediation functions resulted in reductions in the biomasses of juvenile wild salmon (-7 percent) and juvenile hatchery salmon (-4 percent)." (p. 22)

- "Habitat modification and facilitation are the predominant ecological effects of geoduck aquaculture in a highly productive system such as central Puget Sound ... The trophic impacts of cultured geoducks as both grazers and prey were not influential at the system level ... Cultured geoducks did not substantially reduce the availability of phytoplankton for other species." (p. 22)
- "Geoduck predators (moon snails, starfish, flatfishes, red rock crab, and sea birds) are all generalists to varying degrees and showed limited change in biomass in response to increased geoduck aquaculture ... However, the impact of antipredator structure (tubes and nets) placed on geoduck plots had a larger influence on the surrounding food web by providing predation refuge or by changing foraging opportunities ... In turn, these effects propagated throughout the food web." (p. 22)
- "This study suggests that efforts to understand the ecological effects of shellfish aquaculture in productive systems should go beyond modeling the direct trophic effects of bivalves and incorporate non-trophic information when possible." (p. 22)
- "The demersal fish and small crustacean functional groups were sensitive to increased cultured geoduck biomass and subsequently influenced biomass changes throughout the food web ... Demersal fishes benefit from predator refuge provided by the anti-predation structure on geoduck farms, allowing their population to increase while other predator populations (e.g., seabirds) decrease owing to lack of prey availability ... Small crustaceans are one of the most important functional groups in the system, supporting the majority of bird groups, fish groups, and certain invertebrates (e.g., shrimps, octopuses, age 0+ Dungeness crabs, sea stars)(Harvey et al. 2012a)." (p. 24)
- "The substantial decrease of most bird groups in the model is important to note, as these are important ecologically, culturally, and socio-economically ... [There was a] decrease in eagle populations ... [and] the biomass of other bird groups decrease[d], implying bottom-up control ... reduced access to key prey (e.g., demersal fishes and small crustaceans) because of the predator refuge provided by anti-predator nets on geoduck farms ... Migratory shore birds (biomass increase) do not primarily prey upon demersal fishes and small crustaceans, and are likely benefiting from a release of eagle predation while not suffering prey depletion ... Further empirical study is required to understand the relationship between shellfish aquaculture and birds." (Ferriss et al. 2015, p. 24 In Washington Sea Grant 2015)

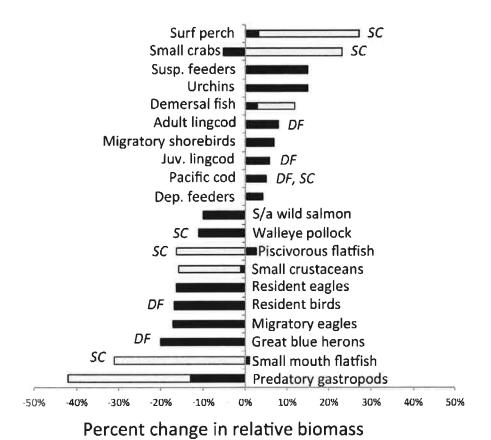


Figure A. Functional groups with the greatest change in relative biomass. (Ferriss *et al.* 2015, p. 22 *In* Washington Sea Grant 2015).

Forchino (2010) has described the diversity, and diversity of function, inherent to undisturbed benthic systems:

- "Benthic organisms [can] be separated into the fauna and flora, and then according to their preference for hard and soft substrata ... [and] according to size ... microfauna (<63 μm; ciliates, rotifers, sarcodines), meiofauna (63-500 μm; nematodes, oligochaetes, gastrotrichs), macrofauna (500 μm to 5 cm; polychaetes, amphipods, bivalves), and megafauna (>5 cm; echinoderms, decapods) ... The ratios of the different dimensional categories depend on the sediment type, but normally in a typical intertidal beach the microfauna dominate numerically, but the macrofauna dominate in terms of biomass (Gray and Elliott 2010)." (pp. 16, 17)
- "The interactions of all physical factors will determine the composition and density of the infauna (Eleftheriou and McIntyre 1976) ... Species ... are somewhat protected against sedimentary instability and variability in temperature, salinity, exposure, and predation by burrowing (Eagle 1973) ... Unstable sediments support fewer organisms than stable ones, and only those mobile species which can re-establish their position (Allen and

Moore 1987) ... Survival rates of organisms, such as sedentary polychaetes ... decrease when surface sediments are disturbed daily, although it is possible that small ones are simply relocated (Brown 1982) ... Motile species ... are adapted to life in unstable sediments and survive through rapid burrowing (McDermott 1983) ... Species diversity ... [and] community structure [are] influenced by habitat stability and sediment type ... Coarse sediments, which are unstable and difficult to burrow into, are dominated by epifauna, while fine sediments are increasingly dominated by infauna ... Many species are found in or on a range of sediment types, but others have a more restricted distribution (Wolff 1973)." (pp. 19, 20)

- "One of the most important characteristics ... is the granulometry ... [or] grain size ... Coarse intertidal sediments ... are inhabited ... by those species able to tolerate such mobile sediments, such polychaetes (e.g. *Syllidae* sp.) and fast burrowing venerid bivalves (Pastor de Ward 2000) ... At the other extreme, very fine sediments ... may preclude the presence of a meiofauna inhabiting the pore spaces between grains (Pastor de Ward 2000; Gray and Elliott 2010) ... They [also] have poor water circulation ... There is only a small exchange of overlying oxygenated water ... oxygen that diffuses into the sediments is rapidly used up ... increasing the oxygen demand ... (La Rosa *et al.* 2001; Yoza *et al.* 2007)." (pp. 13, 14)
- "The hydrophysical regime is variable ... Changes in the hydrophysical regime and thus substratum will change the faunal composition of the biotope complex ... [and] Seasonal changes do occur in subtidal community structure (Boesch 1973)." (pp. 23, 24)
- "Light is a key factor ... sediments have an abundance of benthic microalgae ... that grow within the top few millimeters of illuminated sediments (McIntyre et al. 1996) ... beneath this layer ... [a] "dark-blue-green layer" of filamentous cyanobacteria (*Phormidium* and *Oscillatoria*) binds the sand grains together ... The top few millimeters constitute a zone of intense microbial and geochemical activity ... Below ... the sediment is black and anaerobic ... methanogenic fermenters and sulfate reducers dominate and under certain conditions methane and hydrogen sulfide [can] be released (Gray and Elliott 2010)." (Forchino 2010, pp. 15, 16)

Forrest et al. (2009, pp. 1-15) have compiled and synthesized a large body of literature discussing the environmental and ecological impacts of oyster cultivation:

"Biodeposits are heavier than their constituent particles, and readily settle on the seabed beneath culture areas (Haven and Morales-Alamo 1966; Kusuki 1981; Mitchell 2006) ... Since biodeposits are organic-rich and consist of a substantial proportion of fine particles (i.e. silt and clay), seabed sediments beneath oyster cultures can become organically enriched and fine-textured relative to surrounding areas ... (Forrest and Creese 2006)." (p. 3)

48

- "Extreme enrichment effects as a result of oyster farming have been described historically only for suspended culture systems in Japan, and been attributed to repeated culturing and overstocking (Ito and Imai 1955; Kusuki 1981) ... Hence, it is apparent that the magnitude of benthic enrichment from elevated intertidal culture is generally relatively minor by comparison with suspended subtidal culture of fish (e.g. Brown et al. 1987; Karakassis et al. 2000; Forrest et al. 2007a) ... The magnitude of effects from enrichment will depend primarily on stocking density and biomass in relation to the flushing characteristics of the environment (Pearson and Black 2001) ... Additionally, the level of biodeposition for a given stocking density, and the assimilative capacity of the environment, may vary seasonally (Kusuki 1981; Souchu et al. 2001; Mitchell 2006) ... The capacity of the environment to assimilate and disperse farm wastes will mainly depend on water current velocity and wave action (Souchu et al. 2001), as these factors control the size and concentration of the depositional 'footprint' ... Generally, wellflushed aquaculture sites can be expected to have depositional footprints that are less intense but more widely dispersed than shallow or poorly flushed sites (Pearson and Black 2001)." (p. 3)
- "Hard surfaces on the seabed such as live and dead oysters, calcareous debris (e.g. bivalve shells, polychaete tubes), and farm materials potentially provide novel habitats for fouling organisms and associated mobile biota, which would otherwise not occur (or be at reduced densities) in the absence of oyster growing ... Such effects have been widely documented in the case of on-ground shellfish culture (Dumbauld et al. 2001; Hosack et al. 2006; Powers et al. 2007; Ysebaert et al. 2009) and oyster reefs (Peterson et al. 2003; Escapa et al. 2004; Ruesink et al. 2005; Coen et al. 2007) ... The structured habitat provided by oyster reefs can support a diversity of taxa ... that may be absent or at reduced densities in adjacent unvegetated soft-sediment habitats (Ruesink et al. 2005 and references therein)." (pp. 3, 4)
- \* "Changes in seabed topography ... have been described beneath oyster farms in several studies (Ottmann and Sornin 1982; Everett *et al.* 1995; Forrest and Creese 2006) ... Such changes can result from the accumulation of shell and inorganic debris, and erosion or accretion of sediment beneath and between farm structures (Forrest and Creese 2006) ... Sedimentation rates directly beneath cultures are generally elevated by comparison with non-culture areas (Mariojouls and Sornin 1986; Sornin *et al.* 1987; Nugues *et al.* 1996), being as much as three times greater directly beneath farm structures than at control sites (Forrest and Creese 2006)." (p. 4)
- "Excessive sediment build-up within Pacific oyster leases can occur at sites where cultivation structures are in high density or aligned perpendicular to tidal currents, resulting in the entrapment of suspended sediments (Kirby 1994; Handley and Bergquist 1997) ... Redistribution of sediments either into (Kirby 1994) or out of (Mallet *et al.* 2009) culture sites may also occur in relation to events such as storms that lead to large scale sediment mobilization." (p. 4)

- "Studies of onground culture systems have ... demonstrated physical effects during intermittent shellfish harvesting, and the recovery of soft-sediment communities in a matter of weeks to months in unvegetated habitats (McKindsey et al. 2006 and references therein) ... By contrast, recovery from physical disturbance by eelgrass ... may take several years (McKindsey et al. 2006; Dumbauld et al. 2009 and references therein)." (p. 4)
- "Oyster farm structures and farm related alterations ... are likely to lead to effects on waves, currents, and flushing characteristics in the vicinity of farm sites (Gouleau et al. 1982; Nugues et al. 1996; Hewitt et al. 2006) ... Literature for oyster reef habitats indicates that flow changes across the seabed may alter fluxes of materials (e.g. sediments) to adjacent habitats, and influence ecological processes such as patterns of dispersal and recruitment of invertebrates and fish (Breitburg et al. 1995; Ruesink et al. 2005) ... Effects of this general nature are also conceivable in the case of elevated oyster culture, although specific differences can be expected given that the extent to which flows are modified ... (e.g. because of differences in the 'porosity' of benthic reef versus elevated structures) ... [the] attributes of the cultivation structures (e.g. height, density) and the extent to which cultivation physically alters the seabed (e.g. by shell accumulation)." (p. 5)
- "The potential for adverse water quality-related effects ... is low, which is perhaps not surprising considering that intertidal farm sites are substantially or completely flushed on every tidal cycle ... Any water quality effects associated with ... culture can ... be minimized by appropriate site selection and farm design (e.g. ensuring ... minimal retardation of flushing processes)." (p. 5)
- "There has been considerable research into food depletion and modelling of carrying capacity for oyster culture (e.g. Ball et al. 1997; Bacher et al. 1998; Ferreira et al. 1998) as well as for other bivalves and polyculture systems (e.g. Carver and Mallet 1990; Prins et al. 1998; Smaal et al. 1998; Gibbs et al. 2002; Nunes et al. 2003) ... Typically, this work has focused on phytoplankton depletion and maximum production capacity within growing regions ... The literature in this field primarily addresses the role of natural or cultivated bivalve populations, whereas the filter-feeding activities of fouling organisms and other biota associated with shellfish cultures can also be functionally important (e.g. Mazouni et al. 2001; Mazouni 2004; Decottignies et al. 2007)." (p. 6)
- "Influences from oyster aquaculture on estuarine carrying capacity are inextricably linked to the issues of nutrient cycling, [solid particulate matter (SPM)] depletion, and coupling between the seabed and water column ... There is compelling evidence that bivalve aquaculture can affect nutrient cycling and the quantity and quality of SPM across a range of spatial scales (Prins *et al.* 1998; Cerco and Noel 2007; Coen *et al.* 2007; Lin *et al.* 2009) ... Empirically, phytoplankton depletion is certainly evident at local scales in the vicinity of oyster cultures (Dumbauld *et al.* 2009) or intensive culture zones (Lin *et al.* 2009), and serial depletion among multiple adjacent farms at larger spatial scales has been described for other types of suspended bivalve culture (Gibbs 2007; Grant *et al.* 2007)." (p. 6)

- "The potential for wider effects on ecological carrying capacity as a result of SPM depletion ... is invariably situation specific and scale-dependent ... (Anderson et al., 2006) ... Carrying capacity is also ... temporally variable, as the amount of phytoplankton and other SPM in estuaries is likely to be influenced by factors operating from tidal time scales to longer term climatic events ... (Dame and Prins 1998; Prins et al. 1998; Zeldis et al. 2000)." (p. 6)
- "Marine farm structures and artificial structures in general, provide a three-dimensional reef habitat for colonisation by fouling organisms and associated biota (Costa-Pierce and Bridger 2002) ... In a manner similar to ... the accumulation of oysters and debris, elevated shellfish aquaculture structures provide a novel habitat that can support a considerably greater biomass, richness, and density of organisms than adjacent habitats (e.g. *C. virginica* cages, Dealteris *et al.* 2004; *M. edulis* ropes, Murray *et al.* 2007)." (p. 6)
- "[However] It is also well-recognized that the biota fouling artificial structures can be quite different [from] that in adjacent areas (Glasby 1999; Connell 2000)." (p. 6)
- "The role of elevated oyster culture in the spread of pest organisms ... [is] particularly significant ... Inadvertent pest introduction is one of the more significant issues associated with aquaculture in estuaries (DeFur and Rader 1995) ... The reason is that, by comparison with all other issues, the spread of pest organisms ... can occur at regional scales (e.g. as a result of seed-stock transfer) potentially leading to ecologically significant and irreversible changes to coastal ecosystems (Elliot 2003) ... Although management approaches may be developed to minimize any pest risks that are considered unacceptable (e.g. treatment of seed-stock before regional transfer), there are few examples where such strategies have been completely effective (Piola *et al.* 2009)." (Forrest *et al.* 2009, p. 10)

Godet et al. (2009) considered the effects of intensive clam cultivation on Lanice conchilega [sand mason worm] beds and found that beds were both degraded and less attractive to foraging oystercatchers:

\* "Manila clam Ruditapes philippinarum cultivation is an original shellfish farming activity strongly mechanized ... In the Chausey archipelago (France) this activity settles on the Lanice conchilega [sand mason worm] beds, habitat known to host a rich and diversified benthic macrofauna and which is an attractive feeding ground for birds ... A first study highlighted that this activity had strong negative effects on the L. conchilega beds and their associated benthic macrofauna ... Here we assess the impacts ... on the Eurasian Oystercatcher Haematopus ostralegus for which Chausey is one of the most important national breeding sites ... We found that Oystercatchers significantly selected the L. conchilega beds to feed and that their spatial distribution was significantly modified after the creation of new clam concessions." (Abstract)

- "[Most] studies dealing with impacts on fauna concern the macrobenthic compartment (Pearson and Rosenberg, 1978; Tenore et al., 1982; Mattsson and Linden, 1983; Kaspar et al., 1985; Jaramillo et al., 1992; Grant et al., 1995; Simenstad and Fresh, 1995; Nughes et al., 1996) ... The potential effects of aquaculture on birds are less studied and the few existing studies are recent ... They concern fish farming (Kelly et al., 1996; Buschmann et al., 2006), mussel culture (Caldow et al., 2003; Roycroft et al., 2004) and oyster culture (Hilgerloh et al., 1999, 2001) ... The effects can be positive, by increasing the abundances of some bird species (Hilgerloh et al., 2001; Caldow et al., 2003; Roycroft et al., 2004; Buschmann et al., 2006) but may be also negative for others species (Kelly et al., 1996) ... It is difficult to draw general conclusions and case-by-case studies are therefore still required" (p. 589)
- "Here, we focus on the impacts of the Manila clam *Ruditapes philippinarum* (Adams and Reeves, 1850) cultivation on an original benthic habitat: the *L. conchilega* (Pallas, 1766) beds ... In 2005, we studied the impacts of Manila clam cultivation on the Chausey's *L. conchilega* beds focusing on the macrobenthic compartment (Toupoint *et al.*, 2008) ... This study mainly revealed that clam cultivation induced a decrease of both the *L. conchilega* densities and of the abundance and the diversity of the associated macrofauna ... In this paper, we aimed at assessing the impacts of the degradation of Chausey's *L. conchilega* beds by this activity on the spatial distribution of a secondary consumer: the Eurasian Oystercatcher *Haematopus ostralegus*." (p. 590)
- "The Manila clam has been cultivated in the Chausey archipelago (Normandy, France) since the 1980s, and this activity takes place on the *L. conchilega* beds of the site ... The clam production cycle is performed in three years ... After spat seeding ... juveniles are immediately covered with plastic nets (5 mm mesh size) to avoid crab and bird predations." (p. 590)
- "Before the creation of the new clam concessions, *L. conchilega* beds were significantly selected by Oystercatchers as a major feeding ground ... By comparing our data with the Wetland International winter counts on this site (unpublished data from the Groupe Ornithologique Normand), we found that approximately 2/3 of the wintering Oystercatchers of Chausey fed on our study area ... with a majority feeding on *L. conchilega* beds ... We highlighted (Godet *et al.*, 2008) the important abundances of large bivalves especially the Cockle (*Cerastoderma edule*) ... known to be an important prey for the Oystercatcher (Cramp and Simmons, 1983)." (pp. 591-593)
- The previous study of Toupoint *et al.* (2008) revealed that the decrease of *L. conchilega* densities was coupled with a decrease of the abundance, species richness, and species diversity of the associated macrofauna ... These results agree with those of Zuhlke (2001) who emphasized that the positive effects of this engineer species were ephemeral and disappeared instantaneously with the disappearance of the worm aggregations ... The present study revealed that the positive effects of the *L. conchilega* beds for birds are also ephemeral ... the regression or the disappearance of *L. conchilega* beds involved directly a loss of attractiveness for the feeding Oystercatchers." (p. 593)

- "The variation in the extent of *L. conchilega* beds may be explained both by the setting of new concessions, which altered the initial *L. conchilega* beds, but also by other environmental natural factors ... Such factors have been studied by several authors but low-temperature during severe winters is known to have strong negative effects on the *L. conchilega* beds (Buhr and Winter, 1976; Strasser and Pieloth, 2001; Zuhlke, 2001)." (p. 593)
- "We know that these habitats are very dynamic, but surprisingly the most abundant areas remained stable during the last two decades and historical reports revealed that such beds have been present in the Chausey archipelago since 1828 (Audouin and Milne-Edwards, 1828) ... [But] Manila clam cultivation has strong short-term mechanical effects based on a three years cycle (Toupoint et al., 2008)." (p. 593)
- "Before conducting this study ... we hypothesized that the introduction of clams should represent a new food resource for the Oystercatchers ... Quite surprisingly, we found that Oystercatchers did not select the clam concessions for feeding." (p. 593)
- "During the first year of the production cycle, clam concessions are not attractive for Oystercatchers because: (1) during six months nets prevent any predation, (2) during the following months, clam are hardly large enough to be profitable for the birds, and (3) the associated benthic macrofauna is less abundant in one-year concessions ... Clam concessions are potentially the most attractive during the second year of the production cycle until the beginning of the third year, before harvesting ... Nevertheless, we did not find any differences between the different concessions of one, two, or three years for the attractiveness of the birds." (p. 593)
- "We can consider that *L. conchilega* beds are an attractive habitat for the Oystercatchers of the Chausey archipelago ... The alteration of this habitat via clam cultivation induces a significant loss of attractiveness for the feeding Oystercatchers ... Natural variations of benthic habitats may drastically affect the birds ... Nevertheless, the rapid ... [growth] of shellfish farming activities along the world's coasts may have irreversible and increasing negative impacts on secondary consumers which have only just begun to be explored by the scientific community." (Godet *et al.* 2009, p. 594)

Good et al. (2010) has reported on the progress made removing derelict gear in Puget Sound and the Northwest Straits, and the pattern of remaining threats:

"Since 2002, hundreds of derelict nets containing over 32,000 marine animals have been recovered from Washington's inland waters ... invertebrates (76 species) ... fishes (22 species) ... birds (16 species) ... 93 percent of fish, and 100 percent of birds and mammals were dead when recovered ... Mortality from derelict fishing gear is underestimated at recovery." (p. 39)

- "Synthetic fishing gear is functionally resistant to degradation in the water, and, once discarded or lost, this gear may remain in the marine environment for decades (USOAP, 2004) ... One consequence of derelict fishing gear in the marine environment is the entanglement and killing of target and non-target fishery species long after the gear has been lost or abandoned, a process also known as 'ghost-fishing' (Breen, 1990)." (p. 39)
- "Since 2002, the Northwest Straits Commission, working with Natural Resources Consultants, Inc., the Washington Department of Fish and Wildlife, and National Oceanic and Atmospheric Administration (NOAA) Fisheries, has documented and removed over 94 tons of derelict nets, pots and traps from the inland marine waters in Washington (NWSC, 2008)." (p. 40)
- "Of the 902 derelict fishing nets recovered from Puget Sound and the Northwest Straits as of June 2008, 876 were gillnets. The remaining nets were purse seines (n = 23), trawl nets (n = 2), and aquaculture nets (n = 1) ... 25 percent were derelict for somewhere between 5 and 24 years." Most of the recovered and removed gillnets were located in the San Juan island archipelago and north Puget Sound; very few were found in the Strait of Juan de Fuca, south Puget Sound, or Hood Canal. (pp. 42, 43)
- "All of the marine birds (n = 509) and mammals (n = 23) documented were dead. Derelict gillnets entangled and/or killed at least 106 species of marine fauna – at least 65 species of marine invertebrates, 22 species of marine fishes, 15 species of marine birds and 4 species of marine mammals ... Most of the derelict gillnets contained evidence of entanglement and death." (p. 44)
- "In general, nets in flat featureless sandy or muddy habitats tend to ball up and pose less risk ... (Matsuoka *et al.* 2005) ... However ... One derelict gillnet in a muddy habitat in the Port Susan area of central Puget Sound entangled some large, heavy commercial crab pots and woody debris, stretching the gillnet open over six meters off the seabed ... In this one net, we documented 50 fish, 142 marine birds (64 freshly killed), and one marine mammal; the piles of bones beneath it were testimony to the larger numbers it likely killed. Given constant rates of recruitment and degradation over the 23 weeks it was derelict in the environment, it may have killed upwards of 1800 marine birds (J. June, unpublished data)." (p. 45)
- Nets hung up on rocky reefs and underwater obstructions tend to remain stretched open more so than those in open sandy habitats (Akiyama *et al.* 2007)." (p. 48)
- "Derelict gillnets in Puget Sound seem to act as magnets to predators and scavengers, maintaining the potential for mortality over time ... Many invertebrate scavengers (crabs, sunflower stars) are numerous in recovered gillnets and are likely drawn to the nets as they accumulate dead animals, and some scavengers, in turn, become entangled (Kaiser et al. 1996)." (p. 48)

- "Gillnets are especially lethal for marine fish, as nets are designed specifically for catching and killing them ... [But] Gillnets are also deadly for marine birds and mammals, which must periodically surface to breathe air. Diving birds and marine mammals appear to fall prey to nets while pursuing fish underwater; some of the forage fish and smaller fish species aggregate in and under the relative safety of the netting, which results in entanglement of their predators. For marine birds, marine debris-related mortality increased substantially at the end of the 20th century (Tasker *et al.* 2000)." (pp. 48, 49)
- "Expanding from the absolute minimum mortality documented in this study ... upwards of 450,000 marine invertebrates, 12,000 fish, 12,000 marine birds, and 400 marine mammals may have been killed by the 870 nets recovered as part of this study. These estimates do not include the estimated 3000+ nets still out in the marine environment of Puget Sound and the Northwest Straits ... The largest challenge is finding and removing the legacy gear lost nets accumulated over the past 50+ years" (Good et al. 2010, p. 49)

Gorenzel, Conte, and Salmon (1994) have prepared guidance for the control of bird damage at aquaculture facilities. In addition to auditory and visual hazing and deterrent techniques, they consider a potential role for trapping and shooting (i.e., hunting):

- "Except for some blackbirds, trapping is not allowed without a permit from the U.S. Fish and Wildlife Service and upon recommendation by the [U.S. Department of Agriculture, Animal and Plant Health Inspection Service] (USDA-APHIS-Animal Damage Control). Permits are issued to compliment ongoing nonlethal methods. Check county or state permit requirements." (p. E-5)
- "Shooting ... Same as for trapping, except that some blackbirds may be shot. Ducks may be hunted during waterfowl hunting seasons." (p. E-5)
- "Resolution of bird depredation problems is complicated. All fish-eating birds that frequent aquaculture facilities are classified legally as migratory and thus are protected by federal, and in most cases, state laws." (p. E-10)
- "Because of the economic loss caused by birds, a grower's first reaction often includes lethal action. Lethal control, however, is not allowed without a permit. Permits to use limited lethal action against depredating birds may be granted, but only after nonlethal techniques have been used correctly, and after qualified USDA-APHIS personnel verify that these methods need to be reinforced by use of lethal methods." (p. E-10)
- "A permit is not needed to physically or mechanically exclude any fish-eating bird ... Except for threatened or endangered species such as the bald eagle [(Haliaeetus leucocephalus)], a permit is not required to harass or scare fish-eating birds." (p. E-10)

- "If lethal reinforcement of existing hazing devices is required, [USDA-APHIS] wildlife damage control biologists may make recommendations on the damage report for lethal control of the species and the maximum number of birds that may be killed. This report will be attached to a completed U.S. Fish and Wildlife Service Federal Fish and Wildlife License/Permit Application or Depredation Permit (Form 3-200), and mailed to the Special Agent in Charge in the appropriate USFWS Regional Office ... Exceptions to this procedure involve ... specific species that may have special protection in your area." (p. E-10)
- "Recommendations include familiarization with federal and state laws related to bird depredation, knowledge of bird identification, and good communication with involved agencies. Actions that may be taken against a depredating bird species to protect a crop may vary from state to state and region to region. In recent years more incidences of aquaculture-related bird depredation cases have been reported, and increased legal action has been directed against growers charged with wildlife violations. Because of the severe legal consequences, it is highly recommended that a grower have knowledge of all these factors and proceed through the proper permit process before taking action against depredating species." (p. E-10)
- "Waterfowl (mallards, mergansers, and other ducks) may be legally hunted during the hunting season. A hunting license and federal duck stamp are required." (Gorenzel, Conte, and Salmon 1994, p. E-17)

Gorenzel and Salmon (2008) have reviewed available techniques and strategies for hazing and dispersing birds:

- "Where birds go when hazed is an important consideration ... It is generally easier to move birds from a particular site if other sites are equally attractive." (p. 2)
- The species present in the area will in part determine the types of hazing equipment that can be used. Certain hazing techniques are very effective in deterring certain species, but could be completely ineffective and sometimes counterproductive with other species. Waterfowl, and hunted species in general, can be dispersed from an area with propane cannons and pyrotechnics. However, diving birds such as grebes [(Podiceps sp.; Aechmophorus sp.)] or loons [(Gavia sp.)] will dive ... surface, and dive again ... This behavior can make it difficult to herd the birds away." (p. 2)
- "Biosonics ... [recorded] distress or alarm calls are available for only a limited number of species and are usually species-specific." (p. 2)
- "The phenological status of birds may affect hazing success ... Migrants in general are easier to disperse from most sites than are breeding birds ... [but] shorebirds may be difficult to disperse from a traditional migratory stopover ... Molting is also a factor, as some birds ... cannot fly at certain stages in their molt." (p. 3).

- "Most deterrent techniques have been developed to prevent damage to a crop or structure ... auditory or sound-making devices, visual scaring devices [such a mylar tape and lasers], exclusion, habitat modification, chemical repellants, removal (trapping), and [hunting or] killing ... Techniques that incorporate both visual and auditory aspects, such as firing pyrotechnics while patrolling on an ATV, are even more effective." (p. 9)
- "The key elements in any strategy to haze birds are timing, organization, variation, and persistence ... Variation, the use of a variety of hazing techniques, whether in combination or in rotation ... helps prevent or delay the onset of habituation ... To be successful, the hazing operation must be diligently applied [and] dynamic." (p. 10)
- "Auditory Techniques. Pyrotechnics ... fired from a starter pistol ... shotgun ... or handheld flare gun ... Propane cannons ... for shore-based hazing ... Biosonics ... [recorded] distress and alarm calls ... the Phoenix Wailer Mk III can broadcast up to 94 electronically produced noises ... [including] sixteen natural bird calls (alarm calls, distress calls, and predator calls) ... the Breco Bird Scarer ... [is] very similar to the Marine Phoenix Wailer ... the Canadian Wildlife Service recommends this device ... [it represents] the only unmanned hazing device available for offshore and open-water use ... Visual Techniques. Mylar tape ... Scarecrows ... Flags ... Balloons ... Lasers ... and Lights." (pp. 12-41)
- "Boats ... can be effective in dispersing water birds ... Typically the appearance and fast approach of a motorboat causes ducks and geese to flush immediately ... However, the flushing distance depends on the degree of habituation to boats ... Birds in areas frequented by boats ... allow a closer approach before reacting ... Boats are less effective for certain diving birds, such as grebes or loons, that are likely to dive repeatedly and not take wing." (p. 46)
- "Bird Profiles. Diving Birds. Loons [(Gavia sp.)] ... do not respond well to hazing ... their primary response is to repeatedly dive ... herding from a boat can be attempted, but most likely will prove futile ... Grebes [(Podiceps sp.; Aechmophorus sp.)] typically dive in reaction ... it may be possible to slowly herd grebes ... Diving ducks ... dive underwater to feed on fish, crustaceans, mollusks, invertebrates, or vegetation ... surf scoter (M. perspicillata), black scoter (M. nigra), [and] white-winged scoter (M. fusca) ... are almost exclusively found on saltwater ... [diving] ducks are hunted birds and respond well to pyrotechnics and propane cannons ... Shorebirds ... little is known about hazing shorebirds ... they do not damage crops or cause significant problems, thus there has been little reason to haze them ... shorebirds take flight in response to pyrotechnics but may not leave the immediate vicinity, instead [they may] circle and land nearby ... Marine Birds. Alcids ... [including] common murre (Uria aalge) ... marbled murrelet ... [and] rhinoceros auklet (Cerorhinca monocerata) ... little is known about hazing alcids ... there has been little reason to haze them." (Gorenzel and Salmon 2008, pp. 59-80)

Goss-Custard and Verboven (1993) report bird counts and the observed effects of human disturbance on shorebird feeding and other behaviors:

- "Activities include dog-walking, casual and commercial shell-fishing, birdwatching, and walking ... most of the direct observations have been made while watching oystercatchers *Haematopus ostralegus* on mussel beds." (p. 59)
- "Few people use the mudflats in the upper half of the estuary where the majority of most of the shorebirds obtain their food at low water ... small numbers of shell-fishermen maintain pots and slates ... Since the small numbers of people involved walk slowly and are well dispersed over the flats, the disturbance seems to be minor ... birds normally fly only a short distance and quickly resume feeding ... Unless new sports or commercial fisheries arise that attract a much great[er] number of people to mudflats, levels of disturbance in many of the birds' most important feeding areas may not generally be very significant." However, "Two of the smallest mussel beds on the Exe are seldom used by birds in daylight because people occur there almost continuously." (p. 62)
- "Studies ... have identified some of the effects that people have on foraging oystercatchers ... When disturbed, most oystercatchers fly to another part of [the] bed ... where many then rest ... More birds stop feeding as the number of people on the bed increases ... Oystercatchers steal mussels from each other with increasing frequency as the density of foraging birds, and thus opportunity to steal from subordinate individuals, increases (Ens and Goss-Custard 1984) ... [Feeding or] intake rate decreases as bird density rises ... [especially for] juveniles, which are amongst the least dominant of oystercatchers ... The conclusion therefore, is that as the number of people increase on the mussel bed, most birds spend less time feeding and do so at a lower rate." (p. 63)
- "When disturbance does occur, birds compensate by moving elsewhere or by feeding at a greater rate during undisturbed periods of the day ... birds move from adjacent bed ... to bed ... when large numbers of people occur there." (p. 64)
- "The birds feed ... all the time ... on receding and advancing spring tides in daylight, throughout daylight neap tides, and throughout both neap and spring tides at night ... Over the winter as a whole, at least two-thirds of their feeding is done at times when people seldom occur on the beds." (p. 65)
- "In terms of its effects on the overall feeding opportunities for oystercatchers, disturbance may occur for over half the effective time that the birds feed during the winter ... This would be serious if this meant that the birds were actually prevented from feeding for over half the time ... But this is not so ... oystercatchers can adapt to minimize the effects of disturbance." (p. 65)

- "They can ... habituate to people ... though this depends critically on the extent to which the people move about ... Anglers and the local ... mussel pickers usually move rather little ... having found a suitable place, they remain there for much of the tidal cycle ... After the initial disturbance, the oystercatchers settle down and even feed nearby ... Severe disturbance ... usually arises if ... pickers ... give the birds little chance to settle down ... The effects on most birds might be insignificant because they can adapt their foraging behavior." (p. 65)
- "The most convincing demonstration would be that disturbance reduced the birds' fitness ... their chances of surviving the winter, or to acquire energy reserves to migrate successfully or to maintain a good enough body condition to breed well in summer ... If increasing disturbance has significantly affected oystercatchers over the last 15 years, it should be reflected in changes in their numbers." However, "When different mussel beds are compared, there is no clear association between changes in oystercatcher numbers and disturbance levels ... The counts suggest no clear link between the increase in disturbance over the years ... its present level, and the changes in bird numbers on the various mussel beds of the Exe." "There is, in fact, no evidence from counts ... that the total numbers of oystercatchers have been affected by the increased levels of disturbance over the last decade ... Bird numbers ... have increased roughly in line with the rise in the British wintering population ... There may only have been some local redistribution within the estuary ... The mere presence of people on the feeding grounds is clearly not sufficient reason in itself for believing the disturbance is deleteriously affecting the birds." (pp. 63-65)
- "Being amongst the least efficient foragers and poorest competitors on the mussel beds, young birds may suffer disproportionately from disturbance ... This difficulty would be greatest in cold weather when energy requirements are high yet the opportunities to feed ... are least." "This could be significant, because modelling shows that the overall population size can be much affected by the winter mortality rates of young birds (Goss-Custard and Durell 1990). However, the counts provide no evidence that disturbance of young birds has actually reached the point at which the population size is being affected, despite the marked increase in human activities that has taken place over the same period." "Many of the points made ... [regarding] oystercatchers apply to other species of waders ... There is no evidence that current levels of human disturbance significantly affect the feeding, and thus numbers, of overwintering shorebirds on this apparently rather typical estuary." (Goss-Custard and Verboven 1993, pp. 65, 66)

Greene et al. (2012) published a report evaluating the status of the Puget Sound's nearshore pelagic foodweb, a multi-trophic level assessment in six oceanographic basins:

"We measured over 20 potential indicators of nearshore pelagic ecosystem health at 79 sites ... These metrics included measurements of abiotic conditions and nutrient availability, and abundance and diversity of phytoplankton, bacteria, zooplankton, jellyfish, and pelagic fish species." (p. 4)

- "South Sound and Hood Canal had the most reduced dissolved oxygen and pH, highest relative abundance of jellyfish, and lowest abundance of forage fish and fish species richness. In contrast, the Rosario ... and Whidbey Basins were characterized by relatively few abiotic or nutrient problems, few deviations in the abundance of different groups of microbes and phytoplankton, relatively high densities of non-gelatinous zooplankton (i.e., not jellyfish), high fish species richness, and relatively high forage fish abundance. Admiralty Inlet and the Central Basin scored in between this range, although they too exhibited high jellyfish abundance and reduced forage fish abundance." (p. 4)
- Land use rarely explained more than 5 percent of the variation in observed data, indicating a dominant marine influence and the potential for resilience of the Puget Sound's pelagic waters to anthropogenic influence. The strong spatial structure observed in our results indicates that different pelagic food webs exist across the system." (p. 4)
- "Taxonomic composition of both vertical and surface plankton samples varied by basin ... Some of the spatial differences correspond to major environmental gradients ... the presence of the more oceanic copepod species *Acartia longiremis* in the Admiralty and Rosario Basins, and the high relative abundance of the estuarine species *Acartia hudsonica* in the more river-dominated Whidbey basin." (p. 24)
- "Preliminary results suggest pelagic trophic dynamics differ spatially within Puget Sound and that land use may be an influential factor ... Isotopes appear to show a strong signal of shoreline land use." (p. 37)
- "The overall pattern of metrics suggests that the 'healthiest' basins may be the Rosario and Whidbey Basins. These were characterized by relatively few abiotic or nutrient extremes, few deviations in the abundance of different groups of microbes and phytoplankton, relatively high densities of non-gelatinous zooplankton, high fish species richness, and relatively high forage fish abundance. Rosario Basin had just a few metrics at medium levels and no metrics in 'poor' condition, while the Whidbey Basin had a few abiotic/nutrient metrics at medium levels and just one metric in 'poor' condition ... The catchments supplying water to these basins are the centers of agriculture for Puget Sound, and efforts to reduce agricultural-related impacts (e.g., nutrient loading) and improve estuarine and nearshore habitats (e.g., reduced diking and shoreline hardening) will likely have the biggest benefits to these basins." (p. 41)
- "In contrast, Hood Canal and South Sound were rated the lowest [or least 'healthy'] in our system. Hood Canal is the most different from the other five basins ... [Observed] features suggest that Hood Canal experiences a late-season rise in primary production from phytoplankton and cyanobacteria ... As has been summarized recently by EPA and the Department of Ecology, Hood Canal is naturally challenged by its unique geography and oceanography, and a recent report determined that it is premature to assign all these problems to anthropogenic activities (Kope and Roberts 2012)." (p. 43)

• "South Sound also rated relatively poorly, and was distinguished by several unique features. Water temperatures were most frequently highest at South Sound sites, and exhibited the largest variance among all of the basins. Ammonium and silicic acid concentrations were also most frequently highest at South Sound sites ... [Observed] features suggest that South Sound sites experience elevated primary and heterotrophic production, possibly fueled by ammonium and enhanced by warmer temperatures. In turn, relative abundances of jellyfish were the highest found in Puget Sound, and fish species richness was dominated by hatchery salmon. Forage fish were also relatively low in abundance." (Greene et al. 2012, p. 43)

Gutierrez et al. (2003, pp. 79-90) have described the ecological role of molluscan shell production in aquatic habitats:

- "Mollusk shells are abundant, persistent, ubiquitous physical structures in aquatic habitats ... [they are] substrata for attachment of epibionts, provide refuges from predation, physical, or physiological stress, and control transport of solutes and particles in the benthic environment ... Shell producers should not be neglected as targets for conservation, restoration, and habitat management." (p. 79)
- "Here we review the ecosystem engineering roles of an important, widespread group aquatic mollusks. These organisms have community and ecosystem-level impacts via several mechanisms." (p. 80)
- "Shells and shell aggregations introduce complexity and heterogeneity into benthic environments and are important elements of habitat structure affecting population-, community-, and ecosystem-level processes." (p. 80)
- "The shell itself is a substratum for boring and sessile epibenthic organisms that cannot settle on the soft bottom ... Shell production is known to control (1) the availability of substrata for settling by fouling organisms, (2) the availability of enemy- and stress-free space, and (3) the transport of particles and solutes in the benthic environment." (p. 81)
- "Mussels in soft-bottomed environments provide substrata for the attachment of invertebrates and algae that are usually unable to attach to bare mud (Albrecht and Reise 1994, Buschbaum 2000) ... on rocky shores [they] allow colonization by infaunal organisms ... [between] interstices among shells ... organisms which otherwise cannot live in rocky habitats (Tokeshi and Romero 1995)." (p. 85)
- "In shell habitats dominated by living mollusks, recruitment and mortality are often influenced by the structural complexity conferred by conspecific neighbors. Adult mussels create substrata for the attachment of settling conspecifics (Bayne 1964, Petersen 1984, Bertness and Grosholz 1985)." (Gutierrez et al. 2003, p. 86)

Gutierrez et al. (2011) has described how physical 'ecosystem engineers' (seagrasses, kelps, reef-forming bivalves, burrowing crustaceans, and infauna) participate in and contribute to the functioning of estuaries and coastal ecosytems:

- "We focus on the impacts of physical ecosystem engineers on ... key functional attributes of estuaries and coasts [including] sedimentary processes ... and the creation and modification of habitat for other organisms." (p. 5)
- "Consideration of physical ecosystem engineering as a process and a consequence reveals four general components (engineer, structure, abiotic, biotic) linked by three cause/effect relationships ... (1) Engineer causes structural change; (2) Structural change causes abiotic change; and (3) Abiotic change causes biotic change. The first two relationships are processes, while the third is a consequence." (p. 8)
- "Macroalgae, grasses, epibenthic bivalves, tube-building polychaetes, reef-forming corals, and mobile invertebrates that create habitat are all autogenic engineers." (p. 8)
- "Engineered structures deteriorate and disappear unless maintained. Their persistence and hence persistence of their abiotic effects is a function of the intrinsic durability of the structural materials and the intensity of structurally destructive forces (Jones et al. 1997), and ranges from the ephemeral ... to the highly persistent." (p. 9)
- "Abiotic variables relevant to habitat creation and modification for other organisms are ... diverse and include changes in accretion/erosion ... changes in light availability, temperature, moisture, oxygen availability, water flow exposure, attachment substrates, [and] enemy- or stress-free space ... The overall abiotic impact of an engineered structure will also depend on the baseline abiotic state." (pp. 9-11)
- "While mussels have little influence on the availability of hard substrates on rocky shores, they have a very large effect in soft-sediment systems (Gutierrez *et al.* 2003) ... Initial establishment of mussels in areas dominated by soft-substrates increases the availability of hard substrate (i.e., abiotic change) with a positive feedback effect on subsequent mussel recruitment (Bayne 1964)." (pp. 11, 12)
- "Seagrass meadows rival tropical forests and efficient crops as the most productive ecosystems on Earth (Duarte and Chiscano 1999), and are a source of important ecosystem services to humans, such as support for biodiversity, carbon sequestration, and sediment stabilization and coastal protection (Duarte 2000, Hemminga and Duarte 2000, Barbier *et al.* in press)." (p. 25)

- "The dampening of waves and currents by seagrass canopies leads to increased sediment deposition (Gacia and Duarte 2001, Gacia *et al.* 1999, Hendriks *et al.* 2008) and decreased resuspension (Lopez and Garcia 1998) ... seagrass[es] can also directly intercept suspended sediment particles with their canopies ... However, sediment accumulation can be seasonal." (p. 26)
- "Seagrass[es] ... affect the seafloor topography through the accretion of rhizomes and roots in the sediments, thus exerting additional engineering influences on flow and sedimentation patterns ... [and] can also modify environments via the export of litter and its accumulation in adjacent ecosystems ... litter often accumulates [on] beaches." (p. 27)
- "The role of seagrass meadows in maintaining high biodiversity is supported by their capacity to expand and diversify the habitat available for other organisms ... Seagrass meadows and patches also serve as refuge to a range of epibenthic ... and infaunal species that ... [benefit from] decreased risk of predation within the dense matrix of seagrass roots and rhizomes (Hemminga and Duarte 2000, Heck and Orth 2006)." (p. 28)
- "The physical influences of seagrass structure (leaves, roots, rhizomes) on biotic variables (predation risk, food availability, larval retention; Orth *et al.* 1984, Judge *et al.* 1993, Irlandi 1994, 1996) can lead to increased organismal abundance and/or species richness in seagrass meadows relative to adjacent unvegetated habitats (Heck 1977, Heck and Thoman 1984, Edgar *et al.* 1994, Jenkins *et al.* 1997) ... seagrass habitats are often considered ... 'nursery habitats' because of their ... roles in sustaining ... enhanced growth and survival of juveniles of commercially important species (Heck and Thoman 1984, Beck *et al.* 2001)." (p. 29)
- \*Kelp and other ... marine macroalgae ... create habitats very distinct from adjacent waters ... surface and subsurface kelp canopies diminish light (Pearse and Hines 1979, Reed and Foster 1984) ... [and] canopy shade may positively affect sessile invertebrates by providing refuge from competition (Eckman and Duggins 1991, Arkema *et al.* 2009) ... Because understory algae and sessile invertebrates have different light requirements, giant kelp allows for temporal and spatial coexistence of these competitors by creating alternative niches for them to occupy (Arkema *et al.* 2009)." (pp. 29-31)
- "The production of large kelps creates three-dimensional complexity in coastal environments, providing habitat for numerous species of plants and animals. Fish and invertebrates take refuge within kelp holdfasts and among stipes and canopy blades. Often, the population size of kelp forest animals depends upon the density and structural complexity of the kelp (Holbrook *et al.* 1990)." (p. 32)
- "Reef-building bivalves create spatially and topographically complex habitats that foster unique assemblages of organisms ... The best-known examples of reef-building bivalves are intertidal and shallow subtidal mussels and oysters ... These suspension feeders create persistent, extensive, dense populations that are attached to each other and the substrate." (p. 35)

- "Mussel beds and oyster reefs can show a high degree of temporal variation in persistence at small spatial scales, but over large spatial scales bivalves and shell material can persist for hundreds and even thousands of years in the same general location (Gutierrez and Iribarne 1999, Commito and Dankers 2001, Hertweck and Leibezeit 2002, Smith *et al.* 2003, Stone *et al.* 2005) ... The patchy nature of reef and bed structure contributes to a spatially heterogeneous variety of autogenic and allogenic effects, both positive and negative, on the environment, other species, and the reef-builders themselves, across scales from individual shells to large spatial aggregations." (p. 36)
- "Where wave action and tidal currents are moderate, increased deposition over beds and reefs causes sediment to build up to form banks higher than the ambient substrate (Meadows et al. 1998) ... Autogenic and allogenic banks create vertical relief. Intertidally, the upper portions of banks have reduced immersion time. Banks also act like dams to hold pools of water and increase immersion time." (p. 37)
- "Within the array of habitats and physico-chemical parameters resulting from reef and bed complexity, benthic and demersal animals, macrophytes, and microorganisms vary greatly. Organisms respond to individual shell traits and shell spatial arrangements, including the provision of attachment substrate; refuges from predation, competition, thermal stress, desiccation, and hypoxia; transport of materials and solutes; and delivery of larvae and postlarval juveniles and adults, including recruitment of mussels and oysters themselves (Gutierrez et al. 2003; Commito et al. 2005, 2008, Coen et al. 2007). Other physical ecosystem engineers such as kelps, seagrasses, and marsh grasses (e.g., Altieri et al. 2007) also interact with these bivalves." (p. 38)
- "Epifauna in hard- and soft-bottom habitats respond favorably to the provision of rugose, hard substrate by mussels and oysters. Rocky shore systems generally show enhanced species richness within bivalve assemblages (Tsuchiya 2002, Thiel and Ullrich 2002). This pattern generally does not occur in soft-bottom systems, primarily because some infauna have lower abundances and diversity within beds and reefs (Commito et al. 2005, 2008, Buchsbaum et al. 2009, Ysebaert et al. 2009), while oligochaetes, nemerteans, and opportunistic species may be enhanced ... Epifauna and infauna abundance and diversity are strongly linked to spatial variation in live mussels and their shell material (Commito et al. 2008), demonstrating that reef-building bivalves are an important autogenic determinant of benthic community structure ... [However,] the effects on macrofauna are quite variable, depending on bivalve species, geographic location, and local environmental conditions (Thiel and Ullrich 2002, Commito et al. 2005, 2008, Coen et al. 2007, Buchsbaum et al. 2009, Kochmann et al. 2009, Ysebaert et al. 2009)." (p. 38)
- "Burrowing crustaceans ... create semi-permanent burrows, ranging from small, shallow structures to complex systems greatly extended laterally and to sediment depths > 1m (Swinbanks and Murray 1981) ... burrows and bioturbation activities have a profound impact on physical and biogeochemical properties and processes, with knock-on effects for associated biota." (p. 39)

- "Physical habitat modifications by burrowing crustaceans occur in all sedimentary habitats, including sandflats ... The creation of burrows extends the sediment-water interface to considerable depth ... [and] active burrow irrigation accelerates the exchange of burrow/interstitial water with overlying water with concomitant oxygenation of the sediment column (Ziebis *et al.* 1996) ... Burrowing and feeding activities also affect seabed stability by altering substrate particle size distribution, penetrability, and water content (Bertness 1985, Botto and Iribarne 2000)." (pp. 39, 40)
- "Species directly benefiting from the provision of habitat are burrow commensals, encompassing crustaceans, bivalves, polychaetes, and fish. The favorable microenvironment created within burrows also increases the abundance and diversity of infaunal species, including meiofauna (MacGinitie 1934, DePatra and Levin, 1989) ... Bioturbation substantially increases habitat suitability for species dependent on uncompacted sediment (Tamaki et al. 1992) ... [but] high levels of sediment disturbance and resuspension can be detrimental for susceptible species" (p. 41)
- "Infauna are invertebrates living within the matrix of aquatic sediments and include polychaetes, oligochaetes, bivalves, nemerteans, echiurans, sipunculids, as well as small crustacean such as burrowing amphipods and isopods ... Despite their small size relative to other coastal and estuarine engineers, their abundance and activity levels dramatically impact the seascape." (p. 42)
- "Infaunal ecosystem engineers affect three-dimensional structure and thus the diversity of microhabitats in marine soft sediments ... when infaunal organisms recruit into soft sediment habitats, they seek refuge by entering into the sediments and in many cases by producing shells, tubes, or burrows (Marinelli and Woodin 2002) ... All these structures generate a remarkably more diverse environment within the sediment matrix relative to the originally smooth soft sediment ... Their effects on abiotic factors such as porewater circulation and solute distribution have concomitant influence on microorganisms, meiofauna, and other infauna (Aller 1988)." (Gutierrez et al. 2011, p. 44)

Hayes et al. (2011) used acoustic transmitter tags, habitat class preferences, and compositional analysis of selection to describe bull trout movements, position, and marine habitat use in and around the Skagit River delta:

"Bull trout populations that display an anadromous life history are unique to the distinct population segment of coastal Puget Sound ... More information is needed to better understand the role of this life history type in the sustainability and adaptability of the species." (pp. 394, 395)

- "Recent studies in Washington State revealed anadromy in bull trout from Olympic Peninsula rivers (Brenkman and Corbett 2005) and in streams draining into Puget Sound (Goetz et al. 2004) ... Moreover, bull trout from these populations are thought to be found in marine habitats at all times of the year (Beamer et al. 2004; Goetz et al. 2004)." (p. 395)
- "[In] Skagit Bay ... depths as great as 50 m are found ... [but] large intertidal areas, with maximum depths of less than 5 m are extensive." (p. 395)
- "We captured 35 bull trout ... in the Swinomish Channel ... Acoustic transmitters ... were used to tag 20 fish captured near the confluence of the North and South forks from mid-March to early-April (river-tagged: RT) and 15 fish captured from the Swinomish Channel (channel-tagged: CT) from mid-May to mid-June 2006 ... An additional nine transmitters from fish studied (saltwater-tagged: SWT) in 2004 or 2005 ... were also detected during our study." (p. 395)
- "Fish positions were determined by using fixed receivers or by active relocation by boat ... Additional position data were obtained from fixed receivers operated by the U.S. Army Corps of Engineers at several bay and upriver locations." (p. 397)
- "Summaries of fish positions and habitat descriptions were based on our best estimate of a fish's position during each 'event' ... Detections separated by at least 2 hours were considered separate 'events'." (pp. 398, 399)
- "Habitat descriptions included shoreline, substrate, and vegetation classes (McBride *et al.* 2006) ... These data were available for the majority of bay perimeter and shallow water habitat, but not for the Swinomish Channel ... Substrate and vegetation data were available only within the intertidal zone." (p. 399)
- "We ranked habitat class preferences (Aebischer *et al.* 1993) by using a compositional analysis of selection (Leban 1999) to compare habitat use with habitat availability." (p. 399)
- "Subsequent detections indicated 12 of the 20 RT fish continued downstream and entered Skagit Bay ... Six of seven SWT fish that were detected with the lower river receivers in 2006 were also detected in saltwater ... Fourteen of the 21 fish were considered bay residents; the remaining 7 fish were detected only once or were found to be moving through the bay from other areas." (p. 399)
- "Bay residents were usually less than 0.4 km from the shoreline (83 percent of measurements) and 28 percent of detections were less than 100 m from shore." (p. 400)

- "Habitat class data and compositional analysis ... suggested that bull trout use of habitats was not random ... Coastal deposits, low bank, and sediment bluff accounted for nearly 76 percent (by length) of natural shoreline classes ... Modified and unmodified shoreline classes were used in proportion to their availability ... common modifications included concrete bulkhead and riprap ... Green algae, eelgrass (*Zostera* sp.), and unvegetated were frequent vegetation classes; combined, they made up more than 70 percent of the area used by bull trout ... Use of spit-berm, salt marsh habitats, and green algae vegetation classes was greater than expected, based on availability, while the unvegetated class ranked low." (p. 400)
- "Our data suggest that the marine habitats of Skagit Bay were used for extended periods of time (up to 133 d) by anadromous bull trout tagged in the lower Skagit River ... These results agree with previous studies that showed marine residence from April [through] July ... [But] the timing of marine residence could be more variable than indicated by our data ... Some bull trout may be found in Skagit Bay during any month (Goetz et al. 2004)." (pp. 402, 403)
- "The bull trout we studied appeared to travel only modest distances from the Skagit River during their marine phase (<12 km) ... [But] we did not extensively survey distant areas, and a few of our study fish were rarely or never contacted after tagging, so some fish may have migrated greater distances than we recorded." (p. 403)
- "One behavior that was common among bull trout in marine waters was the use of shallow, nearshore habitats ... In general, fish positions were within 400 m of the shoreline and shallower than 4 m ... Although some bull trout probably crossed sections of Skagit Bay with water depths greater than 10 m to reach the east shore of Whidbey Island, our detections never indicated that fish maintained positions in these deeper areas ... The general pattern suggested that individual bull trout moved from the river to a discrete section of bay shoreline or the Swinomish Channel, stayed there for much of their marine residency, and then returned to the river ... We found no evidence of consistently nomadic behavior for any fish." (pp. 403, 404)
- "Our descriptions of substrate, vegetation, and shoreline classes in bull trout habitats are the first of this type and thus are valuable despite incomplete mapping ... However, habitat preference data should be considered preliminary because the number of detections of some fish was small, our fish location data were imprecise, and preference may be related to other factors ... More detailed data are required to determine bull trout selection and intensity of use for specific habitats." (Hayes *et al.* 2011, p. 404)

Heck, Hays, and Orth (2003) used meta-analytic techniques to examine whether seagrass meadows function as effective nursey grounds:

- "We reviewed more than 200 papers that were relevant to the nursery role hypothesis ... We used both vote counting and meta-analytic techniques to evaluate whether the body of previous studies that report seagrass meadows to be nursery grounds actually contain data that support this proposition ... We also evaluated case histories of well-documented large scale seagrass losses on the nursery function." (p. 123)
- "Surprisingly, few significant differences existed in abundance, growth, or survival when seagrass meadows were compared to other structured habitats, such as oyster or cobble reefs, or macroalgal beds ... Nor were there decreases in harvests of commercially important species that could clearly be attributed to significant seagrass declines in 3 well studied areas ... One important implication of these results is that structure per se, rather than the type of structure, appears to be an important determinant of nursery value." (p. 123)
- "Valuable functions generally associated with seagrasses and cited frequently in the literature include ... provision of optimal habitat for growth, survival, and reproduction of a diverse array of vertebrate and invertebrate taxa ... its 'nursery function'." (p. 123)
- "The concept of a nursery must extend beyond simply the numbers of juveniles present, but also may entail higher survival, owing to protection from predators, and higher specific growth rates, due to the abundance of food resources within seagrass meadows, both of which are likely to result in more juveniles reaching the adult stage." (p. 124)
- "We sought to identify factors that create spatial variation in the nursery function of seagrass habitats, and to use well documented declines of seagrass to address whether loss of seagrass habitat has led to corresponding declines in species believed to use these habitats as nurseries." (p. 124)
- "Of the total 193 comparisons, 89 (46 percent) showed greater abundance in seagrass, 50 (26 percent) showed greater abundance in other habitats, and 54 (28 percent) showed no difference between seagrass and other habitats ... Thus, for slightly more than half of the species studied, seagrass meadows did not support abundances that were significantly greater than those in surrounding habitats." (p. 126)
- When seagrass meadows were either found not to differ significantly or to contain lower abundances than adjacent habitats, the adjacent habitats were often structurally complex ... nursery habitats themselves." (p. 126)
- There is stronger evidence of the importance of seagrass meadows in the northern hemisphere, where 58 of 77 comparisons (75 percent) showed significantly greater abundances in seagrass." (p. 127)

- "When all studies were considered together in the unlumped data set, seagrasses had a significantly positive effect on juvenile survival when compared to other habitats ... [But] The effect of seagrass meadows on juvenile survival clearly varied across species ... with no discernible patterns by taxonomy (fish vs decapod crustaceans) or geography (tropical vs temperate)." (pp. 127, 129)
- "When all studies were considered together, juvenile organisms had much greater growth rates in seagrass meadows than in other habitats ... The magnitude of the difference ... depended on the other habitat type being tested ... In comparisons with unstructured and structured-unvegetated habitats ... the effect size was extremely large ... and statistically significant ... However, as was the case with juvenile survival, there was no significant difference in juvenile growth rate ... [between] seagrass meadows ... [and] vegetated habitats such as macroalgal beds and salt marshes." (p. 130)
- "The enhanced survival of organisms in seagrass compared to that observed on unvegetated substrates seems to be due primarily to the simple effect of structure and not some intrinsic property of the seagrasses themselves ... [Still] Over a period of more than 20 years, virtually all studies have found significantly greater survival in the presence than in the absence of seagrasses, whether in the laboratory (Nelson 1979, Coen *et al.* 1981, Main 1987, Mattila 1995) or in the field (Leber 1985, Heck and Wilson 1987, Heck and Valentine 1995)." (p. 131)
- "Growth was also significantly greater in seagrass than on unvegetated substrates, although there was little difference between growth in seagrass and other structured habitats ... It may well be that greater growth in structured habitats occurs because structure provides more protection from predators and thereby allows more time for feeding, and thus significantly greater growth rates, than is possible in unstructured habitats ... It is also true that structure provides more substrate for food resource to grow upon which can be an important factor influencing growth rates." (p. 132)
- "Case histories ... [provided] neither a clear test nor a verification of the nursery hypothesis." (p. 132)
- "In aggregate, we believe that the evidence indicates that the factor most often limiting animal populations in shallow coastal water is the shelter from predators that structured habitats provide ... But is important to note that almost no studies have yet measured the amount of successful movement from the purported seagrass nursery habitat to that of adults." (p. 133)
- "Not all seagrass meadows are likely to be equal in their nursery function ... However, it is not necessary or prudent to wait for irrefutable evidence of any given habitat's nursery role before action is taken to conserve, manage or restore such habitats ... Rather, we too believe that it is appropriate to err on the side of caution and to act on current knowledge of the suspected nursery value of different habitats (Beck *et al.* 2001)." (Heck, Hays, and Orth 2003, p. 133)

Hosack et al. (2006) compared the fish and invertebrate communities occupying intertidal mudflat, eelgrass, and oyster habitats in Willapa Bay:

- "The complexity of habitat structure created by aquatic vegetation is an important factor determining the diversity and composition of soft-sediment coastal communities ... The introduction of estuarine organisms, such as oysters or other forms of aquaculture, that compete with existing forms of habitat structure, such as seagrass, may affect the availability of important habitat refugia and foraging resources for mobile estuarine fish and decapods." (p. 1150)
- "Understanding the relative importance of different intertidal habitats for estuarine species requires assessment of the comparative habitat value of SAV and other marine organisms that create complex structure in estuaries ... Biotic assemblages present in oyster beds may differ from those in seagrass (Glancy *et al.* 2003) ... For some organisms the habitat value of oyster may differ substantially from that provided by the fundamentally different architecture of seagrass." (pp., 1150, 1151)
- "We examined whether oyster aquaculture, seagrass, and mudflat habitats support comparable fish and invertebrate communities in ... Willapa Bay, Washington ... Habitat types were distinct since between-habitat dissimilarities ranged 82–88 percent, but within-habitat dissimilarities ranged 31–63 percent." (pp. 1151, 1153)
- "Epibenthic invertebrate densities were significantly higher in oyster and eelgrass than in mudflat, and composition was also significantly related to habitat [type]." (p. 1153)
- "Harpacticoid copepods comprised a large portion of total epibenthic invertebrates and showed a pattern of significantly higher densities in structured habitat ... Habitat type explained a significant amount of variation in the composition of harpacticoid copepods." (p. 1154)
- "Benthic invertebrate densities were significantly higher in eelgrass compared to mudflat, but intermediate in oyster ... Although total densities of benthic invertebrates were related to habitat type, their composition at the taxonomic level of class was not." (pp. 1154, 1155)
- "Species richness of fish and decapods was not related to habitat [type] ... and abundance was [also] unrelated to habitat type." (p. 1155)

- "Results from this study ... generally support those from previous studies elsewhere suggesting that complex habitat structure created by ecosystem engineers, such as seagrass and oysters, increases the abundance of associated sessile organisms (Orth et al. 1984; Summerson and Peterson 1984; Schmude et al. 1998; Jenkins et al. 2002; Heck et al. 2003) ... Densities of epibenthic invertebrates, harpacticoid copepods, and benthic invertebrates varied significantly among habitat types and were generally higher in structured eelgrass and oyster habitats ... The assemblage composition ... differed between adjacent patches of low intertidal eelgrass, oyster, and unvegetated mudflat." (p. 1156)
- "Results for mobile fish and decapods were somewhat different than the generally accepted view of greater diversity and abundance in vegetated versus unvegetated habitats (Heck *et al.* 1989; Connolly 1994; Edgar and Shaw 1995) ... While the composition of fish and decapods varied strongly across both time and space, habitat type explained little of the variation in composition, richness, or size of this component." (p. 1156)
- "Benthic invertebrate densities were significantly higher in eelgrass ... The rhizome structure of eelgrass beds may support high densities of benthic invertebrates by increasing the circulation of oxygen and nutrients (Castel *et al.* 1989), and the rootrhizome structure of eelgrass may also provide refugia from predation for benthic invertebrates (Orth *et al.* 1984) ... Reduced diversity and density of benthic infauna on open mudflats, particularly those adjacent to structured habitat, could be due to increased predation (Orth *et al.* 1984; Summerson and Peterson 1984)." (p. 1157)
- "The fish and decapod assemblage as a whole, which is highly mobile relative to epifauna and infauna, showed little habitat association in Willapa Bay, despite the habitat-specific associations of the invertebrate organisms that would be expected to serve as important prey resources ... Fish and decapods frequently exhibit diel cycles in habitat use ... Fish [and decapods] caught in this study were sufficiently mobile to forage over much larger spatial scales than the patches of habitat we selected for sampling." (Hosack *et al.* 2006, p. 1158)

Kraan et al. (2009) provide evidence that intensive, landscape-scale shellfish activities have caused or contributed to prey depletion, reductions in available foraging habitat, reduced survival, and reduced numbers of red knots (Calidris canutus islandica):

"Whether intertidal areas are used to capacity by shorebirds can best be answered by large-scale manipulation of foraging areas ... The recent overexploitation of benthic resources in the western Dutch Wadden Sea offers such an 'experimental' setting ... We review the effects of declining food abundances on red knot *Calidris canutus islandica* numbers, based on a yearly large-scale benthic mapping effort, long-term colour-ringing, and regular bird-counts from 1996 to 2005 ... We focus on the three-way relationships between suitable foraging area, the spatial predictability of food, and red knot survival ...

Over the 10 years, when accounting for a threshold value to meet energetic demands, red knots lost 55 percent of their suitable foraging area ... This ran parallel to a decrease in red knot numbers by 42 percent ... Densities of red knots per unit suitable foraging area remained constant at 10 knots [per] ha between 1996 and 2005, which suggests that red knots have been using the Dutch Wadden Sea to full capacity." (p. 1259)

- "Whether habitats are used to capacity by their inhabitants, i.e. 'carrying capacity', is a question that has long occupied research agendas ... in intertidal areas ... Often, an area's carrying capacity is expressed as the maximum number of bird-days, or the maximum numbers to survive winter, given the total food stocks available (Goss-Custard 1985; Sutherland and Anderson 1993; Goss-Custard *et al.* 2002, 2003; Van Gils *et al.* 2004)." (pp. 1259, 1260)
- "Field studies experimenting with landscape-scale declines of food stocks are impractical and unethical (Courchamp *et al.* 1999) ... However, in the Dutch Wadden Sea, as a result of intensive exploitation of natural resources in this protected nature reserve, such an 'experiment' has now been carried out (e.g. Piersma *et al.* 2001; Lotze *et al.* 2005; Van Gils *et al.* 2006a; Kraan *et al.* 2007; Swart and Van Andel 2008) ... The mechanical harvesting of cockles *Cerastoderma edule*, allowed in three-quarters of the intertidal flats, has decreased both the quality (flesh-to-shell ratio) and the abundance of available cockles for red knots *Calidris canutus* (Van Gils *et al.* 2006a)." (p. 1260)
- "The focal species, red knots of the *islandica* subspecies, are long-distance migrants that socialize in large flocks outside the breeding season in the Wadden Sea (Piersma *et al.* 1993; Nebel *et al.* 2000; Piersma 2007) ... An estimated one-third to half of the population visits the area at some stage during winter (Nebel *et al.* 2000; Van Gils *et al.* 2006a), whose total population number dropped by 25 percent between 1997 and 2003 ... (Van Gils *et al.* 2006a) ... As the diet of red knots consists of a number of prey species (e.g. Piersma *et al.* 1993; Van Gils *et al.* 2005a), we use a multiple prey species functional response model." (p. 1260)
- "There was a significant decrease of 55 percent in the area suitable for foraging ... [and] the number of red knots decreased by 44 percent within a decade ... When the suitable foraging area and the number of *islandica* knots between both periods were compared, it was shown that both declined by about the same amount." (pp. 1262, 1263)
- "Capitalizing on an 'experiment' resulting from ... shellfish overexploitation in formally fully protected intertidal flats in the western Dutch Wadden Sea (Piersma *et al.* 2001; Lotze *et al.* 2005; Van Gils *et al.* 2006a; Kraan *et al.* 2007; Swart and Van Andel 2008), we examined changes in the three-way relationships between suitable foraging area, spatial predictability of food, and red knot survival." (p. 1264)

- "Knots, visiting the area in winter ... [over] the period 1996-2005 ... were faced with a decline in the extent of suitable foraging area, especially from 2002 onwards ... For a benthivorous predator, which also has to deal with tidal cycles (Van Gils *et al.* 2005b, 2006b, 2007), interference competition (Van Gils and Piersma 2004; Vahl *et al.* 2005), and predation by raptors (Piersma *et al.* 1993; Van den Hout, Spaans and Piersma 2008), these landscape-scale changes have population-level impacts." (p. 1265)
- The decline of suitable foraging area and the decline of *islandica* knots ran parallel ... and the mean density of birds remained stable ... This not only strongly indicates that the available suitable foraging area regulates red knot numbers in the western Dutch Wadden Sea, but also that the intertidal areas are used to full capacity by red knots (Goss-Custard 1977, 1985)." (p. 1265)
- "Loss of spatial predictability of food ... means that food might be more difficult to find (Mangel and Adler 1994) ... An increasing amount of time has to be devoted to the actual searching of cryptic prey, reducing the daily energy intake further ... In addition, longer foraging periods lead to higher risks (e.g. predation risk), as described elsewhere (Van Gils *et al.* 2006b, 2007)." (p. 1266)
- "Following the ... decline of suitable foraging area ... survival of *islandica* knots decreased from 89 percent to 82 percent ... Reduced survival (with constant recruitment) only explained ... 42 percent of the loss in numbers: more red knots 'disappeared' from the Dutch Wadden Sea than could be explained by the increased mortality (e.g. Van Gils *et al.* 2006a) ... Apparently, many surviving red knots emigrated permanently out of this marine protected area ... and reduced food abundance may have indirectly lead to reduced breeding success (Ebbinge and Spaans 1995; Baker *et al.* 2004; Morrison, Davidson and Wilson 2007) ... In any case, the reduced annual survival clearly supports the suggestion that the Wadden Sea was filled to capacity in the decade during which this study took place (Goss-Custard 1985; Goss-Custard *et al.* 2002)." (Kraan *et al.* 2009, p. 1266)

Laist (1997) compiled a comprehensive list of species with marine debris entanglement and ingestion records:

"Problems Associated with Collecting and Analyzing Entanglement Data. Entangling debris is scattered over broad areas, making interactions possible almost anywhere ... Animals that become entangled and die may quickly sink or be consumed by predators at sea ... Those that die and float ... are often concealed within a mass of debris ... These factors frustrate systematic attempts to detect entangled animals. As a result, most data on entangled animals are opportunistic anecdotal records ... Most entanglement records have been gathered by land-based observers examining animals that strand on beaches or congregate seasonally on shorelines to nest, breed, molt, etc." (p. 100)

- "Land-based surveys offer no measure of the number of animals that die in ... debris at sea ... dead entangled animals that strand on shore represent an unknown proportion of entangled animals that die ... at sea." (p. 101)
- "Overall, the lists of affected species indicate that marine debris is a broad-scale [problem] ... affecting a significant percentage of the world's marine species." (p. 102)
- "Coastal and Marine Birds. Reports of entangling debris were found for 56 species of marine and coastal birds ... including 16 percent (51 of 312) of the world's seabird species listed by Harrison (1983), and 5 other coastal species ... The records suggest that seabirds become entangled accidentally when seeking natural prey items associated with entangling debris ... By far, the debris items most frequently reported in seabird entanglement records are monofilament line and fishing net. Other entangling items reported commonly, particularly for some species, are fishing hooks, six-pack yokes, wire, and string." (p. 103)
- \* "Factors Influencing Entanglement Rates ... [The] amount and distribution of debris have been related to probable sources (e.g., urban centers, commercial fishing areas, and shipping corridors) and to surface currents and wind patterns ... Foraging strategies and feeding behavior may also be related to entanglement rates among seabirds ... seabirds that feed by scavenging (e.g., herring and black-headed gulls) and plunging (e.g., pelicans and gannets) are among the species with the highest entanglement rates ... entanglement records are usually least common among species that feed by pursuit diving, surface seizing, and dipping." (pp. 105, 106)
- "Most fish and crustacean entanglements occur in lost or discarded fishing gear specifically designed to exploit the normal behavior patterns of such species ... It seems likely that virtually all target and nontarget species taken in commercial fisheries are also killed in lost or discarded gear ... As animals become trapped in lost gear, they can lure other animals that in turn become trapped in a self-perpetuating cycle (Kruse and Kimker 1993)." (p. 107)
- "The effect of entangling debris is essentially the same for all species and is primarily mechanical (Laist 1987). Animals that become entangled may exhaust themselves and drown, have their mobility impaired to a point where they can no longer catch food or avoid predators, become hung up on rocks or other fixed objects by trailing rope or line, or incur wounds and infections from the abrasion or constriction of attached debris ...

  [However] In many cases, animals that interact with entangling debris do not become entangled or become entangled only briefly with little or no apparent harm ... [But]

  Debris imposes added energy requirements while at the same time impairing foraging efficiency, leading to eventual starvation and death ... While gradual starvation may be the fate of animals entangled in relatively small pieces of debris, those that become entangled in larger items probably die quickly ... from injury or predation ... Fish and crustaceans caught in lost traps or immobilized in lost gillnets may die from cannibalism, predation, starvation, and suffocation as gear is buried by sand (Muir et al. 1984; Kruse and Kimker 1993; Paul et al. 1993) ... Entangled animals that die for reasons other than

- predation may be detectable for only short periods of time because of scavenging and decomposition, or be concealed in ways that frustrate detection (e.g., resting on the sea floor or floating at sea just below the sea surface)" (pp. 107-109)
- "Because of the predominance of fishing related debris in entanglement incidents, source-reduction efforts should focus on incorporating new management measures into fishery management programs to avoid losses and to increase recovery of such items ... [Programs should] require fishermen to report when, where, and the circumstances under which nets or traps are lost ... [and] clean up lost fishing gear." (Laist 1997, p. 118)

McDonald et al. (2013 In Washington Sea Grant 2013, Appendix II) looked at the effects of geoduck aquaculture gear on resident and transient macrofaunal communities:

- "Resident macroinvertebrates (infauna and epifauna) were sampled monthly (in most cases) using coring methods at low tide ... SCUBA and shoreline transect surveys were used to examine habitat use by transient fish and macroinvertebrates." (p. 50)
- "Here 'resident' describes macrofauna species that occupy intertidal beaches throughout their entire benthic life history ... whereas 'transient' macrofauna make frequent (often daily, linked to tidal fluctuations in water level) migrations between intertidal and subtidal habitats." (p. 51)
- "The Shannon index was utilized to compare differences in diversity between plots ... This measure is commonly used in ecological studies and combines aspects of species richness and relative abundance ... (Shannon 1948, Shannon and Weaver 1949) ... A higher index value indicates higher diversity." (p. 54)
- \* "At all three sites, the community of resident macrofauna consisted primarily of polychaete worms (Annelida), small crustaceans (Arthropoda), and small bivalves (Mollusca) ... In some locations echinoids (Echinodermata), larger bivalves, burrowing sea anemones (Cnidaria) and sea cucumbers (Echinodermata) were important community components ... All sites were characterized by substantial seasonal variation." (p. 54)
- "We collected and identified 68 taxa ... [Our] analyses illustrate differences in community structure across months ..., plot types, and phases at each site ... Within each site ... community data from the pre-gear phase were similar at culture and reference plots ... Similarly, there were no significant differences ... for culture and reference plots at any site when aquaculture structures were in place (gear-present) ... During the post-gear phase, values ... were lower (relative to the previous phase)." (p. 54)
- "Abundance of individual [resident] taxa showed marked differences across months, plot type, [and] phases ... [But,] Taxa showed no consistent response to geoduck aquaculture ... Only two taxa experienced persistent negative effects: the polychaete Families Spionidae ... and Orbiniidae." (pp. 54, 55)

- Transect surveys for transient fish and macroinvertebrates found "...No significant differences between culture plots and reference areas ... when PVC tubes and nets were absent, either pre-gear or post-gear ... However, a significant difference was detected between culture plots and reference areas when aquaculture gear was present ... While communities associated with culture plots were represented by a variety of functional groups when nets and tubes were in place (gear-present), flatfish were conspicuously underrepresented ... At the same time, reference areas were characterized by flatfish and hermit crab, and less so by true crab and sea star ... Of the significant functional groups, true crab and other nearshore fish show strongest associations with culture plots during the gear-present phase, when PVC tubes and nets were in place." (p. 55)
- "[Transient] Species diversity ... was unaffected by geoduck aquaculture operations ... There was no significant difference in diversity between culture plots and reference areas ... Total numbers of organisms ... were similar prior to gear deployment ... and after gear removal ... However, there was an overall increase in total abundance while aquaculture gear was present, and macrofauna counts were more than two times higher at culture plots compared to the reference areas." (p. 55)
- \* "Resident invertebrate communities were characterized by strong seasonal patterns of abundance and site-specific differences in composition ... Some individual taxa responded negatively to the presence of geoducks and aquaculture gear (e.g., polychaete Families Spionidae and Orbiniidae), while others responded positively (e.g., polychaete Family Goniadidae and anemone Family Edwardsiidae), and still others were unaffected (e.g., bivalve genus Rochefortia and polychaete Family Capitellidae) ... Several infaunal taxa recovered to pre-gear abundance, or increased in abundance, once aquaculture gear was removed ... Effects on resident ... infauna and epifauna may be site-specific ... Elucidating potential mechanisms responsible for differences in the response of infauna will require additional study." (p. 56)
- "Unlike resident macrofauna, the transient fish and macroinvertebrate community was clearly affected by aquaculture activities ... Presence of PVC tubes and nets significantly altered abundance and composition, but not diversity, of transient macrofauna ... Over two times more organisms were observed during surveys at the culture plots than at reference areas during the structured phase of geoduck aquaculture, indicating that geoduck aquaculture gear created favorable habitat for some types of Puget Sound macrofauna." (p. 56)
- "Effects of aquaculture on transient macrofauna did not persist once PVC tubes and nets were removed ... When PVC tubes and nets were removed, the transient macrofauna community was no different from the pre-gear condition ... These data suggest transient macrofauna communities associated with these intertidal beaches begin to recover ... within a few months of removal of the PVC tubes and nets." (p. 57)

- "Aquaculture practices did not affect diversity of macrofauna ... No consistent differences in diversity of resident macrofauna were observed in the present study ... The similar pattern observed in both culture plots and reference areas may be attributed at least in part to annual [or seasonal] variation in species abundance and composition." (p. 57)
- "Taken together, these results indicate that changes in habitat complexity associated with geoduck aquaculture produce short-term effects ... [However] we caution that ... Additional impacts might be demonstrated by considering different metrics, including growth ... [and] It is not possible to extrapolate results to consider the cumulative effects of multiple culture cycles in a single location ... or the landscape effects of a mosaic of adjacent aquaculture areas interspersed with other habitat ... [Furthermore,] Our sampling was not adequate to assess rare or patchy species, particularly salmonids." (McDonald et al. 2013 In Washington Sea Grant 2013, Appendix II, pp. 57, 58)

Meseck et al. (2012, pp. 65-79) investigated the influence of a commercial FLUPSY on water quality and sediment chemistry in a small temperate embayment:

- "The output from the FLUPSY was compared to estuarine transects in the bay to determine if any outputs from the FLUPSY could be detected within the embayment ... Dissolved nutrient concentrations in the FLUPSY output were no higher than in the rest of the embayment ... the FLUPSY had minimal effects on the chemical ecology of the embayment." (p. 65)
- "Despite similar energy balances as in commonly accepted agriculture practices, concerns remain that the environmental effects of bivalve aquaculture are not fully understood ... Environmental models constructed by Meeuwig et al. (1998) ... suggest that intense bivalve culturing can alter material and energy cycles in some coastal systems, leading to concerns that bivalves could overgraze a system for other consumers (i.e. zooplankton, fish) ... Bivalve grazing, however, may reduce the effects of eutrophication by sequestering nutrients assimilated by the bivalves, and also stimulate primary production" (p. 66)
- "Few studies have examined potential effects on nutrient cycling, fluxes, and retention at the coastal ecosystem scale (Newell 2004, Nizzoli *et al.* 2006, 2011, Cranford *et al.* 2007)." (p. 66)
- "To determine if outputs from a nursery-culture system growing *C. virginica* oyster seed could be detected within the magnitude of temporal variability in the environment, a commercial nursery site employing a ... [FLUPSY] was studied ... Because the FLUPSY takes water from the embayment (input) and has a known discharge pipe, we can use the fixed-station, estuarine-transect approach commonly used in estuaries to determine anthropogenic point and non-point sources in a watershed (Cutter and San Diego-McGlone 1990, Maie *et al.* 2006, Wu *et al.* 2012)." (p. 66)

- "This study quantified the: (1) water column nutrient concentrations, (2) surface water [chlorophyll] a concentrations, and (3) sediment characteristics for the entire embayment and around the commercial nursery. By comparing the embayment's seasonal variability to the output of the commercial nursery, we assessed if impacts from the oyster nursery upon the embayment can be detected within the natural temporal and spatial variability of the embayment." (p. 67)
- "Using the area of the embayment ... we calculated the amount of total ammonia fluxing from the sediments, and compared it to fluxes from the FLUPSY and the salt marsh." (p. 69)
- \* "There was no difference in salinity ... water temperature ... phosphate ... or silica ... between the inflow and outflow of the FLUPSY ... There were, however, differences in [total suspended material], [chlorophyll] a, total ammonia, and nitrate+nitrite ... From June until November, there was net removal of [total suspended material] ... and [chlorophyll] a ... The FLUPSY was a source of total ammonia ... and nitrate+nitrite ... throughout the season ... [However,] the output of total ammonia from the FLUPSY was within the concentration range observed in the embayment ... The FLUPSY was a very minor source of total ammonia when compared to the salt marsh and sediments." (pp. 70, 71, 75)
- "Our results clearly show that the net effects of the FLUPSY ... on the chemistry of the water column and the sediments were minimal compared to the temporal variability of the system ... Overall, the chemical ecology ... was little affected by the oyster nursery ... Waste byproducts from the FLUPSY remain[ed] very localized, and intense recycling of nitrogen [nitrate+nitrite] may have helped sustain primary production in the immediate vicinity of the FLUPSY." (Meseck et al. 2012, pp. 77, 78)

## Mumford (2007) described the ecology of Kelp and Eelgrass in Puget Sound:

- "Kelp and eelgrass are ... marine organisms of sufficient importance in Washington's waters to be afforded some protection by statute ... These organisms need fairly high light levels to grow and reproduce, so they are found only in shallow waters ... Hence, they are totally dependent on the nearshore environment." (p. v)
- "Both are highly productive, annually producing large amounts of carbon that fuel nearshore food webs, principally through detritus pathways ... Both also provide critical three-dimensional structure in otherwise two-dimensional environments, and many other marine organisms use this structure [as habitat]." (p. v)
- "Carbon fixed by kelp is critical in supporting nearshore food webs; in at least some areas, it is a far more important source of carbon than is phytoplankton ... A variety of commercially important organisms ... including sea cucumbers, crabs and other shellfish, may thus depend directly or indirectly on the carbon produced by kelp." (p. 1)

- \* "Eelgrass ... is an important primary producer, fixing carbon that then enters nearshore food webs (Thom 1990a) ... Relatively few organisms directly consume eelgrass; the major exceptions are brant (Wilson and Atkinson 1995; Baldwin and Lovvorn 1994) and a few invertebrates ... Most eelgrass biomass enters the food web through detritus, as the ends of blades slough off and whole plants break or are uprooted." (p. 1)
- "Eelgrass beds ... slow water currents and dampen waves, thereby trapping sediments [and] detritus ... The roots of eelgrass stabilize the sediment via the matting effects of their dense, interlocking rhizomes ... In addition, the rhizomes strongly influence geochemical conditions in the sediments (Kendrick *et al.* 2005) ... The blades, and to some degree the rhizomes, also act as substrate for various organisms that otherwise would not be found on soft sediments; for example microalgae and invertebrates such as copepods, amphipods and snails ... During parts of the year, the blades are so overgrown that they appear ragged or dirty." (p. 2)
- "Eelgrass is an important spawning substrate for Pacific herring (Penttila 2007) ... The extensive relationship between eelgrass beds and salmonids is described in Fresh (2006) and others (Shreffler et al. 1992; Shreffler and Thom 1993; Thom 1987; Boström et al. 2006) ... Other species, including shrimp, flatfishes, and at least some stage in the life histories of most important Puget Sound fishery species, use eelgrass beds for feeding, refuge from predators, and [as] nursery areas." (p. 2)
- "The habitat requirements for kelp include not only those conditions needed for the large kelp plant, but also for the tiny and cryptic gametophytes, for induction of reproduction, and for fertilization (Foster and Schiel 1985; Dayton 1985; Druehl and Wheeler 1986)."
  (p. 4)
- "[Eelgrass] grows in several bed configurations or patterns (Bell *et al.* 2006) ... In areas where conditions are thought to be most suitable, beds are solid or continuous ... In other areas there may be persistent patchy beds, often at the ends or edges of solid beds ... Continuous beds are often found in extensive tideflats, and more fragmented beds in areas fringing linear shorelines (Berry *et al.* 2003) ... Little is known about interannual variation in bed area, but it appears to be less than 10 percent (Berry *et al.* 2003; Dowty *et al.* 2005)." (pp. 10, 11)
- "[Eelgrass] shows ... interesting landscape distribution attributes ... First, the lack of beds in southern Puget Sound ... At the point where tidal amplitude is enough to cause the lower limit to be the same as the upper limit, eelgrass will not grow ... The problem is exacerbated by the fact that the timing of extreme low tides in southern Puget Sound is in midday, when temperatures are the highest ... in northern Puget Sound and in Hood Canal, the most luxuriant, dense and continuous beds are distributed along the cusp at the margins of river deltas, not along the delta face itself, nor along stretches of beach far away from river mouths." (p. 11)

- "Competitors of kelp ... include any shallow ... space-occupying organism ... The tiny gametophytes and small sporophytes can be out-competed for space or light by a variety of algae and sessile invertebrates ... Once grown out of these small stages, however, kelps can outcompete most other seaweeds and sessile invertebrates because of their rapid elongation (10 cm per day in *Nereocystis*) and large adult size ... Even the smaller, non-floating kelps can overtop and shade other algae." (p. 12)
- "Direct stressors to eelgrass include harrowing or roto-tilling for on-ground oyster culture and damage from propellers ... Similarly, [for] kelp, if ... [cut] below the meristem, or growing region, [this] will result in the death of the entire plant." (Mumford 2007, p. 14)

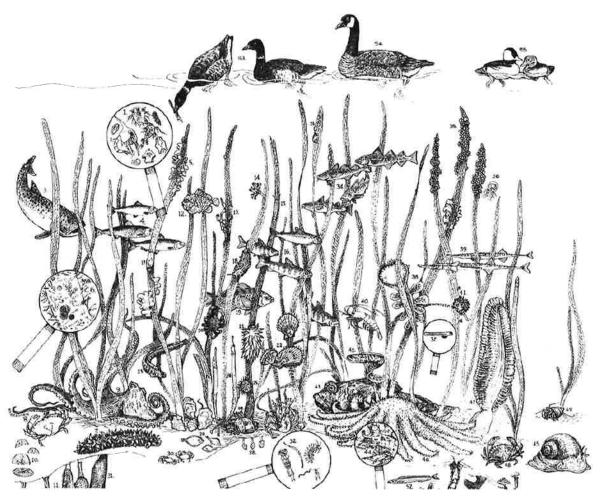


Figure A. The eelgrass meadow; a world of microhabitats (Mumford 2007, p. 3)

Neckles et al. (2005) described disturbance of eelgrass by commercial mussel harvesting and subsequent recovery:

Significant injury to roots, rhizomes, and meristems is lethal to seagrass shoots." (p. 58).

- "The effect of physical disturbance on plant communities depends on the size, frequency, and intensity of disruption, and on ecological, physiological, and life history characteristics affecting ecosystem recovery (Pickett and White 1985)." (p. 58)
- "The rate of seagrass recovery following disturbance ... depends on the capacity for seedling colonization, successful establishment of new patches, and lateral patch expansion (Duarte and Sand-Jensen 1990, Olesen and Sand-Jensen 1994a) ... Flowering intensity and seed production are highly variable within and among seagrass species (Marba and Walker 1999, Walker et al. 2001), but regardless of reproductive effort, reported rates of new patch recruitment into disturbed areas are generally low (Duarte and Sand-Jensen 1990, Vidondo et al. 1997, Bell et al. 1999, Ramage and Schiel 1999) ... Factors contributing to low patch formation rates include limited seed dispersal capabilities (Orth et al. 1994, Luckenbach and Orth 1999), low germination rates (Orth et al. 2003), and high seedling mortality (Duarte and Sand-Jensen 1990, Olesen and Sand-Jensen 1994a, Ramage and Schiel 1999) ... Consequently, recovery of disturbed areas may be strongly dependent on the lateral vegetative growth of established patches (Duarte 1995, Marba and Duarte 1995)." (p. 58)
- "Dramatic differences in the habitat characteristics of disturbed and reference sites were seen in the areas of the most recent [mussel] dragging activity ... Detailed examination of the ... dragged area ... one year after disturbance, revealed remnant patches of mature plants (i.e. eelgrass patches that remained following [mussel] dragging) throughout the scar ... [and] new patches, consisting entirely of first-year seedlings or of seedlings plus lateral shoots, were distributed fairly uniformly throughout the dragged area." (pp. 63, 64)
- "The broadly overlapping zones of statistical similarity in measured plant characteristics ... suggest considerable variability in the actual length of time that would be required for newly vegetated substrate to achieve reference conditions." (p. 66)
- "Fishing gear has been shown repeatedly to reduce the structural complexity of benthic habitats by smoothing sedimentary bedforms and physically removing biota that produce habitat structure (Auster and Langton 1999, National Research Council 2002) ... Mobile gear has been found to affect seagrass beds similarly through removal of the vegetation (Fonseca et al. 1984, Peterson et al. 1987, Orth et al. 2002; but see Meyer et al. 1999) ... Mussel dragging ... had a comparably severe impact on localized habitat structure by eliminating large amounts of vegetation." (pp. 67-68)
- "The measured effect of disturbance ... depended on the scale of observation and the apparent intensity of [mussel] dragging effort ... Presumably, the number, sizes, and distribution of remnant patches of eelgrass following dragging are a function of the dragging intensity, with patches occurring on substrate that was missed by the dredge ... This difference in dragging intensity most likely reflects the pattern of mussel distribution rather than any difference in gear efficiency." (p. 68)

- "Although stable environmental conditions would ... moderate fluctuations in new patch formation and edge expansion over time ... Given the potential for wide variability in these controlling factors, some level of annual variation in patch dynamics would be expected." (p. 69)
- "Our model of within-bed eelgrass recovery emphasized the importance of initial dragging intensity." (Neckles *et al.* 2005, p. 69)

New Fields Northwest (2008) evaluated a new, large floating mussel raft facility on north Totten Inlet and potential direct and indirect effects to currents, dissolved oxygen, nutrients, phytoplankton abundance, biomass, primary productivity, and carbon-flow:

- "Current velocities around the rafts ... generate a large amount of horizontal and vertical mixing ... [and] create a large down current eddy that mixes ambient water with raft-influenced water." (p. vi)
- "During periods of low ambient DO (generally late August to September), DO concentrations below 5.0 mg/L would ... persist some distance downstream from the raft edge." (p. vi)
- Data collected at Taylor Resources, Inc.'s existing Deepwater Point raft facility and model predictions for the proposed, new facility both indicate an approach to the "...WDOE criteria for high concentrations of ammonium (>5 μM) ... However, once the water passes 70 m (230 ft) beyond the raft system, the ammonium signal was no longer detectable." (p. vii)
- \*Approximately 3,400 kg N [per year] would be removed with mussel harvest and 1,083 kg N [per year] would be removed with the associated fouling community ... Nitrogen removal ... would represent approximately 17 to 40 percent of the estimated anthropogenic nitrogen introduced to Totten Inlet [annually]." (p. vii)
- "For the purposes of food web modeling, a fall/winter and spring/summer profile was used for phytoplankton standing stock ... Primary production by phytoplankton in Totten Inlet was estimated to be 40,614,000 kg C/year during the spring/summer period ... Of this total production, [just] 7.4 percent is consumed by primary consumers ... The proposed mussel raft was predicted to consume <1 percent of the production during the spring/summer period ... Primary production by phytoplankton in Totten Inlet was estimated to be 3,066,000 kg C/year during the fall/winter period ... Of this total production, [just] 15.7 percent is consumed by primary consumers ... The proposed mussel raft was predicted to consume <1 percent of the production during the fall/winter period ... No changes to carbon flow in the water-column food web were predicted to occur as a result of the consumption associated with the proposed mussel rafts during the spring/summer or fall/winter period." (pp. vii, viii)

- "DO concentrations were generally reduced 0 to 30 percent, with 70 percent as a maximum, as water passes through the mussel rafts ... While DO may be significantly reduced within the raft, it will generally remain above the biological stress concentration of 5.0 mg/L ... [Even during] periods of low ambient DO (late August and early September), concentrations ... will likely recover to ambient DO concentration within 70 to 200 m, due to dilution from the entrainment of surrounding waters and from turbulence." (p. 23)
- "In order to evaluate variability about the production and consumption estimates, monthly estimates were calculated for both seasons ... For the spring/summer period, consumption of primary production by cultivated mussels was lowest in April and July, with phytoplankton consumption rates of approximately 55,000 kg C/year ... Consumption in May, June, August, September, and October ranged from 115,000 to 132,000 kg C/year ... Based on the mean and UCI consumption estimates, the proposed mussel rafts [were] predicted to remove 0.1 to 0.4 percent of the primary production for Totten Inlet during the spring/summer period." (p. 79)
- "Phytoplankton consumption was more variable during the fall/winter season, ranging from 3,371 to 19,796 kg C/year ... Based on the mean and UCI consumption estimates, the proposed mussel rafts [were predicted] to remove 0.1 to 0.7 percent of the primary production for Totten Inlet during the fall/winter period." (p. 79)
- "Because the removal of phytoplankton production by the proposed rafts occurs over a relatively small area within Totten Inlet, the consumption of plankton was compared to production calculated for smaller portions of the inlet ... This comparison assumes a linear relationship between Totten Inlet production and local farm scale production ... Average consumption for the spring/summer and fall/winter periods were compared to primary production for a range of areas, from 100 percent of the inlet to 1 percent of the inlet [Figure A]." (pp. 79, 80)
- "Relative to 10 percent of the area of Totten Inlet, the [proposed] rafts [are] predicted to remove 1.1 to 7.3 percent of the seasonal [phytoplankton] production ... These comparisons were made with the upper confidence interval values and can be considered a conservative estimate." (New Fields Northwest 2008, pp. 83, 86)

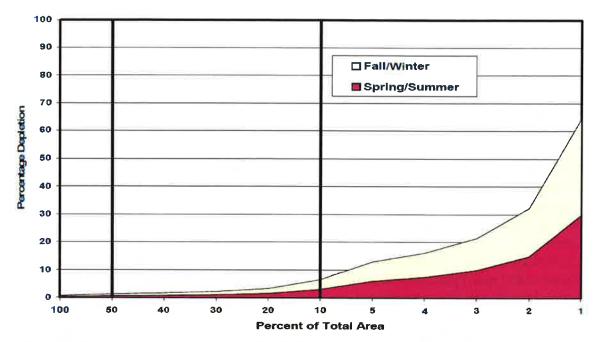


Figure A. Incremental increase in phytoplankton depletion predicted for the proposed north Totten Inlet mussel rafts (New Fields Northwest 2008, p. 81).

Norris, Bannister, and Walker (1998) reported evidence of prey depletion, its relationship to fishery exploitation, and the numbers of oystercatchers remaining on overwintering grounds during the spring:

- "The Burry Inlet estuary in South Wales supports internationally important numbers of oystercatchers *Haematopus ostralegus* during the winter where they feed predominantly on cockles *Cerastoderma edule* ... The cockle population has been fished commercially for over a century." (p. 75)
- The aim of our study was to investigate the relationship between oystercatcher numbers, the biomass of cockles present at the start of the winter, and the biomass of cockles landed by the fishery during the winter ... Our analyses are based on data from 11 winters, covering the period 1982/83–1992/93." (p. 75)
- "The abundance of oystercatchers during spring (measured as total bird-days during March and April) was positively correlated with the biomass of cockles at the start of the winter, and negatively correlated with the biomass landed by the fishery over the winter ... The most likely explanation for this is that birds disperse from the Burry Inlet earlier in spring when the biomass of cockles at the start of the winter is small and/or the biomass landed by the fishery is large" (p. 75)

- "The most likely causal explanation for this dispersal is that overwinter cockle losses due to predation, fishing, and other sources of mortality cause increased prey depletion when the biomass of cockles at the start of the winter is small ... An increase in fishery landings during winter could therefore cause a reduction in oystercatcher abundance during spring." (p. 75)
- "The Burry Inlet cockle fishery is a low intensity fishery, removing < 25 percent of the available stock, and using traditional fishing methods such as hand gathering ... Even at these low levels of fishing effort oystercatcher abundance was reduced during spring ... The introduction of more efficient modern fishing methods, such as tractor or suction dredging, could therefore cause a decline in the abundance of oystercatchers within the estuary, if the level of exploitation increased as a result." (p. 75)</p>
- "The removal of shellfish by fisheries, and disturbance to feeding birds is ... seen as a potential source of conflict between fishery and nature conservation interests ... [but] no studies have documented the effect of changes in food supply on bird numbers and how fishing influences this." (p. 76)
- "The autumn food supply and its depletion by exploitation could affect oystercatcher abundance either by influencing the number of birds which settle on the estuary at the beginning of winter, or the rate at which they depart between February and April, or both ... Depletion by the fishery over the winter was calculated as the sum landed each month from October to April." (p. 79)
- "The number of oystercatchers wintering in the UK has increased over the 20 years ... (Prys-Jones, Underhill, and Waters 1994) ... Winter bird-days on the Burry Inlet have increased as the UK population has increased during the mid-1970s to early 1980s, but not subsequently ... Winter landings by the fishery have increased significantly over the time series." (pp. 79, 80)
- "Multiple regression analysis provided no evidence that winter bird-days varied significantly in relation to either cockle biomass or winter landings ... In contrast, there was evidence that spring bird-days varied in relation to both cockle biomass and winter landings ... Although the number of birds arriving on the estuary during winter is independent of cockle biomass and fishery landings, the number remaining during spring does appear to be related to these variables." (pp. 80, 81)
- "Both autumn cockle biomass and winter cockle landings do seem to affect the number of birds left in March and April at the end of the winter ... Thus, spring bird-days were positively related to autumn cockle biomass and negatively related to winter cockle landings ... Results suggest that the declining trend in spring oystercatcher abundance has resulted from a decline in the biomass of cockles and an increase in the biomass landed by the fishery during the winter." (p. 82)

- "Our results suggest that when cockle biomass the preceding autumn is small and/or when the biomass landed by the fishery over the winter is large, adults returning to their breeding grounds disperse from the Burry Inlet earlier during the February to April migration period ... The most likely causal explanation for this link is prey depletion." (p. 83)
- "Even at these low levels of exploitation, fishing reduced oystercatcher abundance during spring ... Therefore, it seems likely that the introduction of more efficient modern fishing methods ... would cause a decline in the abundance of oystercatchers within [this] estuary in spring ... There is clearly a need to consider carefully levels of fishing effort permitted within the Burry Inlet in the future." (Norris, Bannister, and Walker 1998, pp. 83, 84)

# Cury et al. (2011) considered global trends in seabird response to forage fish depletion:

- "Substantial long-term data sets on seabird breeding success have been compiled for many taxa in several marine ecosystems around the world ... We used data from seabird species that have strong dietary dependencies on forage fish prey and where the time series for both the predator and the prey have high spatial and temporal congruence." (p. 1704)
- "Seabird breeding success showed a nonlinear response to changes in prey abundance ... The threshold at which breeding success began to decline from the asymptote was not significantly different from the long-term mean of prey abundance ... The threshold was 34.6 percent (95% confidence interval 31 to 39%), or approximately one-third of the maximum observed prey abundance." (p. 1704)
- "The asymptotic form of the relationship between seabird breeding success and forage fish abundance has been reported previously ... but the common scaling across species and ecosystems, and the consistency of threshold values, are new observations. The global pattern shows a threshold below which the numerical response declines strongly as food abundance decreases, and above which it reaches a plateau and does not change even as food abundance increases." (p. 1704)
- "Periods of consistently high or low breeding success, or occasional complete breeding failures, are normal in seabirds ... However, chronic food scarcity, as potentially defined by prey abundance below the threshold described here for seabirds, will compromise long-term breeding success, and this may affect the trajectory of their populations." (p. 1704)

• "The threshold defined by our study suggests that if management objectives include balancing predator-prey interactions to sustain healthy [upper trophic level] predator populations and ecosystem functions, a practical indicator would be to maintain forage fish biomass above one-third of the maximum observed long-term biomass." (Cury *et al.* 2011, p. 1706)

### **Phillips (1984)** described the *Ecology of Eelgrass Meadows in the Pacific Northwest*:

- "The largest meadows of eelgrass in the Pacific Northwest occur in protected estuarine areas away from the open coast ... [e.g.,] Padilla and Willapa Bays in Washington State." (p. xii)
- "Eelgrass rhizomes are buried ... up to 20 cm (8.0 inches) deep in sediment, depending on the sediment consistency ... In firmer substrates, rhizomes may be only half as deep as in soft muddy substrates." (p. 9)
- "Setchell (1929) noted that eelgrass growth was seasonal ... While eelgrass activity in the Pacific Northwest does not fit neatly into ... intervals, it does appear that eelgrass shows distinct seasonal patterns of activity, particularly in the case of vegetative growth and reproductive cycles." (p. 10)
- \*Under most conditions eelgrass forms perennial stands. Under certain conditions of stress, eelgrass may act as an annual plant with a very heavy production of seeds (Felger and McRoy 1975, Mexico; Keddy and Patriquin 1978, Nova Scotia, Canada; Bayer 1979a, Oregon; Jacobs 1982, Europe; Phillips et al. 1983b, Washington) ... There appears to be a direct relationship between the amount of physical disturbance (high or low water temperatures, intertidal conditions) and a dependence on sexual reproduction (degree of flower and seed production and survival of seedlings) to maintain an eelgrass meadow in the intertidal zone ... In the subtidal zone there is a dependence on vegetative growth to maintain the meadows (Phillips 1972; Phillips et al. 1983b)." (pp. 11, 13)
- "Seagrasses affect the mean grain size, sorting, skewness, and shape of sediment particles, parameters that influence the redox potential of the sediments and mineral cycling processes (Swinchatt 1965; Fenchel and Riedl 1970; Burrell and Schubel 1977; Kenworthy *et al.* 1982) ... Not only do the rooted plants extract and entrap fine particles ... and retain particles produced [within] the grass bed ... [they also] bind and stabilize the substrate (Burrell and Schubel 1977) ... The sediment-microbial-nutrient seagrass complex ... develops as a system, and physical disturbances have serious effects on the substrate as a suitable site for seagrass growth ... Gross effects of eelgrass on sediment stabilization have been observed. Sand banks, formerly covered by eelgrass, were lowered by 30 cm (12 inches) almost overnight in Salcombe Harbor, Great Britain, after the plants disappeared in 1931 (Wilson 1949) ... Many species of filter-feeding

invertebrates, mollusks, and several flat fishes also disappeared ... Up to 29 cm (8 inches) of sediment eroded from unvegetated sand banks following a single storm in Chesapeake Bay, while little, if any, sediment disappeared from within a nearby eelgrass meadow (Orth 1977a)." (p. 15, 16)

- "Several studies ... (Ginsburg and Lowenstam 1958; Fonseca 1981; Fonseca et al. 1982a) documented the effect of seagrass leaf canopies on reducing current flow velocity and turbulence ... Seagrass stabilizes sediments in two ways: a. leaves slow and retard current flow, reducing water velocity near the sediment-water interface, which promotes sedimentation of particles and inhibits resuspension of organic and inorganic material; and b. rhizomes and roots form an interlocking matrix, which bonds sediment and retards erosion." (pp. 16, 20)
- "Representative densities are reported, but density can vary seasonally, with depth, and with substrate nutrients and texture ... As with density values, biomass also varies widely ... It appears that the pattern first noted by Ostenfeld (1908) of decreased density on firm sand and increased density on softer substrates maybe the only correlation possible ... Most of the biomass of eelgrass is in the sediments ... Several factors are directly correlated with eelgrass productivity: light, temperature, carbon supply, nutrient supply, and plant density ... Thus, there are hourly, daily, and seasonal differences at local sites as well as over a geographic gradient." (p. 21)
- "Until recently it was difficult to understand how nitrification could occur in the reduced root zone, but Iizumi *et al.* (1980) demonstrated that eelgrass roots excrete O<sub>2</sub> into the anoxic sediments ... This creates oxygenated microzones around the roots, resulting in the nitrification of ammonia (which can be readily assimilated by eelgrass roots, rhizomes, and leaves) to nitrate for uptake by roots." (p. 28)
- "Epiphyte biomass at times equals the biomass of the leaves (Marsh 1973; Harlin 1975; McRoy and McMillan 1977) ... The epiphytic plants, bacteria, and diatoms ... form a brownish felt ... This felt shelters and feeds members of the epifauna, as well as many grassbed predators (amphipods and at least four species of ducks and some shorebirds) ... Studies [have] identified the specific animals in the epifauna and found that they were the dominant food of fish in the seagrass systems ... It is obvious that the role of eelgrass as a substrate for ... diatoms, bacteria, detritus, and other algae is of fundamental importance in providing a nursery for juvenile and adult forms of recreationally and commercially important animals ... The sessile portion of the community must adapt its life span to the longevity of the blade upon which it grows ... The entire food web associated with the blade ... is dependent on the development of the microphytic coating ... which attach to the blade ... Without the initial layer and its ability to colonize and complete a life cycle in a very short time, it appears that much of the nursery and trophic functions of an eelgrass meadow would never develop." (pp. 36-38)

- "For commercially valuable inshore and offshore fish species, the eelgrass meadow is most important in the juvenile stage ... [as] a nursery for their development ... Orth and Heck (1980) reported a different fish community in eelgrass of the Chesapeake Bay (48 species), but noted similarities in seasonal abundances ... They noted that the number of fish species associated with eelgrass was dramatically higher than nearby unvegetated substrates." (p. 48)
- "In the Pacific Northwest, Thayer and Phillips (1977) stated that most of the nekton ... conduct diurnal and seasonal movements into and out of the eelgrass ... [but] open-water fishes such as Pacific herring and young salmon ... are found in eelgrass throughout the year ... Habitat complexity, i.e., eelgrass density, its leaf canopy and rhizome-root penetration into the substrate, and epiphyte complex ... [is] related to fish abundance and species richness (Brown 1982) ... In northern Puget Sound, Miller et al. (1975) reported 64 fish species in eelgrass ... three spine stickleback, staghorn sculpin, shiner perch, Pacific herring, Chinook salmon, and surf smelt were dominant ... They concluded that the eelgrass fish fauna was the richest, most abundant pelagic fish fauna of any sampled ... The eelgrass system provides resident fish with superior shelter, food, and protection ... These fish probably spend a relatively small proportion of their energy coping with environmental extremes, searching for food, and escaping from predators, and can use a relatively large part of their consumed energy for growth." (Phillips 1984, pp. 49, 50, 53)

**Rhoads and Germano (1986)** have described infaunal succession and disturbance, and the influence of infaunal assemblages on biotic and abiotic conditions and processes:

"Organism-sediment relationships which accompany benthic disturbances have predictable features ... Infaunal succession in shallow nearshore clastic sediments commonly takes between 1 and 10 years ... (McCall and Tevesz 1983) ... [There is a] progressive development of the infaunal community over time [(Figure A.)] ... [with] different taxa participating in various stages of infaunalization ... This primary succession is ... the predictable appearance of macrobenthic invertebrates belonging to specific functional types." (pp. 293, 294)

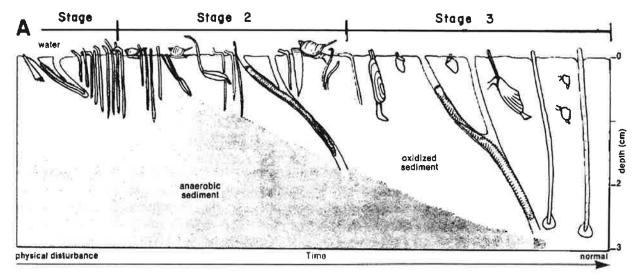


Figure A. Development of organism-sediment relationships over time following disturbance (Rhoads and Germano 1986, p. 294).

- "[Disturbances that cause] long-term degradation ... frequently involve the loss of equilibrium species ... These high-order seres are replaced by pioneering seres ... Changes in organism-sediment relations and population dynamics accompany this change ... High-order seres ... are deeply burrowing errant or tube-dwelling infauna ... for example, maldanid, pectinid, and orbinid polychaetes, caudate holothurians, protobranch bivalves, infaunal ophiuroids, and irregular urchins ... [while] early or low-order successional stages ... [include] tubiculous polychaetes or oligochaetes ... [which] feed at, or near, the sediment surface ... A transitional stage [and sere] ... [may include] a diverse assemblage of tubiculous amphipods, molluscs, and polychaetes." (p. 295)
- The functional groups that dominate at points along the course of succession influence important benthic ecosystem attributes, including secondary production, nutrient cycling, and hypoxia. "...Pioneering species have very high intrinsic rates of increase, and annual or subannual disturbances may enhance secondary production by stimulating repopulation of newly opened space (Odum 1969; Rhoads *et al.* 1978; McCall and Tevesz 1983) ... Recent work has shown that bioturbation is a quantitatively important process for moving water and dissolved constituents into and out of sediments ... [at] orders-of-magnitude greater than simple diffusion rates (Lee and Schartz 1980; Aller 1980, 1982) ... Sediment irrigation ... affects primary production by controlling the flux rate of nutrients ... from the bottom back into the water column ... [and] pore water chemistry ... Burrows and tubes effectively increase the three-dimensional surface area of diffusion." (pp. 291, 298-301)

"This geometry is best developed in [high-order] Stage III seres and can be quantitatively important for cycling nutrients back to primary producers ... [High-order] Stage III seres may play an important role in preventing the build-up of labile organic matter ... deep biogenic irrigation of the sediment column increases pore water oxygen ... [which counteracts] the potential for developing hypoxic or anoxic conditions." (Rhoads and Germano 1986, pp. 291, 298-301)

Rumrill and Poulton (2004) evaluated eelgrass response on experimental oyster longline plots with variable spacing and density:

- "Progressive mariculture management measures undertaken over the past several years within Humboldt Bay include: (1) conversion of oyster aquaculture activities from bottom to off-bottom culture; (2) elimination of shell deposition as a method to stabilize soft-sediment growing areas; (3) elimination of depredation activities designed to reduce losses of oysters to bat rays; and (4) the phase-out of dredging as [a] method to harvest oysters (Chew, 2001)." (p. 2)
- "It is clear ... that intensive commercial cultivation of oysters typically results in chronic and variable levels of disturbance to eelgrass beds and their associated communities (Simenstad and Fresh 1995; Griffin 1997; Dumbauld 1997), and that new best management practices are needed to minimize the adverse ecological consequences ... [however,] empirical studies are needed to investigate the ecological impacts of oyster cultivation on long-lines suspended between stakes." (p. 3)
- "Twelve study sites were established in Arcata Bay: (a) 4 experimental Pacific oyster long-line plots (with variable spacings of 1.5 [ft], 2.5, 5, and 10 [ft] between the suspended lines), (b) an adjacent long-line control plot (no oyster lines), (c) an oyster ground culture plot, and (d) six eelgrass study plots (no recent history of oyster mariculture) that are broadly representative of eelgrass beds throughout Arcata Bay ... We conducted additional field sampling ... to compare eelgrass presence, size, and biomass in the experimental plots ... [with] commercial long-line plots." (p. 6)
- "[There was] no significant differences in the initial starting conditions of eelgrass beds among the experimental oyster long-line study plots ... [but] presence in the eelgrass reference site ... was significantly higher than at the experimental oyster long-line spacing plots." (p. 10)
- "Lower eelgrass [percent] cover and density values were generally observed in the study plots in the winter ... and higher eelgrass metrics were observed in the spring and summer sample periods ... Spatial cover and plant density were ... indicative of inherent variability among eelgrass beds." (pp. 10, 11)

- "Spatial cover and density of eelgrass plants exhibited a ... response that was directly related to the density of oysters in the experimental long-line study plots ... We observed a strong trend toward decreased spatial cover and density ... with decreased distance between suspended oyster long-lines ... Low eelgrass metrics were consistently observed within the narrow line spacing / high-density oyster plots [1.5 and 2.5 ft], where eelgrass cover was generally less than 15 percent ... [However,] eelgrass beds in the 'wide' oyster long-line spacing plots [5 ft] were intermediate (35-45 percent cover) ... and high spatial cover (55-65 percent cover) and density values ... were observed in the 'very wide' oyster longline plot [10 ft spacing] ... Eelgrass metrics in the wider oyster long-line plots tended to have slightly lower spatial cover values than the reference plots, but were within the range of variation exhibited by undisturbed eelgrass beds." (p. 11)
- The intensity of incident light was measured to assess the extent to which suspended oyster long-lines may shade the tideflat surface and impair growth ... Light intensity was measured at the sediment surface and at an elevation of 60 cm above the sediment ... within three experimental oyster long-line plots [2.5 and 5 ft spacing, control] ... Results suggest that the shading effect of oyster long-lines ... is probably negligible ... [and] factors other than light availability are probably responsible for the reduced abundance of eelgrass in closely-spaced off-bottom oyster culture sites." (pp. 2, 15, 16)
- "Changes in sediment deposition and erosion were clearly evident in the plots with high densities of oyster lines [1.5, 2.5, and 5 ft spacing] ... The seasonal build-up of sediments was particularly evident ... around the PVC stakes that support the oyster lines. Substantial and rapid sediment deposition was observed ... [but] these soft and flocculent sediments were ... [also] eroded away ... Sediments were deposited more slowly over time within [the 10 ft spacing] oyster long-line plot." (Rumrill and Poulton 2004, p. 15)

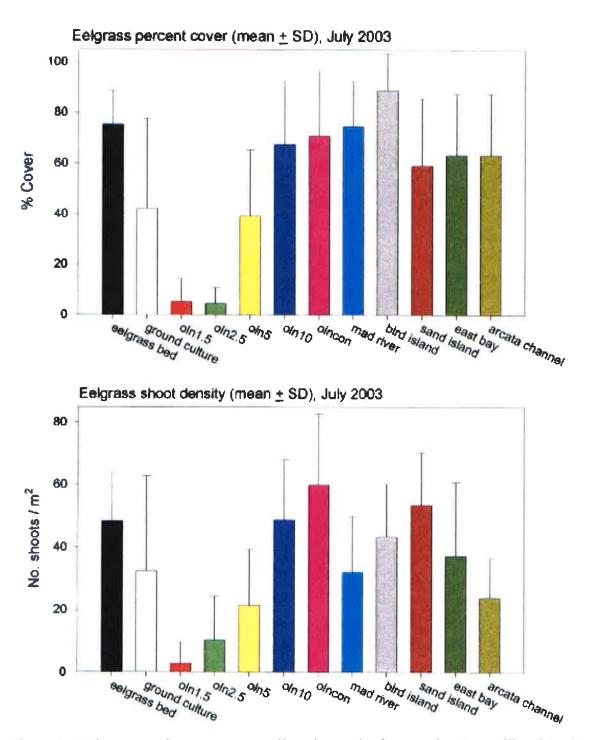


Figure A. Eelgrass metrics among oyster line plots and reference sites (Rumrill and Poulton 2004, p. 33).

Sousa, Gutierrez, and Aldridge (2009, pp. 2367-2385) have described non-indigenous, introduced bivalves as 'ecosystem engineers':

- "Given the usually high densities and broad spatial distributions of bivalves, their engineering activities can significantly alter ecosystem structure and functioning (e.g., changes in sediment chemistry, grain size, and organic matter content via bioturbation, increased light penetration into the water column due to filter feeding, changes in near bed flows and shear stress due to the presence of shells, provision of colonisable substrate and refuges by shells)." (p. 2367)
- "Epibenthic bivalves generally increase the complexity and heterogeneity of rocky and sedimentary substrates (e.g., Commito and Rusignuolo 2000). Accordingly, many epibenthic bivalves enhance organismal density, biomass, and/or diversity both in soft sediments and rocky bottoms of marine and freshwater ecosystems ... Increased bottom complexity and heterogeneity due to the presence of epibenthic bivalves usually, but not invariably, results in increased density, biomass, and richness of associated fauna." (p. 2368, 2369)
- "The fact that many [introduced] bivalve species have positive effects ... does not necessarily mean that they exclusively have beneficial effects on other species. Increases in total invertebrate density and richness after bivalve [introduction] are usually associated with decreases (and sometimes extirpation) of particular species." (p. 2369)
- "Most studies on increases in invertebrate density, biomass, and diversity associated with epibenthic bivalve [introductions] attribute them to increased surface area for recruitment and colonisation (Crooks and Khim 1999) ... [This] mechanism ... is expected to have larger effects in soft sediment systems, where they can provide substrata for the attachment of invertebrates and algae that are usually unable to attach to bare mud or sand (Gutierrez et al. 2003)." (p. 2369, 2370)
- "The introduction or addition of epibenthic bivalve shells can increase substrate complexity by creating a diversity of new microhabitats in the form of empty shell cavities and interstices between neighbouring shells (Gutierrez et al. 2003) ... bivalve reefs, beds, mats, and empty shell accumulations host a myriad of organisms in these microhabitats (Silver Botts et al. 1996; Thayer et al. 1997; Sylvester et al. 2007; Robinson et al. 2007; Werner and Rothhaupt 2007), largely via their roles as refuges from predators and sources of physical or physiological stress (see Stewart et al. 1998)." (pp. 2370, 2371)
- "Local increases in sedimentation are a common consequence of aggregations of invasive bivalves that can have important effects on other organisms. For example, reefs of introduced oysters, *C. gigas*, developing on rocky substrates ... trap sediments at higher rates than bare rocky platforms, increasing the habitat available for infaunal polychaetes (Escapa *et al.* 2004)." (p. 2371)

- "While filter feeding per se is not ecosystem engineering but predation, it has knock on consequences on the physical environment that can clearly be seen as ecosystem engineering. This is the case with increases in water clarity, and thus, light penetration into the water column ... [which can result] in a shift in primary production away from the phytoplankton and towards the macrophyte community (Phelps 1994; MacIsaac 1996)." (p. 2372)
- "Introduction[s] of a particular species could have dramatically different consequences, depending on local environmental conditions and community composition ... The currently broad geographic distribution of ... *C. gigas* ... provides an excellent opportunity for such spatial comparisons.' (p. 2373)
- "The impact of bivalve ecosystem engineering is not limited to its effects at the scale of colonised patches ... it can also affect distant areas (Strayer *et al.* 2004b; Hastings *et al.* 2007) ... It would be particularly useful to determine if the impact of some engineering processes that are spatially restricted to bivalve beds (e.g., provision of substrate for attachment, provision of refuges, sediment reworking) can have second- or higher-order, whole ecosystem consequences." (p. 2373)
- "While in some cases enhancement in fish stocks are likely the consequence of fish foraging on [introduced] bivalves ... there are cases where fish density increases despite a low incidence of mussels in the fish diet. This suggests that fish enhancement might be occurring in response to increases in the density of other prey that uses the novel shell habitat as substrate or shelter." (Sousa, Gutierrez, and Aldridge 2009, p. 2374)

#### Speckman, Piatt, and Springer (2004) reported the following:

- "In general, marbled murrelets in Auke Bay and Fritz Cove appeared to be habituated to boat traffic, perhaps more so than murrelets in other parts of Alaska (Kuletz 1996; SGS, pers. obs.). Both motor and sailing vessels comprising a wide range of sizes frequently pass through Auke Bay and Fritz Cove, including 130-m ferries of the Alaska Marine Highway system, commercial fishing vessels, numerous sport fishing charter boats, transient pleasure boats, and hundreds of resident vessels. Of the hundreds of murrelets we encountered with the skiff each day, only a few birds reacted to the moving skiff by flying away; the vast majority merely paddled away, and a few dove briefly before surfacing to paddle away." (pp. 32, 33)
- "However ... [marbled] murrelets that were holding fish for chicks appeared threatened by our skiff when we approached them during surveys. On 8 separate occasions ... murrelets that were holding fish crosswise in their bills, presumably for chicks, swallowed those fish when approached closely by the skiff. Judging from their behavior, birds that swallowed fish did so because of the approaching skiff." (p. 33)

"Such disturbance could be detrimental to [marbled] murrelets in areas where prey are relatively scarce, where birds must fly great distances inland to nesting sites, or where boat traffic is concentrated in waters immediately adjacent to nesting areas ... The loss of prey ... can represent a substantial energetic cost to adults if they have to repeat [the] foraging ... to capture another fish ... it may be too late to get another prey item for delivery to the chick, and presumably the cost to chicks is even greater than for adults. It is not known whether adult murrelets can make up for these losses. If not, boat disturbance could result in a decrease in food delivery to chicks." (Speckman, Piatt, and Springer 2004, p. 33)

**Speich and Wahl (1995)** described the marbled murrelet's habitat preferences and variability of occurrence in the inland marine waters of Washington State:

- "Marbled murrelets are found throughout the Puget Sound region, although their distribution varies spatially and temporally (Speich and others 1992; Wahl and others 1981; Wahl and Speich 1983, 1984) ... [there is a] breeding population estimated at near 5,000 ... [and] evidence of an influx of birds into ... [the] Puget Sound during the winter." (p. 313)
- "There are only limited data from the Pacific Ocean coast of Washington ... The best data are for the southern outer coast, the coast south of Point Grenville, including the Grays Harbor Channel and habitats in the shelf waters off the mouth of Grays Harbor channel to the continental shelf break (Wahl 1984), and the onshore area in the vicinity of Point Grenville (Speich and others 1987, 1992) ... Along the north portion of the coast, the area north of Point Grenville, only limited data are available for the nearshore and offshore waters of the continental shelf (Speich and others 1992)." (p. 314)
- "Open Water Greater than 20 m Depth. In Sequim and Discovery bays, the large sheltered bays at the eastern end of the Strait of Juan de Fuca, marbled murrelets reach peak abundance during the fall period ... No other habitat within this habitat group had as high a density, 2.5 birds/km<sup>2</sup>." (p. 314)
- "Bays with Steep and Gradual Slopes ... High densities of 4 and 5 birds/km<sup>2</sup>, were found in habitats on steep slope and sand substrate within Whatcom and Skagit Counties (Chuckanut Bay) and within the San Juan Islands, during the winter period." (p. 314)
- "Areas of Tidal Activity. The occurrence of marbled murrelets in areas of tidal mixing is not unexpected, as these are generally thought of as productive areas where prey concentrate in nutrient and food-rich upwelled or mixed waters. Within Puget Sound, such areas are normally associated with narrow passages or points where currents, and mixing, are intensified." (pp. 314, 317)

- "Shorelines with Narrow Shelf. This group is represented by three specific habitat types, Kelp and Cobble, Cobble and Rock, and Sand and Mud. Within this general habitat group, there is considerable variation in densities ... The highest density (19.98 birds/km2) determined for any habitat in Puget Sound occurred in the fall in the Kelp and Cobble substrate in the Whatcom County islands area ... A relatively high density (5.05 birds/km2) was also determined for the fall period for Kelp and Cobble substrate in the San Juan Islands. Otherwise, with a couple of additional exceptions, densities of marbled murrelets in this habitat group were generally low." (p. 318)
- "Shorelines with Broad Shelf. This group is represented by four habitat types, Eelgrass and Sand, Kelp and Cobble, Cobble and Rock, and Sand and Mud. Here again the variation in densities of marbled murrelets between and within habitat types is apparent ... The highest calculated densities occurred in Eelgrass and Sand substrate in Whatcom and Skagit Counties during the summer, Cobble and Rock substrate of "Assorted Areas" during the winter, and in the Sand and Mud substrate in the San Juan Islands during the fall. The last habitat type had overall the highest determined seasonal densities." (pp. 318, 319)
- "Grays Harbor Channel and Shelf Waters ... The highest densities occurred in Grays Harbor Channel, followed by Grays Harbor Channel to 20 m depth, and 20 to 50 m depth. Only rarely were they recorded in deeper habitat areas. The highest densities occurred during the spring months and highest average density occurred in Grays Harbor Channel in March ... Interestingly, over a period of 23 years, marbled murrelets were recorded on every census in Grays Harbor Channel in February, March, November, and December." (pp. 319, 320)
- "The overall pattern of abundance (density) and occurrence of marbled murrelets observed in the marine habitats of Puget Sound is one of variability. Our impression of marbled murrelets in Puget Sound before this limited analysis was of a species that moves about a great deal on several temporal scales ... Not discounting our general impression of variability, we have noticed that they are often found in specific areas, while other areas are less likely to contain them." (p. 323)
- "Our field observations of marbled murrelets in Puget Sound, during the course of formal censuses and otherwise, suggest that the foraging distribution is closely linked to tidal patterns, in particular to specific locations when tidal flows are clearly evident." (p. 323)
- "As recognized previously, there are seasonal regional patterns in the distribution and abundance of [marbled] murrelets in Puget Sound. Of particular note, are the nearshore subregions along western portion of the Strait of Juan de Fuca where they are found less often during the winter ... The densities ... suggest a shift of birds from the Strait of Juan de Fuca during the spring and summer periods, to areas in the San Juan Islands and the eastern bays during the fall and winter periods. In addition, as demonstrated in Speich and others (1992), there is apparently an additional influx of marbled murrelets into the latter areas from the north, presumably British Columbia." (pp. 323, 325)

- "There may be several factors that could explain the observed apparent decrease in marbled murrelet abundance in the Grays Harbor study area ... [and] continental shelf waters. Some may suggest that the population has been reduced by the accumulative removal of terrestrial nesting habitat areas ... [However for] the time period presented (1971–1993), there are recent indications of changes in the marine carrying capacity of waters over the continental shelf and slope, off Grays Harbor and beyond. This is reflected in the recent record low abundances reported for several species of marine birds, birds representing several different foraging techniques and positions in marine food chains, and of various geographic affinity ... Although the marbled murrelet is not ... [a purely] oceanic species ... the documented declines in abundance and local breeding success suggest that fundamental changes in marine systems have occurred, likely expressed by the reduced availability of prey." (p. 325)
- "The patterns of abundance and occurrence presented herein are descriptive in nature, and represent the 'what' ... We need to address, as we have started to do here, 'why' marbled murrelets are found distributed as they are." (Speich and Wahl 1995, p. 325)

#### Stick, Lindquist, and Lowry (2014).

- "Studies indicate that it may be more meaningful to examine abundance trends of Puget Sound herring on a larger scale than the individual spawning stock level presented in this report. An evaluation of Puget Sound herring biomass trends ... is presented ... [later in] this report." (Executive Summary)
- "Individual stock status classifications since the 2009 status report have exhibited a decrease in the percentage classified as 'healthy' or 'moderately healthy' ... while cumulative abundance of all stocks, excluding Cherry Point stock, remained relatively stable." (Executive Summary)
- "The overall abundance of south and central Puget Sound herring stocks since the previous stock status report has decreased, although the cumulative south/central stocks (excluding Squaxin Pass) are still classified as 'moderately healthy'." (Executive Summary)
- "The Cherry Point stock shows no signs of recovery from its critically low level of abundance. The cumulative north Puget Sound regional spawning biomass (excluding the Cherry Point stock) is classified as 'moderately healthy'; the Strait of Juan de Fuca regional spawning biomass continues to be at a low level of abundance (critical status)." (Executive Summary)

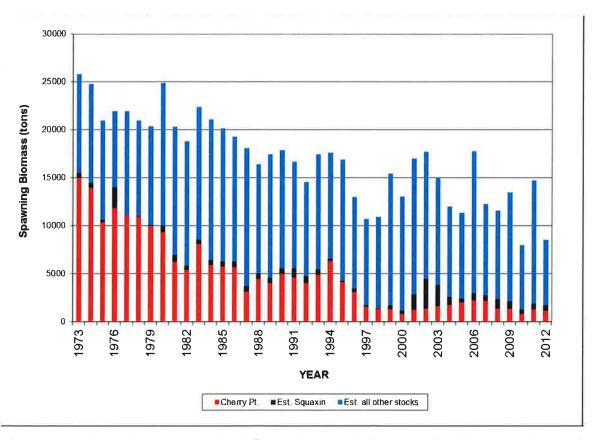


Figure A. Estimated Puget Sound Pacific herring cumulative spawning biomass estimates by genetic grouping, 1973-2012 (missing sample years estimated)(Executive Summary).

- "The stock assessment methodologies and criteria ... in this report are generally similar to previous editions ... [However,] due to budget reductions ... [there was] termination of acoustic/trawl assessment surveys following the 2009 season, which had been conducted on selected Puget Sound herring stocks since the early 1970s. The current assessment is based solely on spawn deposition surveys." (p. 1)
- "Mitchell (2006) ... [evaluated] microsatellite DNA loci ... [and found] genetic differentiation was consistent ... for the Cherry Point stock ... [and] Squaxin Pass (Case Inlet) fish ... [but] there was a lack of biologically meaningful genetic differentiation among the other area samples in this study." (p. 4)
- "The observed lack of genetic differentiation among other sampled herring stocks from Puget Sound (Quartermaster Harbor, Port Gamble, Kilisut Harbor, Skagit Bay, Fidalgo Bay, and Semiahmoo Bay) suggests sufficient gene flow between populations, particularly those with similar spawn timing ... With the exception of Cherry Point, and possibly Squaxin Pass herring, Puget Sound herring stocks may be part of a metapopulation similar to the model assumed for B.C. herring ... If Puget Sound herring stocks ... interact as a metapopulation ... observed 'disappearance' and/or dramatic decreases in abundance of individual stocks (e.g., N.W. San Juan Island, Kilisut Harbor, and Discovery Bay) may not be cause for major concern." (p. 6)

- "The dramatic one-year increase in spawning biomass observed for the Discovery Bay herring stock ... in 2006 may be an example of significant straying of adults to different spawning grounds ... If the majority of the 2006 spawning biomass documented for this area was strays from another stock the identity of this stock is unknown." (p. 4)
- "The Quilcene Bay herring stock is currently the largest in Puget Sound, with mean annual spawning biomass of almost 2,400 tons in the last ten years ... This stock was considered to be one of the largest herring stocks ... [from] the 1930s through the 1950s (Chapman et al. 1941, Williams 1959), followed by a significant decrease in abundance from that time to the mid-1990s ... An observed inverse abundance relationship with the Port Gamble herring stock may indicate spawning stock linkage, with intermixing and straying between spawning grounds probable." (p. 28)
- "Estimated spawning biomass for the Skagit Bay stock since 2009 (i.e., the last season an acoustic/trawl survey was conducted) has dropped by over 50 percent, to less than 500 tons." (p. 38)
- "Formerly considered to be a medium-sized north Puget Sound herring stock, the Fidalgo Bay stock has decreased substantially in recent years. Annual spawning biomass estimates have generally decreased each year since 2001, and dropped below 100 tons twice. Compared to the previous 25 year mean spawning biomass, the 2012 status is very depressed." (p. 42)
- "The ... [Samish/Portage Bay herring] stock has been considered 'moderately healthy' or 'healthy' since stock status classification began in 1994, and continues to be classified as 'healthy' today." (p. 44)
- The Interior San Juan Islands herring stock is small ... Significant portions of eelgrass beds in Blind Bay previously used for spawning have disappeared." (p. 46)
- "The Northwest San Juan Island herring stock is a small ... A disappearance of extensive eelgrass beds for unknown reasons in Westcott and Garrison Bay ... first reported in 2001, has not shown significant improvement." (p. 48)
- "The Cherry Point herring stock ... Washington's largest herring stock from the 1970s until the mid-1990s ... has decreased dramatically and continues to be in critical condition, showing no signs of increased abundance ... A decrease in available spawning habitat has not been documented for this stock." (p. 52)
- "The Discovery Bay herring stock is traditionally the major Strait of Juan de Fuca stock. Its abundance has fluctuated dramatically since the early 1900s ... [even though] its spawning grounds are considered to be among the most pristine in Washington. Increased pinniped predation and/or movement to other spawning grounds with similar spawn timing are potential causes for biomass decline." (p. 56)

- "The Dungeness/Sequim Bay herring stock ... [uses] the westernmost documented grounds for any Puget Sound herring stock. Despite the presence of abundant marine vegetation preferred for spawning in Sequim Bay, only one small spawning event has been documented there since 1994 ... A decrease in available spawning substrate has been observed in parts of Dungeness Bay in recent years, but is not considered to be limiting abundance." (p. 58)
- "For the 2011-12 period, there was a continued drop in Puget Sound herring stocks classified as 'healthy' or 'moderately healthy' to 39 percent (7 of 18; 3 stocks with status considered to be 'unknown'). Two herring stocks, N.W. San Juan Island and Kilisut Harbor, have not had detectable spawning activity since 2008 and have a 'disappearance' classification. Sampling effort will continue in these areas to determine if/when a 'recolonization' of spawning herring, similar to that described in British Columbia areas (Ware and Tovey 2004), occurs in the future ... The Cherry Point herring stock has shown no signs of improving from its critical status and the stock's smallest estimated spawning biomass to date was documented in 2010 ... The other Puget Sound herring stock that appears to be genetically differentiated, Squaxin Pass, has been assessed as 'moderately healthy' at this time although it has exhibited a significant decrease in abundance in the last five years ... The Strait of Juan de Fuca region's stock status has been primarily classified as 'critical' since 1994, with the exception of 2006." (pp. 60, 61)
- "Puget Sound Herring Spawning Biomass Estimates, 1973-2012. Pacific herring abundance, as well as that of other forage fishes, has a tendency to fluctuate greatly (Bargmann 1998), as reflected in large annual changes in spawning biomass estimates ... As discussed in Stick and Lindquist (2009), it is likely that there is considerable gene flow among various Puget Sound herring stocks ... Therefore, the most meaningful way to attempt to determine abundance trends and comparisons for the Puget Sound herring resource using spawning biomass estimates is to group stocks that have not demonstrated genetic divergence ... Thus, the Cherry Point and Squaxin Pass stocks can be examined individually with all others stocks grouped together or by region." (p. 63)
- The obvious decline of the Cherry Point herring stock has been well documented in previous herring stock status reports (Stick 2005, Stick and Lindquist 2009). Estimated spawning biomass for this stock has ranged from a high of almost 15,000 tons in 1973 to a low of less than 800 tons in 2008 ... Using only sampled stocks, the cumulative spawning biomass of all other Puget Sound herring stocks combined has not exhibited a decrease similar to the Cherry Point stock, fluctuating between about 10,000 and 16,000 tons ([Figure B])... The south/central Puget Sound region's estimated cumulative spawning biomass has fluctuated between about 6,000 and 11,000 tons since 1973. The highest level for this region was in 2002 with a low estimated in 2010 ... Several other of the south/central Puget Sound region's stocks are at record low levels since 2010 (e.g. Quartermaster Harbor, Port Orchard/Madison, and Port Susan)." (pp. 63, 64)

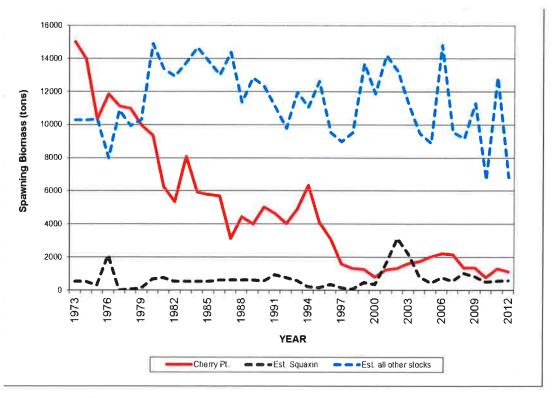


Figure B. Estimated Puget Sound herring cumulative spawning biomass estimates by genetic grouping, 1973-2012 (missing sample years estimated)(p. 66).

"Recent spawning biomass abundance for the north Puget Sound region, excluding the Cherry Point stock, is lower than a cumulative peak observed in the 1990s ... (Fidalgo Bay, Interior San Juan Islands, N.W. San Juan Islands) have been at low levels for a number of years ... The cumulative estimated herring spawning biomass for the herring stocks in the Strait of Juan de Fuca region (Discovery Bay, Dungeness/Sequim Bay) continues to be very low compared to the peak period observed in the early 1980s. Extreme fluctuation in the estimated abundance of the Discovery Bay stock ... has casted doubt on the amount of natal homing and fidelity for this stock ... As previously mentioned, genetic studies have suggested that the Squaxin Pass herring stock is also genetically discrete from other populations. The estimated spawning biomass for the Squaxin Pass stock has fluctuated drastically but has generally been between 500-1,000 tons ... The aggregate approach to evaluating herring stock status mentioned above has been used by the Puget Sound Partnership to develop one of their Dashboard Indicators of Puget Sound health (Puget Sound Partnership Vital Signs). The resultant three groups based on genetic sampling are: Cherry Point; Squaxin Pass; and all other stocks combined. Abundance trends for these groupings are essentially the same as described above with the inescapable decline of the Cherry Point stock, the same trend for Squaxin Pass, and a slight decline for all other stocks combined with low cumulative numbers in 2010 and 2012 ([Figure B])." (Stick, Lindquist, and Lowry 2014, p. 64)

102

Stillman et al. (2001) used a behaviour-based model to evaluate the impacts of current and alternative shellfishery regimes on oystercatcher health, mortality, and population size:

- "There has been considerable debate on the consequences of shellfishing for the survival of shorebirds ... One long-running contentious issue has been how to manage mussel *Mytilus edulis* and cockle *Cerastoderma edule* shellfisheries in a way that has least effect on a co-dependent shorebird, the oystercatcher *Haematopus ostralegus*, which also consumes these shellfish ... This study used a behaviour-based model to explore the effects that the present-day management regimes of a mussel (Exe estuary, UK) and a cockle (Burry inlet, UK) fishery have on the survival and numbers of overwintering oystercatchers ... It also explored how alternative regimes might affect the birds." (p. 857)
- "The results suggest that, currently, neither shellfishery causes oystercatcher mortality to be higher than it would otherwise be in the absence of shellfishing; at present intensities, shellfishing does not significantly affect the birds ... However, they also show that changes in management practices, such as increasing fishing effort, reducing the minimum size of shellfish collected, or increasing the daily quota, can greatly affect oystercatcher mortality and population size, and that the detrimental effect of shellfishing can be greatly increased by periods of cold weather or when prey are unusually scarce." (p. 857)
- "We built and field tested a behaviour-based model (Stillman *et al.* 2000a) ... This can evaluate both current and alternative shellfishery regimes because it incorporates the main bird responses to shellfishing, which are behavioural (Goss-Custard *et al.* 2000) ... By coupling the behaviour-based model for oystercatchers with a conventional demographic shellfish population model, the cumulative effects of policy over many years can also be explored for both birds and shellfish ... The behaviour-based model predicts the changed intake rates ... forced by shellfishing ... (Goss-Custard *et al.* 2000)" (p. 858)
- "This study explored the impacts of the present-day management regime of the mussel fishery on the Exe estuary, south-west England ... and of the cockle fishery on the Burry inlet, south Wales ... on the survival and numbers of overwintering oystercatchers ... It also explored the effect on birds of some possible alternative ways of managing these shellfisheries." (p. 858)
- "The model can simulate any type of shellfishing, but here we consider only those that are either currently used on the Exe estuary or Burry inlet, or could be employed were the shellfishery regime to change ... Hand-picking and -raking are currently the main ways of fishing for intertidal mussels on the Exe, but dredging is frequently used elsewhere ... Currently, only hand-picking occurs on the Burry inlet, but suction-dredging is widely employed elsewhere." (p. 860)

- \* "These fishing methods influence the shellfish and oystercatcher populations in different ways ... Both hand-raking and dredging mussels remove all mussel sizes and so also reduce bed area ... Although usually happening at a slower rate, hand-raking mussels can reduce bed area more than dredging ... Continued dredging fragments a bed, making submerged mussels increasingly difficult to locate ... In contrast, hand-raking can remove complete beds ... Both the rate of shellfish depletion and the area of disturbance ... increase as the number of fishing units increases." (p. 860)
- "Present-day methods and fishing effort did not affect the body condition of model oystercatchers on either the Exe or Burry ... But with increased shellfishing, and the use of dredging, a point came when many oystercatchers could not compensate by feeding for longer or eating more smaller prey ... Unsuccessful birds then drew on their energy reserves and so lost mass ... The model predicted that increasing fishing effort substantially above current levels would reduce the average mass of surviving birds for all methods, except hand-raking cockles." (pp. 862, 863)
- "The simulations above the current fishing effort and using more intensive techniques, such as suction-dredging, showed that shellfishing can affect oystercatcher survival and numbers, but to different degrees ... Mussel-fishing techniques that reduced bed area (hand-raking and dredging) both reduced the food available and forced birds to feed at higher densities, thus increasing both exploitation and interference competition." (p. 865)
- "Although the impact of fishing may often be small within a single year, subsequent fishing may have a greater effect if the oystercatchers or shellfish, or both, do not recover by the following year ... The data required to run multiple-year simulations of cockle fishing were not available so long-term effects were explored for the Exe alone." (p. 863)
- "The simulations ... showed that relatively small increases in mortality due to intensive shellfishing could indeed greatly reduce population size ... Small increases in mortality caused by fishing should not be assumed to be of little importance." (p. 864)
- "Although within-year effects of shellfishing on oystercatcher mortality were sometimes small, their cumulative influence over a number of years could be much larger ... In the case of hand-raking mussels, for example, continued fishing caused extremely high bird mortality because mussel populations were unable to recover between years." (p. 866)
- "Small changes in oystercatcher mortality caused larger changes in the long-term population size because the oystercatcher population did not recover from the effects of shellfishing between winters ... The model predicted that the impact of shellfishing on oystercatchers depends not only on fishing effort but also on environmental factors such as the weather and overall food abundance." (p. 866)

The main new information needed to apply the model elsewhere is either readily available (weather), easily obtained with minimal fieldwork (shellfish bed exposure times), routinely surveyed anyway (shellfish abundance), or becoming much better known (mortality rate) ... The model can be applied very rapidly to other systems to ... [predict] the effect of a wide range of alternative shellfishery management options, and is currently being used in England, Wales, Northern Ireland, and France." (Stillman et al. 2001, p. 866)

Tallis et al. (2009) described measures of eelgrass growth, vigor, density, and production on mechanically harvested, hand harvested, and longline cultured oyster beds:

- "If eelgrass impact reduction, rather than avoidance, is identified as the management goal, the degree of tradeoff between eelgrass habitat and oyster production can be minimized by managing aquaculture methods or oyster planting densities, depending on the eelgrass measure of interest." (p. 251)
- "Both on-bottom aquaculture methods (hand picked and dredge) had lower eelgrass densities than uncultivated areas ... Although site differences were important, uncultivated areas had three times more eelgrass than nearby dredged beds ... Results were less clear for long line beds ... Long line practices were associated with eelgrass densities higher than dredged areas, but indistinguishable from hand picked or uncultivated areas" (p. 254)
- "We found that long lines and hand-picking tend to have smaller effects on eelgrass density than dredging. There was no clear link between oysters, aquaculture structures, and eelgrass density in long line areas." (p. 254)
- "When all bed types were considered, our measures of eelgrass growth (2004) all varied with site and aquaculture method ... with the interaction between these predictors being important, but weak ... Surprisingly, eelgrass relative growth rates were faster in dredged and hand picked beds than in uncultivated areas ... [However,] In contrast, all aquaculture areas had smaller plants (above-ground biomass) and lower production than uncultivated areas." (p. 254)
- "Oysters use space in direct competition with eelgrass ... Eelgrass shoots cannot grow in areas occupied by shell, so direct ... competition [should] lower eelgrass density." (p. 256)
- "Three years of surveys in actively managed oyster aquaculture areas in Willapa Bay ... revealed that oysters ... and aquaculture methods had identifiable and distinct impacts on eelgrass ... density and growth ... Most of the relationships were negative, though the direction and magnitude varied depending on the eelgrass parameter and aquaculture method considered." (p. 256)

- "The negative and positive effects of aquaculture on eelgrass are likely caused by the direct disturbance of aquaculture and the indirect response of plants to that disturbance ... Although eelgrass does grow back in the beds over time (both via rhizomes and seeds; Wisehart *et al.* 2007), densities may not reach those of uncultivated beds within the typical harvest cycle (approximately 3 years)." (p. 256)
- "Higher growth rates of eelgrass in oyster beds are likely related to lower eelgrass density rather than the direct effect of oysters per se ... Eelgrass growth is generally light limited in this region (Thom and Albright 1990, Wisehart *et al.* 2007), so lower eelgrass densities in dredged and hand picked beds ... may release individual plants from intraspecific competition, increasing light levels, and leading to higher relative growth rates." (p. 256)
- "Eelgrass biomass and production data show that the slightly higher growth rates in disturbed areas were largely overshadowed by lower density and plant size ... Compared with uncultivated areas, we found 70 percent fewer eelgrass plants in dredged beds, and 30 percent fewer in hand picked beds ... In addition, aboveground biomass of individual shoots ... was consistently 32 percent lower in all aquaculture areas, showing no variation among aquaculture methods ... Production, the measure that integrates eelgrass density, size (biomass) and relative growth rates, also varied strikingly and consistently across aquaculture methods ... All aquaculture areas were [approximately] 70 percent less productive than uncultivated areas ... In other words, when the cumulative effects of oyster aquaculture (oysters and practices) are considered, higher growth rates in dredged, and perhaps hand picked beds are cancelled out by lower plant densities and size in these areas ... As a result, all current aquaculture methods have equal, and relatively large impacts on plant size and eelgrass production." (p. 257)
- "If the best measure of habitat is eelgrass production ... we would conclude that all areas used for aquaculture under current practices provide less habitat than uncultivated areas."
   (p. 259)
- "We show that tradeoffs exist between oyster aquaculture and native eelgrass populations ... None of the existing aquaculture methods in this region can be conducted whereas avoiding all impacts on eelgrass ... Oysters can be cultivated using long lines with the least impact on eelgrass density, but eelgrass biomass (shoot size) and production will decline (as will eelgrass seed recruitment, Wisehart et al. 2007) ... Similarly, growing oysters in dredged or hand picked beds can increase eelgrass growth rates, but leads to lower eelgrass density, shoot size, and production ... If impact reduction, rather than avoidance, is identified as the management goal, our findings show that the degree of tradeoff between eelgrass habitat and oyster production can be mediated by the aquaculture method used." (Tallis et al. 2009, p. 260)

Therriault, Hay, and Schweigert (2009) have reported recent marine forage fish trends in the Salish Sea and their potential significance for seabirds:

- "During the spawning period, when adult herring (>50 g) move inshore and deposit their eggs in the shallow subtidal zone, their eggs are especially vulnerable to predators. The distributions of some waterbirds have been shown to change in response to changes in herring spawn distribution (Sullivan *et al.* 2002)." (p. 3)
- "Changes in spawning location are normal and would be expected if the timing of spawning varies with age structure (Hay 1985), is temperature-dependent (Alderdice and Velsen 1971, Hay 1985), or if variation in tidal cycles affects spawning times (Hay 1990)." (p. 4)
- "Since the late 1980s, systematic changes have occurred in spawn distribution ... [and] a reduction in spawning duration has occurred ... The implication of these changes for seabirds preying on herring spawn is that access to spawn has been reduced spatially in most areas and restricted temporally in all areas of the Salish Sea." (pp. 4, 5)
- "For seabirds that rely on age 0+ juvenile herring as a key food source, their prey source was seriously diminished, perhaps virtually negligible, in 2005 and 2007. In contrast, the abundance of age 0+ herring in other years was normal to good." (p. 5)
- "Growth of herring and other small forage species is affected by long-term cycles in ocean productivity, as evidenced by coastwide cycles in the size-at-age of herring (Schweigert *et al.* 2002). In the Salish Sea, as in other areas of the west coast of North America, herring size-at-age has declined since the late 1980s ... The implication for seabirds and other predators is that, while numeric abundance of herring has until recently been high, the energy return per unit energy expended by predators may be reduced because of the decrease in size-at-age of the prey." (p. 6)
- "Pacific sand lance is probably a key forage species in the Salish Sea (Willson et al. 1999), but quantitative data on their temporal patterns of abundance or distribution are lacking ... The accessibility of benthic sand lance in the winter months may be especially important for some seabird predators, because other forage species appear to move to deeper water in winter months and become less accessible to seabirds." (p. 6)
- Northern anchovy and Pacific sardine "...would not be a dependable source of prey in the Salish Sea, because most remain off the west coast of North America." (p. 6)

"The apparent collapse of the 2005 and 2007 herring cohorts most likely had negative consequences for seabirds that depend on juvenile and older herring ... [and] has further implications for seabird predators that prefer older (age 1+) juvenile herring, either for self-feeding or for provisioning chicks (Davoren and Burger 1999, Suryan *et al.* 2000) ... Although the specific causes of cohort failures remain unknown, they may be related to changing climate conditions in the Salish Sea." (Therriault, Hay, and Schweigert 2009, p. 6)

Thrush et al. (2001) have reported work that examines the often-ignored structural and biological diversity of soft-sediment habitats:

- "We investigated the habitat structure and macrofaunal diversity of relatively simple softsediment habitats over a number of spatial scales to identify the role of habitat structure in influencing macrobenthic diversity, and to assess the validity of using habitat structure as a surrogate measure for biodiversity." (p. 255)
- "Soft-sediment habitats are not generally considered highly structured habitats, although they can support high diversity (Etter and Grassle 1992, Coleman *et al.* 1997, Gray *et al.* 1997, Snelgrove 1999)." (p. 255)
- "Perception of habitat structure is of course scale-dependent ... Complex seafloor habitats are generally thought of as distinct features such as reefs, kelp forests, or seagrass beds, despite the fact that organisms that modify the 3-dimensional structure above and below the sediment surface are widely distributed ... (e.g., Rhoads et al. 1977, Reise 1981, van Blaricom 1982, Woodin 1983, Luckenbach 1987, Dame 1993, Graf and Rosenberg 1997, Green et al. 1998)." (p. 256)
- "To reach general conclusions on the influence of habitat structure on biodiversity, it is important to assess the role of a variety of features, not just variation in a single element of habitat structure." (p. 256)
- "Our goal was to estimate the relationship between habitat structure and macrobenthic diversity in a coastal environment, contrasting a variety of soft-sediment habitats ... We employed a novel, nested sampling design that ... allowed us to sample at multiple spatial scales, detecting locally important elements of habitat structure." (p. 256)
- "Macrobenthic diversity and habitat structure varied significantly between sites ... Measures of habitat structure based on immobile biological features, sediment particle characteristics, and 'miscellaneous features' all showed differences amongst sites." (p. 259)

- "For all measures of biodiversity, sites with high average numbers of different habitat structural elements had high diversity ... [and] the presence of habitat structure elements always had a positive effect on the 4 macrobenthic diversity indices" (p. 260)
- \* "The results support our prediction that there is a positive relationship between habitat structure and macrobenthic diversity in coastal soft-sediment habitats." (p. 261)
- "Our analysis implies that relatively low-density features creating small-scale structure on the seafloor (e.g., sponges; hydroids; horse mussels) can significantly influence macrobenthic diversity on ... [larger] scales." (p. 261)
- "Across different measures of macrobenthic diversity, our results consistently suggest that small-scale macrofaunal biodiversity is affected directly or indirectly by immobile epifauna ... 'miscellaneous aspects' ... representing small-scale disturbance (e.g., ripples, mounds, feeding pits), and dead bivalve shells." (p. 261)
- "We found local variation in surficial sediment characteristics and the presence of other immobile features, many of which are biogenic, to be strongly related to diversity." (Thrush *et al.* 2001, p. 262)

Tucker and Hargreaves (eds. 2008, pp. 209-212) have provided information regarding lethal and non-lethal control of depredating birds:

- \*\*All fish-eating birds are protected under the Migratory Bird Treaty Act and may not be killed without a depredation permit or depredation order. The U.S. Fish and Wildlife Service (USFWS) has regulatory authority for managing migratory birds. If fish-eating birds are causing problems at an aquaculture facility, the USFWS may issue a depredation permit that allows the producer to kill a limited number of some species to reinforce the effectiveness of nonlethal control measures. Some fish-eating birds also are protected by the Endangered Species Act. For example, wood storks (Mycteria americana) found east of the Mississippi-Alabama border receive this protection. No lethal or nonlethal control activities can be used to control any bird species using aquaculture facilities in this region if wood storks are nearby. The Bald and Golden Eagle Protection Act further protects eagles and prohibits all hazing activities near bald (Haliaeetus leucocephalus) and golden eagles (Aquila chrysaetos), except with special permission from the USFWS."
- "Most passive techniques discourage predation only for a short time because birds quickly lose their initial fear and become habituated to the deterrent device ... Even the most aggressive passive deterrence program rarely eliminates wildlife predation and may quickly become ineffective in areas with heavy predation pressure. Active patrols employing nonlethal or lethal measures to reinforce passive measures are usually required for effective, long-term control, especially on large farms."

"When all measures to disperse birds using nonlethal techniques have been exhausted, farmers may consider ... killing birds to reinforce the fear of nonlethal measures. Depredation permits are required from the USFWS and, in some states from the state wildlife agency to kill almost any species of bird. For currently applicable laws, contact the nearest USDA Wildlife Services or USFWS office."

The U.S. Fish and Widlife Service's Pacific Region Migratory Birds and Habitat Program provides the following information regarding depradation permits (USFWS 2016):

- "Depredation is a conflict between people and birds resulting in resource damage, economic loss, or a threat to health and human safety ... The Depredation Regulation (50 CFR § 21.41) does not specifically define what constitutes depredation, but does require that the "nature of the crops or other interests being injured" be included in the application [for a Depredation Permit]."
- "The Migratory Bird Treaty Act [(MBTA)] protects most native birds in the United States ... A list of birds protected by the MBTA is maintained by the U.S. Fish and Wildlife Service."
- "Do I need a permit to harass, haze, or herd protected birds outside of the breeding season? No. You do not need a permit to harass, haze, or herd protected birds, with the exception of birds that are actively breeding, eagles, and federally listed species ... If you are sure birds are not breeding, any harassment that does not cause physical harm is legal without a permit."
- "Do I need a permit to harass, haze, or herd protected birds during the breeding season? Yes. If you are harassing birds that are actively breeding, you may cause abandonment of the nest. Any activity that causes abandonment of eggs or chicks is considered "take", and is illegal. A Depredation Permit is required to perform these activities."
- "Do I need a permit to capture or kill protected birds? Yes. If you would like to capture, relocate, and/or kill birds, a Depredation Permit is necessary."

Vilchis et al. (2014) recently published work using winter count data collected in the Salish Sea over the period 1994 to 2010, and epidemiological theory and data processing techniques, to evaluate common drivers for declines witnessed in marine avian predators:

- "We identified ecological traits and dietary specializations associated with species declines in a community of marine predators that could be reflective of ecosystem change ... We propose that changes in the availability of low-trophic prey may be forcing wintering range shifts of diving birds in the Salish Sea ... a large transboundary marine ecosystem in North America's Pacific Northwest." (p. 154)
- "Since the mid-1970s, fewer marine birds have been overwintering in the Salish Sea—an important staging area for numerous marine bird species wintering in the North American portion of the Pacific Flyway (Anderson et al. 2009; Bower 2009; Crewe et al. 2012) ... Most marine birds are long-lived, migratory, and at upper levels of food webs, and therefore ideal indicators of changing productivity and ecosystem structure across broad spatial and temporal scales ... Investigating ecosystem-level drivers of species abundance and distribution is most revealing when multiple species and broad spatial and temporal scales are examined ... We analyzed ... longitudinal data sets and interpreted wintering marine bird trends using an epidemiological framework—relating the incidence and distribution of unfavorable outcomes (i.e., species with regional declines past a meaningful threshold)—to determine ecological correlates." (p. 155)
- "We investigated two potentially complementary hypotheses that explain seabird declines in other ecosystems: declines in marine bird biomass are linked to changes in the availability of their low tropic-level prey (Cury et al. 2011; Smith et al. 2011), and species-specific energetic costs during foraging bouts determine the type of species assemblages most likely to respond to changes in prey availability (Ballance et al. 1997; Hyrenbach and Veit 2003; Ainley and Hyrenbach 2010)." (p. 156)
- "We assessed what types of diets, behaviors, and habitats increased the likelihood of particular bird species to decline ... We evaluated the following ecological traits as risk factors associated with declining species: primary foraging method, prey preference, breeding status in the Salish Sea ... and use of particular Salish basin-depth habitats." (p. 158)
- "The hypothesis associating changes in community structure of marine birds with bottom—up or top—down driven changes in prey availability (Ballance *et al.* 1997; Hyrenbach and Veit 2003; Ainley and Hyrenbach 2010), predicts that declines in population size due to changes in food availability are most extreme in species with higher foraging energy expenditure, namely diving birds with high wing loadings. Our results are consistent with this hypothesis ... Diving species accounted for 93 percent (62 of 67) of all declines, whereas 7 percent (5 of 67) of declines occurred in surface foraging species ... Declines were most prevalent among Alcids. Other diving species such as grebes, diving ducks, and loons also exhibited declines." (p. 158, 159)

- "Ecological traits as risk factors ... were strongly associated with foraging strategy, dietary specialization, and local breeding status. Specific traits associated with declines included diving as a primary foraging strategy, diets of forage and demersal fish, and whether species breed locally within the Salish Sea ... The full model indicated that diving birds wintering in the Salish Sea were approximately 11 times more likely to have undergone declines in their winter counts compared with surface-foraging species, such as dabblers, scavengers, and surface seizing or intertidal foraging birds ... Bird species feeding on forage fish were approximately 8 times more likely to have undergone declines than species that do not feed on forage fish." (p. 159)
- "In the case of locally breeding piscivorous divers, species including demersal fishes in their diet (e.g., pigeon guillemots [Cepphus columba] and double-crested cormorants [Phalacrocorax auritus]) had a predicted probability of undergoing regional declines of 2 percent, versus 27 percent for diving forage fish specialists (e.g., marbled murrelets [Brachyramphus marmoratus] and rhinoceros auklets [Cerorhinca monocerata])." (p. 160)
- "Our results reinforce previous spatially restricted research that suggests abundance of wintering marine birds in the Salish Sea has been declining since the mid-1990s. At the larger regional scale, our results indicate that these patterns have been consistent throughout the entire Salish Sea ... Species with declining trends were not from random assemblages; instead, they were correlated with specific ecological traits and dietary specializations. In particular, pursuit divers that primarily feed on forage fish." (p. 161)
- "We propose that shifts in the availability and quality of low trophic level prey could explain why diving forage fish specialists were less likely to overwinter in the Salish Sea ... Regarding forage fish availability, half of all Pacific herring (Clupea pallasii) stocks in Puget Sound are either depressed or have such low abundance that recruitment failure is likely or has already occurred (Stick and Lindquist 2009), and in British Columbia the only herring stock within the Salish Sea is experiencing marked declines (Schweigert et al. 2010). Large herring have also proportionally declined in the Salish Sea (Therriault et al. 2009), which may decrease diet quality and calories per catch for diving forage fish specialists (Norris et al. 2007; Schrimpf et al. 2012)." (p. 161)
- "The eastern Pacific did revert to cool and more productive conditions in late 1998 (Bond et al. 2003; Chavez et al. 2003), as is indicated by the change in the Pacific Decadal Oscillation to a cold phase that mostly persisted through 2010. A change that perhaps is drawing diving forage fish specialists to overwinter in the California Current as a result of poor forage fish prey conditions in the Salish Sea." (Vilchis et al. 2014, p. 162)

Wagner et al. (2012) evaluated density-dependent effects of oyster cultivation on native eelgrass:

- "[There is] scientific uncertainty about the degree of tradeoff between sea grasses and bivalves." (p. 149) "We manipulated the structural and biogeochemical aspects of oysters in a crossed experimental design ... We added oysters across a range of densities. A key consideration for the coexistence of bivalves and eelgrass involves the functional shape of potential tradeoffs (Koch *et al.* 2009) ... specifically, thresholds beyond which eelgrass responds more strongly than expected from the effects of displacement and space competition with bivalves alone." (p. 150)
- "Five replicate plots were designated randomly among 6 treatments: eelgrass control, 30 percent live oyster (low-density), 70 percent live oyster (high-density), 70 percent empty shell, 70 percent empty shell plus nutrients, [and nutrient addition alone] ... [Oysters] were spread across the plots singly and unattached." (p. 151)
- "A [second] experiment was set up to record responses of eelgrass to live oyster addition simulating typical aquaculture densities and procedures, in which shell with juvenile oysters (cultch) is distributed on the sediment, and the oysters increase in size over several years prior to harvest." (p. 152)
- "Steep declines [in eelgrass shoot density and size,] indicating density-dependent space competition, occurred at different thresholds after 1 (1.3 percent oyster cover), 2 (12.4 percent), and 3 years (21.9 percent)." (p. 149)
- "Structure emerged as a likely factor underlying space competition in our experiments ...
   Eelgrass responded to the presence of oysters (both live adults and empty shells) by
   reducing shoot density and size." (p. 157)
- "We found that 1:1 tradeoffs in space occupancy do not describe the interactions ... One year after treatments were established ... the decline in eelgrass shoot density exceeded the cover of oysters even at low oyster shell cover (≤ percent) ... The superior fit ... models relating eelgrass density to oyster cover ... [show] exponential declines in eelgrass shoot density when oyster cover exceeded 10 to 20 percent ... This experimental result corresponds to a negative interaction strength that changes with density." (p. 158)
- "Our results indicate that low densities of oysters can be compatible with eelgrass ... but that tradeoffs reliably occur both after initial establishment and above 20 percent oyster cover. Oyster cover >50 percent is essentially impenetrable by eelgrass ... Current onground oyster culture practices in Willapa Bay typically result in oyster cover that starts below 20 percent ... and then oysters grow and cover increases (average 20 percent, range = 5-35 percent cover) ... Cover can be 100 percent when oysters are left to form patchy reefs or hummocks, as occurs in the southern half of Willapa Bay (Dumbauld *et al.* 2006)." (p. 158)

"Ecological consequences ... are likely to be location-specific and density dependent ... [but] our results indicated disproportionately large tradeoffs between space occupants at high oyster density." (Wagner et al. 2012, p. 158)

## Willner (2006) discussed the effects of geoduck dive harvest:

- "This method of harvesting is considered to be the most environmentally benign method available (Palazzi *et al.* 2001)." (p. 11)
- "[However,] The physical disturbance associated with ... geoduck harvest has the potential ... [to alter] the availability and distribution of physical microhabitat and biogenic structures." (p. 2)
- "Sediment Structure. Disturbances, such as geoduck harvesting, homogenize the area by breaking up structures and disturbing materials ... reducing the structural complexity of the area (Hewitt *et al.* 2005) ... As the water jet overturns sediments, organic material and organisms in and adjacent to the harvesting hole are resuspended and/or buried." (p. 31)
- \* "Large sediment particles ... may have sinking rates of 105 centimeters/second with a probability of settling rapidly within the area that is disturbed, whereas, clay and fine particles resuspended at the same time settle at a slower rate ... and therefore may be carried away from the area (Pilskaln *et al.* 1998) ... With larger particles settling quickly and finer materials being carried away, the result is a larger sediment grain composition with a lower concentration of nutrients." (pp. 31, 32)
- "The resuspended sediment settles in an unconsolidated form and is susceptible to resuspension and erosion by currents and waves ... The State of Washington Commercial Geoduck Fishery Supplemental Environmental Impact Statement (Palazzi et al. 2001) reported that the silt and clay content of undisturbed substrate averaged 3.5 percent, whereas the average found in the immediate harvested area is 2.3 percent (Palazzi et al. 2001)." (p. 32)
- "Water jet harvesting causes the sediment to lose adhesiveness by breaking the mucilaginous bonds between particles, making the sediment more susceptible to erosion and resuspension, which increases ... the release of nutrients ... Resuspension of 1 millimeter of surface sediment may potentially double the nutrient flux into the water column ... (Pilskaln et al. 1998)." (p. 33)
- The activity overturns anaerobic sediments, from below the oxidized top layer, into the aerobic sediment water interface. "Artificially resuspended sediments have important implications for nutrient cycling (Pilskaln *et al.* 1998) ... Resuspension can result in higher nutrient concentrations in the water column by releasing nutrient rich pore water, desorption or absorption of nutrients from or to particles, and stimulated remineralization

with oxidization in the oxygen rich water column (Tengberg et al. 2003) ... Nutrients are naturally released from the sediment pore water through diffusion; however, a disturbance resuspending as little as 2.4 centimeters of sediment would significantly increase the amount of nutrients available in the water column (Tengberg et al. 2003) ... [and] Studies have shown that resuspension can increase oxygen consumption in the water column by 10 times ... (Tengberg et al. 2003)." (Willner 2006, pp. 34, 45, 46)

Wisehart et al. (2007) described seed production, seedling densities, natural recruitment, and recovery of eelgrass in dredge harvested and longline cultured oyster beds:

- "Dredge harvesting typically occurs during winter months, when above-ground shoot densities are lowest; however, some above and below-ground plant structures may still be removed during the harvest dredging operation (Simenstad and Fresh 1995)." (p. 72)
- "In some areas, 'off-bottom' methods (e.g. longlines, stakes, and racks) are implemented due to unsuitable conditions for ground culture (Simenstad and Fresh 1995); however, in Willapa Bay, both on- and off-bottom culture occur intermixed on tideflats and, over time, even on a single bed (J. Ruesink pers. obs.)." (p. 72)
- \* "Eelgrass meadows can grow and persist by vegetative spread (Bell and Tomlinson 1980, Hemminga and Duarte 2000), but the establishment of new meadows is controlled by seed recruitment (Orth et al. 2006a) ... Seeds are especially important in re-establishing meadows that are subject to seasonal perturbations or other disturbances that reduce eelgrass biomass (Thayer et al. 1984, Plus et al. 2003) ... Dredge harvesting of oysters reduces eelgrass biomass and shoot density, but oyster growers have reported that eelgrass rapidly reappears in areas planted with oysters, anecdotally suggesting that eelgrass recruitment is high into these disturbed areas ... There are two potential mechanisms to explain high recruitment: (1) oysters influence eelgrass seed production, seed germination, and/or seedling survival by altering the nutrient or light environment through filter feeding and feces/pseudofeces deposition (Reusch et al. 1994) or by trapping/protecting seeds, and (2) aquaculture disturbance affects eelgrass seed production, seed germination, and/or seedling survival by removing neighboring adult eelgrass plants or modifying the physical characteristics of the environment (e.g. loss of fine sediments following dredge harvest)." (p. 72)
- "Significantly fewer seedlings were observed in the longline beds compared to [both] the dredged and reference beds, which did not significantly differ." (p. 74)
- "Flowering shoot densities were similar among dredged, longline, and eelgrass reference areas ... However, seed production varied significantly between the aquaculture types and reference areas ... More seeds were produced in the dredged beds than in the reference beds, and lowest seed production occurred in the longline beds." (p. 74)

- "Observational and experimental results showed that seedlings are most abundant and have higher initial success in dredged beds compared to longline culture areas." (p. 77)
- "We found higher seedling densities in dredged beds that had low density of adult plants compared to reference areas where adult density was significantly greater ... Furthermore, when neighbors were removed, seedlings survived better ... and were significantly larger ... Dredge harvest of oysters, which results in decreased eelgrass density due to the removal of aboveground plant structures, may facilitate seed germination and/or seedling growth and survival, by reducing competition for light or other resources." (p. 77)
- "We observed very few naturally recruiting seedlings in longline areas, and survivorship of seedlings in longline seed addition plots was zero ... The pattern of low seedling abundance in the longline beds and higher densities in dredged areas may be due to differences in seed supply ... Our data suggest that seed production and seed bank densities are high in dredged areas compared to longline areas ... Low seed densities in longline areas may be related to elevation, or other factors associated with the longline structures ... Longlines may also act as 'clotheslines,' causing plants to become entwined in the ropes at high tide resulting in severe desiccation at low tide, thus reducing the density of both vegetative and flowering shoots (Pregnall 1993, Everett et al. 1995)." (p. 78)
- "Seed dispersal and deposition in longline beds may be limited due to altered water flow ... the reduction in flow causes longline areas to accrete sediment at much greater rates than would naturally occur (Everett *et al.* 1995) and could lead to burial of seeds and young seedlings." (p. 78)
- "More attention should be paid to the mechanisms of recovery of eelgrass and how these mechanisms interact not only with the type of aquaculture disturbance produced but the spatial and temporal scales over which it occurs (Simenstad and Fresh 1995, Neckles *et al.* 2005)." (p. 78)
- "Previous work has shown that recovery periods for eelgrass following oyster harvest vary depending on a combination of factors, including the type of oyster culture, duration of culture, spatial configuration of culture operations and nearby meadows, and the frequency of oyster harvest events (Waddell 1964; Orth *et al.* 2002)" (p. 78)
- "[For] eelgrass populations subject to disturbance from oyster harvest ... large contiguous eelgrass meadows surrounding the impacted areas may provide a seed source that could facilitate recovery of the disturbed beds." (p. 79)

• "Our data have important management implications ... but we know little about how these results vary among sites (either within or among estuaries) ... Tidelands used for aquaculture in Willapa Bay comprise a mosaic of disturbance ... some beds may have little to no eelgrass cover due to frequent harvest and management activities, while other beds are left unmanipulated for long periods, enabling dense stands of eelgrass to form and persist." (Wisehart et al. 2007, p. 79)

## Zydelis et al. (2009) have reported:

- \* "Shellfish aquaculture typically occurs in shallow, nearshore waters, which also tend to harbor the greatest densities and diversity of marine birds. However, only a relatively small number of studies have evaluated the effects of shellfish aquaculture on birds. To date, bird responses to the presence of shellfish aquaculture structures have been shown to vary, with the abundance and density of some species increasing in association with aquaculture and other species decreasing (Hilgerloh *et al.* 2001; Connolly and Colwell 2005). Most studies have described the effects of shellfish aquaculture as being neutral (Roycroft *et al.* 2004; Zydelis *et al.* 2006) or even beneficial (Caldow *et al.* 2003; Kirk *et al.* 2007). The nature of the relationship depends on the bird species involved, the type and intensity of activity, and the habitats affected. Additional studies of interactions between shellfish aquaculture and bird populations are clearly warranted, to fully understand the degree and direction of any effects, and the underlying mechanisms by which effects are manifested." (p. 2)
- "Sea ducks are ... particularly likely to interact with the shellfish aquaculture. These birds are inextricably linked to ... the same areas where most shellfish aquaculture occurs. In addition, both sea ducks and shellfish mariculturists tend to use coastal areas that are highly productive and offer some degree of protection from open ocean wind and waves. Finally, sea duck diets include high proportions of bivalves, making them potential predators of farmed shellfish." (p. 2)
- "Shellfish aquaculture could negatively affect sea ducks through habitat transformation or exclusion, or by disturbance arising from farming activities and boat traffic. Much of the literature to date has focused on marine waterfowl depredation of cultured bivalve stocks, which in turn sometimes leads to active disturbance or exclusion by shellfish farmers (Vermeer and Morgan 1989; Thompson and Gillis 2001; Caldow *et al.* 2004; Dionne 2004)." (p. 2)
- "The results of [our] study indicate that both sea duck species, surf scoter [Melanitta perspicillata] and Barrow's goldeneye [Bucephala islandica], were strongly attracted to shellfish aquaculture operations ... The strong positive relationship observed between shellfish aquaculture and sea duck densities is almost certainly explained by the introduction of novel structures that become heavily fouled with mussels, the primary food of both Barrow's goldeneyes and surf scoters in wintering areas with rocky shorelines (Vermeer 1981, 1982; Vermeer and Ydenberg 1989)." (pp. 6.7)

- "Sea duck predation on epifauna, chiefly wild mussels fouling aquaculture structures, was not negatively perceived by shellfish farmers ... on the contrary [they] appreciated birds cleaning their equipment of unwanted ballast." (p. 8)
- "Positive interactions between industrial development and wildlife populations are ... rare ... Careful consideration will be necessary to maintain this positive interaction ... The mussel culture industry in British Columbia is increasing (Salmon and Kingzett 2002), which in turn could lead to conflict if sea ducks start consuming significant amounts of cultured mussels." (Zydelis *et al.* 2009, p. 9)

## Zydelis, Small, and French (2013, p. 82) have reported:

- "Common guillemot remains the species most frequently caught in coastal gillnets in Washington State and British Columbia. Hamel et al. (2009) assessed marine bird strandings in the Salish Sea area and found that common guillemot carcass records were frequently associated with bycatch, and that such mortality added 0.2–2.9 percent to annual mortality rates. In Puget Sound, 109 birds, mostly common guillemots, were recorded caught in non-tribal salmon fishery in 1993 by monitoring 606 sets or about 1.5 percent of fishing effort (Pierce et al., 1994). Similarly, Beattie and Lutz (1994) found that common guillemots and rhinoceros auklets (Cerorhinca monocerata) frequently entangle in salmon nets of tribal fisheries: 128 birds were recorded in 184 observed sets. Due to declining salmon stocks fishing effort has been decreasing in Washington State in both tribal and non-tribal fisheries – 5 to 10-fold between the 1980s and the late-1990s (McShane et al. 2004). The risk of bycatch of marbled murrelets (Brachyramphus marmoratus) prompted introduction of fisheries regulations to reduce bycatch in Puget Sound starting from 1999, but these regulations affected only state-regulated fisheries and were not immediately adopted by tribal fisheries, nor fisheries in neighbouring British Columbia (Harrison 2001). We found no information about levels of compliance since then."
- "Similarly, in the assessment of seabird bycatch in British Columbia, Smith and Morgan (2005) found that common guillemots were the most frequent victim in salmon gillnet fisheries. The authors estimated that on average 12,085 seabirds were caught annually during 1995–2001, 69 percent being common guillemots, 23 pecent rhinoceros auklets, and lower numbers of marbled murrelets, sooty shearwaters (*Puffinus griseus*), pelagic cormorants (*Phalacrocorax pelagicus*), pigeon guillemots (*Cepphus columba*), common loons, pacific loons (*Gavia pacifica*), Brandt's cormorants and Cassin's auklets (*Ptychoramphus aleuticus*)(Smith and Morgan, 2005)."
- "The declining marbled murrelet has been extensively studied along the west coast of North America. Due to reduced fishing effort and fisheries restrictions gillnet mortality has decreased recently in California, Oregon, and Washington compared to bycatch in the 1980s and 1990s, and latest gillnet mortality levels are not considered responsible for the continuing population declines (McShane *et al.* 2004). Through extensive review of

population status and threats Piatt *et al.* (2007) concluded that annual bycatch mortality of marbled murrelets is 'likely in the low thousands per year' in British Columbia and Alaska ... Authors [have] suggested that bycatch, along with oil pollution and competition with fisheries, is unlikely to account for the observed population decline alone (Piatt *et al.* 2007)." (Zydelis, Small, and French 2013, p. 82)

| #<br> |  |  |  |
|-------|--|--|--|
|       |  |  |  |
|       |  |  |  |
|       |  |  |  |
|       |  |  |  |
|       |  |  |  |
|       |  |  |  |
|       |  |  |  |
|       |  |  |  |
|       |  |  |  |
|       |  |  |  |